



OBCL LIMITED

Date: 28.10.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Scrip Code: 541206

Trading Symbol: OBCL

ISIN: INE426Z01016

Sub: Outcome of Board Meeting held on Wednesday, October 28, 2026.

Dear Sir/Madam,

With respect to the above captioned subject, we hereby inform you that, the Board of Directors of the Company at its meeting held today i.e., Wednesday, October 28, 2026, have inter alia considered and approved the following businesses:

1. Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended September 30, 2026 along with the Limited Review Reports thereon;
2. Re-appointment of M/s. Agrawal Jain & Co., Chartered Accountants, Raipur, as the Internal Auditors of the Company for the Financial Year 2026-27.

Pursuant to Regulation 30 & 33 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the following:

- The brief profile of M/s. Agrawal Jain & Co. Chartered Accountants, Raipur, the Internal Auditors of the Company;
- Unaudited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 along with the Limited Review Reports thereon.

The said Meeting commenced at 11:30 AM and concluded at 06:30 PM. You are requested to kindly take the same on your records.

Thanking you,

Yours Faithfully,
For OBCL Limited
(Formerly known as Orissa Bengal Carrier Limited)

MUSKAAN
GUPTA

Digitally signed by
MUSKAAN GUPTA
Date: 2026.10.28 18:30:36
+05'30'

Muskaan Gupta
Company Secretary &
Compliance Officer

Encl. As above

OBCL LIMITED (Formerly known as Orissa Bengal Carrier Limited)



admin@obclimited.com



www.obclimited.com

CIN No. : L63090CT1994PLC008732

Registered office : Jiwan Bima Marg, Pandri, Raipur (C.G.) 492001 Tel. : 0771-4054518

Corp. Office : A-1, 3rd Floor, C.G. Elite Complex, Opp. Mandi Gate,
Pandri Main Road, Raipur (C.G.) 492001, Tel.: 0771-2281310-30

AGRAWAL MAHENDRA & Co.

Chartered Accountants

CA. Mahendra Kr. Agrawal
F.C.A., F.C.S.



CA. Sumit Jain
B.Com, F.C.A

Independent Auditor's Limited Review Report on Consolidated Unaudited Quarterly Financial Results of OBCL Limited for the Quarter ended 30th September, 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of
OBCL Limited
(Formerly known as Orissa Bengal Carrier Limited)

Limited Review Report on unaudited consolidated financial results

We have reviewed the accompanying Statement of unaudited consolidated financial results of OBCL Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter ended 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.

This statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, (herein after referred to as 'the SEBI Circular'), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

Sr. No.	Name of the Company	Relationship
1.	M/s. OBCL Limited	Parent Company
2.	M/s. OBCL Ventures Private Limited	Subsidiary Company

Based on our review conducted and procedures performed as stated in Paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Agrawal Mahendra & Co.
Chartered Accountants

Place: Raipur

Date: 28-10-2026

UDIN: - 26054931 IFF MBC 2031


[M.K. Agrawal]
Partner

M. No.: 054931
FRN: 0322273C



OBCL LIMITED
(Formerly known as Orissa Bengal Carrier Limited)
(CIN:L63090CT1994PLC008732)
Regd. Off:- Jiwan Bima Marg, Pandri, Raipur(C.G.)-492001
Email ID : cs@obclimited.com; Website : www.obclimited.com : Ph. No. 0771-2281314

Statement of Consolidated Assets and Liabilities as at 30th September, 2026

(All amounts are in Rs. lakhs, unless otherwise stated)

