

Ref: OAML/ND/2018/

Dated 29/05/2018

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, Bandra –Kurla Complex
Bandra (East),
Mumbai-400051
Email: cmist@nse.co.in
Scrip Code: OSWALAGRO

SUB: Declaration on Audit Reports with Un-modified Opinion pursuant to Regulation 33 (3) (d) of the SEBI (LODR) Regulations, 2015

Dear Sir,

This is in reference your mail dated 28th May 2018 in the matter of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this connection we hereby declare and confirm that, the Statutory Auditors of the Company M/s Agarwal & Dhandhanania , Chartered Accountants (Firm Registration No.125756W) has issued Audit Reports dated 25th May,2018 with unmodified opinion (s) in respect of Standalone and Consolidated Annual Audited Financial Statements of the Company for the quarter and year ended 31st March, 2018.

We request the Exchange to take the same on your records.

Thanking You,

Yours faithfully,
For Oswal Agro Mills Limited

Gopal Kathuria

Gopal
Company Secretary