



March 31, 2025

**Department of Corporate Services
BSE Limited,
Mumbai 400 001**

**The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051**

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273
Debt - 973655, 976126, 976127, 976128

Scrip Symbol: OBEROIRLTY

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Letter dated March 20, 2025 - Update on acquisition of redeemable preference shares issued by I-Ven Realty Limited

Dear Sir/ Ma'am,

We refer to our letter dated March 20, 2025 whereby we have intimated, *inter alia*, the approval by the board of directors of Oberoi Realty Limited ("**Company**") for subscription of up to 41,25,000 redeemable preference shares, to be issued by I-Ven Realty Limited ("**I-Ven**") on a rights basis, in one or more tranches, at an issue price of INR 400 per share.

In furtherance thereto, we wish to inform you that I-Ven has issued 69,50,000 redeemable preference shares on a rights basis in the first tranche, and accordingly the Company and Mr. Vikas Oberoi have each subscribed to and been allotted 34,75,000 redeemable preference shares for an aggregate consideration of INR 278,00,00,000/- (Rupees Two Hundred Seventy Eight Crore only), on March 31, 2025.

I-Ven is a joint venture company of the Company, and the shares of I-Ven are currently held between Company and Mr. Vikas Oberoi in equal proportion.

Kindly take the above on record pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and oblige.

Thanking you.

For Oberoi Realty Limited

Bhaskar Kshirsagar
Company Secretary