PARTICULARS	Un-Audited Half Year Ended 30.09.2026 (Consolidated)	Audited Year Ended 31.03.2026 (Consolidated)
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	6,476.67	4,067.10
(b) Other Intangible Assets	8.53	0.44
(c) Capital work-in-progress	147.46	306.90
(d) Financial Assets	159.14	159.39
(I) Investments	1,714.05	
(II) Loans & Advances	-	1,100.84
(III) Others	384.74	457.36
(iv) Income Tax Refund due	-	415.86
(e) Deferred Tax Asset (Net)	42.34	-
(f) Other Non-Current Assets	102.08	153.96
(I) Income Tax Refund Due	9,035.01	6,661.84
Total Non-Current Assets		
Current Assets		
(a) Inventories	11.27	34.35
(b) Financial Assets	-	-
(I) Investments	7,783.59	8,410.63
(II) Trade Receivables	41.74	417.43
(III) Cash and Cash Equivalents	-	-
(iv) Bank balances other than (iii) above	31.77	477.20
(v) Loans and advances	-	-
(vi) Others	1,962.73	1,163.52
(c) Other Current Assets	9,831.10	10,503.12
Total Current Assets		
Total ASSETS (Non-Current+Current)	18,866.11	17,164.96
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	2,108.28	2,108.28
(b) Other Equity	6,829.92	6,284.36
Total EQUITY	8,938.20	8,392.64
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities	4,092.93	2,560.66
(I) Borrowings	34.35	32.94
(ii) Lease Liability	-	-
(b) Provisions	-	103.10
(c) Deferred Tax Liabilities (net)	4,127.28	2,696.71
Total Non-Current Liabilities		
Current Liabilities		
(a) Financial Liabilities	4,189.86	4,648.84
(I) Borrowings	-	-
(II) Trade Payables	-	-
(A) total outstanding dues of micro enterprises and small enterprises; and	971.77	836.78
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	13.04	-
(iii) Other Financial Liabilities	586.53	556.93
(b) Other Current Liabilities	39.43	33.06
(c) Provisions	5,800.63	6,075.61
Total Current Liabilities		
Total Equity and Liabilities	18,866.11	17,164.96

For & on Behalf of the Board of Directors of
OBCL Limited

Ravi Agrawal
Ravi Agrawal
Managing Director
DIN: 01392652



Date: 28.10.2026
Place: Raipur

OBCI LIMITED
(Formerly known as Orissa Bengal Carrier Limited)
(CIN:L63090CT1994PLC008732)
Regd. Off:- Jiwani Bima Marg, Pandri, Raipur (C.G.)-492001
Email ID : cs@obclimited.com; Website : www.obclimited.com : Ph. No. 0771-2281314
Statement of Consolidated Financial Results for the Quarter & Half Year Ended 30th September,
2026 prepared in compliance with the Indian Accounting Standards (IND-AS)

(All amounts are in Rs. lakhs, unless otherwise stated)

PARTICULARS	Un-Audited			Un-Audited		Audited
	Quarter Ended			Half Year Ended		Year Ended
	(Consolidated)			(Consolidated)		(Consolidated)
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
INCOME						
Revenue From Operations	9,195.22	8,236.82	8,624.52	17,432.04	17,146.80	34,721.19
Other Income	366.56	229.65	67.33	596.22	426.52	382.57
Total Income	9,561.78	8,466.47	8,691.85	18,028.26	17,573.31	35,103.76
EXPENSES						
Operating Expenses	8,476.30	7,675.83	6,745.38	16,152.12	13,424.95	29,014.51
Purchase of Stock in Trade	-	-	1,379.18	-	2,651.94	3,686.69
Changes in Inventory of Finished Goods, Stock-in-Trade and Work-in-Progress	-	-	-	-	(11.25)	(11.25)
Employee Benefit Expenses	185.60	180.82	122.49	366.43	230.26	556.71
Finance costs	182.01	141.09	131.15	323.10	316.25	555.31
Depreciation and Amortisation Expense	275.94	170.30	142.56	446.24	280.86	649.11
Other expenses	193.17	134.74	363.05	327.91	626.88	1,368.69
Total Expenses	9,313.02	8,302.78	8,883.81	17,615.80	17,519.88	35,819.79
Profit Before Tax	248.76	163.69	(191.97)	412.45	53.44	(716.03)
Tax Expense						
Current Tax	2.44	8.62	(1.00)	11.06	3.78	15.39
Income Tax for Earlier Years	28.33	-	29.49	28.33	29.49	17.53
Deferred Tax	(206.58)	34.07	(5.24)	(172.51)	39.52	33.94
Total Tax Expense	(175.81)	42.69	23.24	(133.12)	72.78	66.85
Profit for the Period	424.57	121.00	(215.21)	545.57	(19.35)	(782.88)
Other Comprehensive Income						
Items that will not be reclassified to profit or loss						
Re-measurement gain on defined benefit plans	-	-	-	-	-	(3.67)
Income tax relating to re-measurement gain on defined benefit plans	-	-	-	-	-	0.92
Total Other Comprehensive Income	-	-	-	-	-	(2.75)
Total Comprehensive Income	424.57	121.00	(215.21)	545.57	(19.35)	(785.62)
Earnings Per Share (In Rs)						
(1) Basic	2.01	0.57	(1.02)	2.59	(0.09)	(3.71)
(2) Diluted	2.01	0.57	(1.02)	2.59	(0.09)	(3.71)

