



April 24, 2021

**Department of Corporate Services
BSE Limited,
Mumbai 400 001**

Through: BSE Listing Centre

Scrip code: 533273

**The Listing Department
National Stock Exchange of India Limited,
Mumbai 400051**

Through: NEAPS

Scrip Symbol: OBEROIRLT

Sub: Fund raising by issuance of Debt Securities by Large Entities – Annual Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“said Circular”)

Dear Sir,

Reference to the said Circular, we, Oberoi Realty Limited, having qualified as a ‘Large Corporate’ as on March 31, 2020, annex herewith the annual disclosure for FY2020-21 in the prescribed format as is required under para 4.1(ii) of the said Circular.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited

**Bhaskar
Kshirsagar**

Bhaskar Kshirsagar
Company Secretary

Digitally signed by Bhaskar Kshirsagar
DN: c=IN, o=Personal, title=SBES,
pseudonym=c4dc19225dc79ee9c4829ca12
86899a4ced74331ce1fc3649a236a4802345f,
postalCode=400097, st=Maharashtra,
serialNumber=b2eb62e363f19c76339838234
d77994e4d7234464533e20a41c898fe1d5da30
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Date: 2021.04.24 20:27:26 +05'30'

Encl: As above.

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : Oberoi Realty Limited
 2. CIN : L45200MH1998PLC114818
 3. Report filed for FY : 2021
 4. Details of the borrowings :

S. No.	Particulars	Details
i.	Incremental borrowing [@] done in FY (a)	Rs. (250.47) Crore \$
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Rs. (62.62) Crore
iii.	Actual borrowings done through debt securities in FY (c)	Rs. 420 Crore #
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

Bhaskar Kshirsagar
 Digitally signed by Bhaskar Kshirsagar
 DN: c=IN, o=Personal, title=SBBS,
 pseudonym=c4dc19225dc79ee9cd4829c,
 a128689a4ade074331ce1fc364f9a836b48
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 st=Maharashtra,
 serialNumber=b2eb62e363f19c76339838
 234df7f9d4d723445433eb20a11ca9dfe1
 d50d306, cn=Bhaskar Kshirsagar
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Bhaskar Kshirsagar
 Company Secretary
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Saumil Daru
 Director – Finance cum Chief Financial Officer
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April 24, 2021

Note:

@ Incremental borrowing refers to net borrowing done during the financial year of original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.

\$ excludes accrued interest.

Borrowings through debt securities, net of redemptions. Gross borrowing through debt securities during FY2021 was Rs. 698 Crore.