

ANNEXURE – 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takovers) Regulations, 2011

Part-A – Details of Shareholding

1. Name of the Target Company (TC)	Oswal Agro Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange, Mumbai, The National Stock Exchange of India, Mumbai, The Delhi Stock Exchange, Delhi, The U. P. Stock Exchange , Kanpur The Calcutta Stock Exchange, Calcutta, Chennai Stock Exchange, Chennai, Ahmedabad Stock Exchange, Ahmedabad		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) promoter(s), member of the promoter group and PAC with him.	Aruna Oswal		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	56026460	41.74%	41.74%
Total	56026460	41.74%	41.74%



Signature of Aruna Oswal /the Authorized Signatory

Place: New Delhi

Date: 06/04/2017

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.