Notes to Financial Results:

- These financial results have been prepared in accordance with applicable Indian Accounting Standard (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules made thereunder and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India.
- Previous period figures have been regrouped / rearranged, wherever necessary to conform to current period's classifications. Further, the previous period / year figures have been restated in accordance with the Indian Accounting Standards so as to conform with the current period reporting.
- In accordance with Regulation 33 of the SEBI (LODR) Regulation 2015, the Statutory Auditors of the Company carried out Limited Review of the above results for the quarter ended on September 30, 2026. There are no qualifications in the report issued by the statutory auditors of the Company.
- The above Consolidated Financial results are reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on Wednesday, October 28, 2026.
- Reporting in respect of reportable segments as per Ind AS 108 has been made separately.
- As per the Regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, the aforesaid Limited Reviewed Financial Results will be uploaded on the company's website www.obclimited.com and will be available on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com for the benefit of shareholders.

For & on Behalf of the Board of Directors of
OBCI Limited

Ravi Agrawal
Ravi Agrawal
Managing Director
DIN: 01392652

Date: 28.10.2026
Place: Raipur



Statement of Consolidated Cash Flows for the Half Year Ended 30th September, 2026

(All amounts are in Rs. lakhs, unless otherwise stated)

PARTICULARS	Un-Audited Half Year Ended 30.09.2026 (Consolidated)	Un-Audited Half Year Ended 30.09.2025 (Consolidated)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	412.45	53.44
Adjustments for:		
Revaluation Loss/(Gain)	(426.20)	(247.35)
Depreciation Expense	446.24	280.86
Finance Costs	361.39	316.25
Interest Income	(72.37)	(101.64)
Profit on sale of Fixed Assets	-	10.39
Actuarial gain and loss	-	-
Operating profit before working capital changes	721.51	311.94
Adjustments for:		
Decrease/(Increase) in Loans & Advances	28.42	(388.40)
Decrease/(Increase) in Trade Receivables	627.03	844.31
Decrease/(Increase) in Inventories	23.09	-
Decrease/(Increase) in Other Financial Assets	31.12	(21.25)
Decrease/(Increase) in Other assets	(326.66)	160.96
Increase/(Decrease) in Trade Payables	134.99	(85.82)
Increase/(Decrease) in Other Financial Liabilities	-	-
Increase/(Decrease) in Other Liabilities	38.96	185.71
Increase/(Decrease) in Provisions	6.37	(7.77)
Cash flow from operating activities post working capital changes	1,284.83	999.69
Direct taxes	(12.33)	(4.13)
Net cash flow from operating activities (A)	1,272.50	995.56
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant and Equipment	(2,704.22)	(1,014.95)
Sale of Property Plant and Equipment	-	8.19
Interest received	72.37	101.64
Loans & Advances	556.90	389.65
Investments Purchased	(187.00)	(181.86)
Net cash used in investing activities (B)	(2,261.96)	(697.33)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Borrowings	975.16	(92.09)
Interest paid	(361.39)	(316.25)
Dividend Paid	-	-
Net cash used in financing activities (C)	613.77	(408.34)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	(375.69)	(110.10)
Cash and cash equivalents at the beginning of the period	417.43	142.77
Cash and cash equivalents at the end of the period	41.74	32.66
NET INCREASE IN CASH AND CASH EQUIVALENTS	(375.69)	(110.10)

