July 20, 2015

Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

corp.relations@bseindia.com

Scrip code: 533273

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

cmlist@nse.co.in

Scrip Symbol: OBEROIRLTY

Dear Sir/ Madam,

Re: Allotment of equity shares of face value Rs. 10 each (the "Equity Shares") of Oberoi Realty Limited (the "Company") to Aranda Investments (Mauritius) Pte Ltd pursuant to preferential allotment under the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 and the rules made thereunder (the "Issue")

We wish to inform you that in respect of the Issue, the Preferential Allotment Committee of the Board of Directors of the Company has, at its meeting held today *i.e.* July 20, 2015, approved the allotment of 1,10,00,000 Equity Shares to Aranda Investments (Mauritius) Pte Ltd at a price of Rs. 295 per Equity Share, including a premium of Rs. 285 per Equity Share, aggregating to Rs. 3,245 million under the SEBI Regulations and Section 42 of the Companies Act, 2013 and the rules made thereunder.

We request you to take the above on the record and acknowledge receipt and the same be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking you,

Yours faithfully,

For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Company Secretary