For & on Behalf of the Board of Directors of
OBCL Limited


Ravi Agrawal
Managing Director
DIN: 01392652



Date: 28.10.2026
Place: Raipur

OBCL LIMITED
(Formerly known as Orissa Bengal Carrier Limited)
(CIN:L63090CT1994PLC008732)

Regd. Off:- Jiwan Bima Marg, Pandri, Raipur(C.G.)-492001
Email ID : cs@obclimited.com; Website : www.obclimited.com : Ph. No. 0771-2281314

Consolidated Segment Information

For management purposes, the Group is organized into business units based on the nature of services rendered, the different risks and returns, and the internal business reporting system. The following are the two reportable segments:

1. Road Transportation Service

Comprises truck load delivery services through its owned and hired vehicles provided to clients across various industries.

2. Trading Business

Comprises the purchases of various items like coal, sand, iron & steel etc. and its sales to various domestic parties.

(All amounts are in Rs. lakhs, unless otherwise stated)

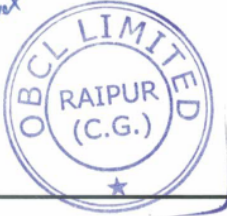
PARTICULARS	Quarter Ended			Half-Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Un-Audited	Un-Audited	Un-Audited	Un-Audited		Audited
1.Segment Revenue						
Road Transportation Service	9,195.22	8,236.82	7,236.73	17,432.04	14,462.64	30,987.71
Trading Business	-	-	1,387.79	-	2,684.16	3,733.48
Less: Inter Segment	-	-	-	-	-	-
Net Segment Revenue	9,195.22	8,236.82	8,624.52	17,432.04	17,146.80	34,721.19
2.Segment Results (Profit before Tax)						
Road Transportation Service	127.80	5.16	(216.92)	132.96	(178.21)	(807.14)
Trading Business	120.97	158.53	24.95	279.50	231.64	91.12
Less: Inter Segment	-	-	-	-	-	-
Net Segment Results (Profit before Tax)	248.76	163.69	(191.97)	412.45	53.44	(716.03)
3.Segment Assets						
Road Transportation Service	17,804.13	17,909.67	13,876.28	17,804.13	13,876.28	16,304.89
Trading Business	2,289.44	2,383.32	2,404.94	2,289.44	2,404.94	2,190.74
Total Assets	20,093.57	20,292.99	16,281.22	20,093.57	16,281.22	18,495.63
4.Segment Liabilities						
Road Transportation Service	9,261.35	9,723.00	6,712.34	9,261.35	6,712.34	8,107.13
Trading Business	1,294.02	1,456.37	409.97	1,294.02	409.97	1,395.87
Total Liabilities	10,555.38	11,179.37	7,122.30	10,555.38	7,122.30	9,503.01

Note 1 - Figures for the previous periods have been regrouped/reclassified to confirm to the classification of the current periods.

For & on Behalf of the Board of Directors of
OBCL Limited

Ravi Agrawal
Managing Director
DIN: 01392652

Date: 28.10.2026
Place: Raipur



AGRAWAL MAHENDRA & Co.

Chartered Accountants

CA. Mahendra Kr. Agrawal
F.C.A., F.C.S.



CA. Sumit Jain
B.Com, F.C.A

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of OBCL Limited for the Quarter ended 30th September, 2026 pursuant to the Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

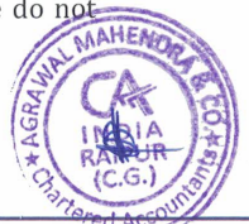
To the Board of Directors of
OBCL Limited
(Formerly known as Orissa Bengal Carrier Limited)

Limited Review Report on unaudited standalone financial results

We have reviewed the accompanying statement of unaudited standalone financial results of OBCL Limited ("the Company") for the period ended 30th September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.

This statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, (herein after referred to as 'the SEBI Circular'), and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statement are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Agrawal Mahendra & Co.
Chartered Accountants

Place: Raipur

Date: 28.10.2026

UDIN: - 26054931ZH KMJD4066


[M.K. Agrawal]

Partner

M. No.: 054931

FRN: 0322273C



Statement of Standalone Assets and Liabilities as at 30th September, 2026

(All amounts are in Rs. lakhs, unless otherwise stated)

PARTICULARS	Un-Audited Half Year Ended 30.09.2026	Audited Year Ended 31.03.2026
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	6,476.47	4,067.10
(b) Other Intangible Assets	8.53	0.20
(c) Capital work-in-progress	147.46	306.90
(d) Financial Assets	-	-
(i) Investments	1,785.04	1,369.94
(ii) Loans	627.46	1,184.36
(iii) Other Financial Assets	384.74	415.86
(e) Deferred Tax Asset	82.48	-
(f) Other Non-Current Assets	102.08	153.96
(i) Income Tax Refund Due	-	-
Total Non-Current Assets	9,614.26	7,498.31
Current Assets		
(a) Inventories	0.02	23.11
(b) Financial Assets	-	-
(i) Trade Receivables	7,296.63	7,764.02
(ii) Cash and Cash Equivalents	41.74	417.43
(iii) Bank balances other than (ii) above	-	-
(iv) Loans and advances	31.77	60.95
(v) Others	-	-
(c) Other Current Assets	819.71	541.08
Total Current Assets	8,189.87	8,806.58
Total ASSETS (Non-Current+Current)	17,804.13	16,304.89
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	2,108.28	2,108.28
(b) Other Equity	6,434.50	6,089.48
Total EQUITY	8,542.77	8,197.75
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	4,092.93	2,560.66
(b) Provisions	-	-
(c) Deferred Tax Liabilities (net)	-	91.30
Total Non-Current Liabilities	4,092.93	2,651.95
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	3,613.27	4,074.17
(ii) Trade Payables	-	-
(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	929.20	795.35
(iii) Other Financial Liabilities	-	-
(b) Other Current Liabilities	586.53	554.94
(c) Provisions	39.43	30.71
Total Current Liabilities	5,168.42	5,455.18
Total Equity and Liabilities	17,804.13	16,304.89

For & on Behalf of the Board of Directors of
OBCL Limited

Ravi Agrawal
Managing Director
DIN: 01392652



Date: 28.10.2026
Place: Raipur

OBCL LIMITED
(Formerly Known as Orissa Bengal Carrier Limited)
(CIN:L63090CT1994PLC008732)
Regd. Off:- Jhwan Bima Marg, Pandri, Raipur(C.G.)-492001
Email ID : cs@obclimited.com; Website : www.obclimited.com : Ph. No. 0771-2281314

Statement of Standalone Financial Results for the Quarter & Half Year Ended 30th September, 2026
prepared in compliance with the Indian Accounting Standards (IND-AS)

(All amounts are in Rs. lakhs, unless otherwise stated)

PARTICULARS	Un-Audited			Un-Audited		Audited
	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
INCOME						
Revenue From Operations	9,195.22	8,236.82	7,236.73	17,432.04	14,462.64	30,987.71
Other Income	273.50	57.01	38.96	330.51	159.62	280.60
Total Income	9,468.72	8,293.82	7,275.68	17,762.55	14,622.25	31,268.31
EXPENSES						
Operating Expenses	8,476.29	7,675.83	6,745.38	16,152.12	13,424.95	29,014.51
Employee Benefit Expenses	185.61	179.97	122.11	365.58	229.89	548.69
Finance costs	172.06	128.60	119.92	300.66	238.59	504.49
Depreciation and Amortisation Expense	275.51	169.87	142.48	445.38	280.76	648.79
Other expenses	193.17	134.39	362.71	327.56	626.28	1,358.97
Total Expenses	9,302.64	8,288.66	7,492.60	17,591.30	14,800.46	32,075.45
Profit Before Tax	166.08	5.16	(216.92)	171.25	(178.21)	(807.14)
Tax Expense						
Current Tax	-	-	-	-	-	-
Income Tax for Earlier Years	-	-	-	-	-	17.06
Deferred Tax	(190.01)	16.24	18.52	(173.77)	39.17	30.32
Total Tax Expense	(190.01)	16.24	18.52	(173.77)	39.17	47.39
Profit for the Period	356.09	(11.08)	(235.44)	345.02	(217.38)	(854.53)
Other Comprehensive Income						
Items that will not be reclassified to profit or loss						
Re-measurement gain on defined benefit plans	-	-	-	-	-	(3.67)
Income tax relating to remeasurement gain on defined benefit plans	-	-	-	-	-	0.92
Total Other Comprehensive Income	-	-	-	-	-	(2.75)
Total Comprehensive Income	356.09	(11.08)	(235.44)	345.02	(217.38)	(857.28)
Earnings Per Share (In Rs)						
(1) Basic	1.69	(0.05)	(1.12)	1.64	(1.03)	(4.05)
(2) Diluted	1.69	(0.05)	(1.12)	1.64	(1.03)	(4.05)

Notes to Financial Results:

- These financial results have been prepared in accordance with applicable Indian Accounting Standard (Ind-AS) as prescribed under section 133 of the Companies Act, 2013, read with relevant rules made thereunder, and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India.
- Previous period figures have been regrouped/rearranged, wherever necessary, to conform to the current period's classifications. Further, the previous period/year figures have been restated in accordance with the Indian Accounting Standards so as to conform with the current period reporting.
- In accordance with Regulation 33 of the SEBI (LODR) Regulation 2015, the Statutory Auditors of the Company carried out a Limited Review of the above results for the quarter ended on September 30, 2026. There are no qualifications in the report issued by the statutory auditors of the Company.
- Considering the threshold prescribed in the Indian Accounting Standard 108 "Segment Reporting", issued by the Ministry of Corporate Affairs, the Company does not have more than one reportable segment. Hence, no Segment Disclosure has been made in these financial results.
- The above Standalone Financial results are reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on Wednesday, October 28, 2026.
- As per the Regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, the aforesaid Limited Reviewed Financial Results will be uploaded on the company's website www.obclimited.com and will be available on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com for the benefit of shareholders.

For & on Behalf of the Board of Directors of
OBCL Limited

Ravi Agrawal
Managing Director
DIN: 01392652



Date: 28.10.2026
Place: Raipur

OBCL LIMITED
(Formerly Known as Orissa Bengal Carrier Limited)
(CIN:L63090CT1994PLC008732)
Regd. Off:- Jiwan Bima Marg, Pandri, Raipur(C.G.)-492001
Email ID : cs@obclimited.com; Website : www.obclimited.com : Ph. No. 0771-2281314

Statement of Standalone Cash Flows for the Half Year Ended 30th September, 2026

(All amounts are in Rs. lakhs, unless otherwise stated)

PARTICULARS	Un-Audited Half Year Ended 30.09.2026	Un-Audited Half Year Ended 30.09.2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	171.25	(178.21)
Adjustments for:		
Revaluation Loss/(Gain)	(228.10)	(32.46)
Depreciation Expense	445.38	280.76
Finance Costs	300.66	238.59
Interest Income	(72.37)	(101.22)
Profit on sale of Fixed Assets	-	10.39
Acturial gain and loss	-	-
Operating profit before working capital changes	616.82	217.85
Adjustments for:		
Decrease/(Increase) in Loans & Advances	28.42	199.72
Decrease/(Increase) in Trade Receivables	467.39	158.32
Decrease/(Increase) in Other Financial Assets	23.09	(21.25)
Decrease/(Increase) in Other assets	31.12	158.71
Increase/(Decrease) in Trade Payables	(226.00)	(93.77)
Increase/(Decrease) in Other Financial Liabilities	133.85	-
Increase/(Decrease) in Other Liabilities	31.59	195.23
Increase/(Decrease) in Provisions	8.72	(7.32)
Cash flow from operating activities post working capital changes	1,114.99	807.50
Direct taxes	-	-
Net cash flow from operating activities (A)	1,114.99	807.50
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant and Equipment	(2,703.64)	(1,014.45)
Sale of Property Plant and Equipment	-	8.19
Interest received	72.37	101.22
Loans & Advances	556.90	312.93
Investments Purchased	(187.00)	(181.86)
Net cash used in investing activities (B)	(2,261.38)	(773.96)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Borrowings	1,071.37	195.30
Interest paid	(300.66)	(238.59)
Dividend Paid	-	-
Net cash used in financing activities (C)	770.71	(43.29)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	(375.69)	(9.76)
Cash and cash equivalents at the beginning of the period	417.43	28.36
Cash and cash equivalents at the end of the period	41.74	18.61
NET INCREASE IN CASH AND CASH EQUIVALENTS	(375.69)	(9.76)
	-	-

For & on Behalf of the Board of Directors of
OBCL Limited

Ravi Agrawal
Ravi Agrawal
Managing Director
DIN: 01392652



Date: 28.10.2026
Place: Raipur



OBCL LIMITED

ANNEXURE**Brief Profile of Internal Auditors- M/s. Agrawal Jain & Co.**

Name of the Firm	M/s. Agrawal Jain & Co.
Nature of Firm	Partnership
Address	B-35 Beside Dr. Farista Hospital, Civil Line, Raipur - 492001
Contact Details	Phone: 0771-4032170, 4032180 Email: rajeshjagrawal@hotmail.com
Number of Year of experience	21 Years
Reason for change viz. appointment, resignation, removal, death or otherwise	Re-appointment of M/s. Agrawal Jain & Co. Chartered Accountants, Raipur as the Internal Auditors of the Company for the FY. 2026-27
Date of Appointment/ Re-appointment/ cessation (as applicable) & Term of Appointment/ Re-appointment	Pursuant to the applicable provisions of the Companies Act, 2013 & SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at their meeting held on October 28, 2026 have approved the re-appointment of M/s. Agrawal Jain & Co., Chartered Accountants, Raipur (FRN: 012935C) as the Internal Auditor of the Company for the FY 2026-27.
Brief Profile	M/s. Agrawal Jain & Co. is a peer reviewed Chartered Accountancy firm, which was established in the year 2005. It is a leading chartered accountancy firm rendering comprehensive professional services which include audit, management consultancy, Direct and Indirect tax consultancy, accounting services, project financing, providing regular support services, filing various returns (tax & ROC) and many more. M/s. Agrawal Jain & Co. is a professionally managed firm. The team consists of distinguished chartered accountants, corporate financial advisors and tax consultants. The firm represents a combination of specialized skills, which are geared to offers sound financial advice and personalized proactive services. Those associated with the firm have regular interaction with industry and other professionals which enables the firm to keep pace with contemporary developments and to meet the needs of its clients.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

OBCL LIMITED (Formerly known as Orissa Bengal Carrier Limited)



admin@obclimited.com



www.obclimited.com

CIN No. : L63090CT1994PLC008732

Registered office : Jiwan Bima Marg, Pandri, Raipur (C.G.) 492001 Tel. : 0771-4054518

Corp. Office : A-1, 3rd Floor, C.G. Elite Complex, Opp. Mandi Gate,
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