

Oriental Aromatics

Ref: OAL/BSE/NSE/71/2025-26

25th February, 2026

To
The Manager
Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip ID : OAL
Scrip Code: 500078

To
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: OAL
Series : EQ

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), read with Part A of Schedule III of the Listing Regulations, we hereby enclose the Investor Presentation for the month of February, 2026.

Pursuant to Regulation 46 of the Listing Regulations, the aforesaid Investor Presentation is also uploaded on the website of the Company i.e. www.orientalaromatics.com.

Kindly take the same on your record.

Thanking you.

For Oriental Aromatics Limited

Dharmil A. Bodani
Chairman & Managing Director
DIN: 00618333

Oriental Aromatics Ltd.

Registered Office 133, Jehangir Building, 2nd Floor, M.G. Road, Fort, Mumbai 400 001, India.

T +91-22-66556000 / 43214000 **F** +91-22-66556099 **E** oa@orientalaromatics.com **CIN** L17299MH1972PLC285731

www.orientalaromatics.com



OVERVIEW

- Oriental Aromatics Ltd. is one of the largest Indian manufacturers of a variety of Aroma Chemicals, Camphor, Fragrances and Flavours.
- The company is one of the privileged few integrated manufacturers of fragrances and flavours as well as aroma chemicals globally.
- The Company aspires to become a global player in the specialty aroma chemicals and use these synergies to become one of the most prominent fragrance and flavour companies.
- The company is listed on both NSE and BSE with an approximate Market Capitalisation of INR 9,692 Mn as on 31st December, 2025.

FY25 CONSOLIDATED FINANCIALS

OP. INCOME - INR 9,283 Mn

PBT - INR 476 Mn

EBITDA - INR 934 Mn

NET PROFIT - INR 343 Mn

EBITDA MARGIN - 10.06%

EPS - INR 10.20

ROCE - 9.33%

ROE - 5.17%

BUSINESS MIX

- **Aroma Chemicals and Camphor** - Ranging from Pinene derivatives, to petrochem derivatives, and even musk and sandalwood derivatives, OAL delivers quality aroma chemicals to clients across the world.
- **Flavours and Fragrances** – OAL delivers innovative flavours and fragrance raw materials to marquee FMCG companies.

MANUFACTURING PLANTS & CAPACITIES

- **Aroma Chemicals and Camphor:**
 - Bareilly, U.P.
 - Vadodara, Gujarat
 - Mahad, Maharashtra
- **Flavours and Fragrances:**
 - Ambernath, Maharashtra

R&D FACILITIES

- Centre for Innovation at Mumbai
- Process re-engineering lab at Vadodara



COMPANY OVERVIEW

COMPANY OVERVIEW

- The Fragrance and Flavours business of Oriental Aromatics was founded by Mr. Keshavlal Bodani in 1955 and has been nurtured and handed down to three generations of the Bodani's.
- In August 2008, Oriental Aromatics Ltd. acquired a controlling stake of 57.66% in the listed entity of Camphor & Allied Products Ltd.(CAPL), a key supplier of Camphor and other specialty aroma chemicals. Furthermore in April, 2017, Oriental Aromatics was fully amalgamated into the listed entity and thereafter, the name of CAPL was changed to Oriental Aromatics Limited (OAL).
- Today, the Company is one of the largest manufacturers of variety of specialty-based aroma chemicals, and camphor, with a vast product range including Synthetic Camphor, Terpeneols, Pine Oils, Astromusk, several other specialty aroma chemicals finding applications in a wide array of industries ranging from like Cosmetics, Soaps, Pharmaceuticals and many more.
- OAL's custom designed fragrances are found in fine fragrances, incense sticks, candles, and various FMCG products like soaps, shampoos, hair oils, detergents, etc. and it also provides flavours for ice-creams, bakeries, confectionaries, beverages, chewing gums, chocolates etc.
- The Company has evolved into a one stop solution provider for the flavour and fragrance industry.



FRAGRANCES



FLAVOURS



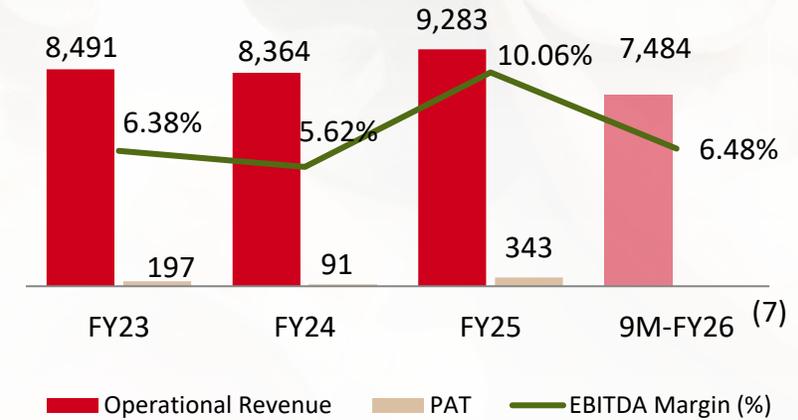
AROMA CHEMICALS



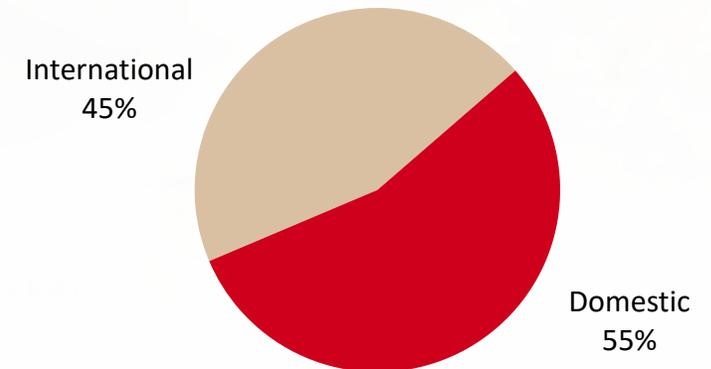
CAMPHOR

Oriental Aromatics

OPERATIONAL REVENUE, PAT (INRMn) & EBITDA MARGIN (%)



FY25 GEOGRAPHICAL SALES (%)



VALUE CHAIN

SOURCES OF RAW MATERIALS

RAW MATERIALS

PRODUCTS/BLENDS

APPLICATIONS



PINE TREE



PETROLEUM



ALEURITIC ACID (SHELLAC POWDER)



ALPHA PINENE



PETRO CHEMICALS

- AROMA INGREDIENTS**
- Specialty Aroma Chemicals
 - Pine Oil
 - Terpene based aroma chemicals
 - Others

SYNTHETIC CAMPHOR

FRAGRANCE AND FLAVOUR PRODUCTS

- Industrial Fragrance Compounds
- Flavour Compounds
- Customized Fragrance Compounds



INCENSE STICKS



AIR FRESHENERS



COSMETICS



SPIRITUAL



BALMS



DETERGENTS



HAIR OILS, SHAMPOOS, SOAPS ETC.

PROMOTER BACKGROUND AND BOARD OF DIRECTORS

Oriental Aromatics

MR. DHARMIL A. BODANI **CHAIRMAN AND MANAGING DIRECTOR**

- A dynamic personality with vast experience of more than 3 decades in fragrance, flavours and chemical industry.
- Has specialized training on perfumery in Grasse, France and been instrumental in the formation and implementation of the overall strategy and vision of the group. He has been playing an important role in product selection on the chemicals side.

MR. CYRUS J MODY **NON-EXECUTIVE & INDEPENDENT DIRECTOR**

- Holds a Bachelor's Degree in Economics and Strategy from Bucknell University.
- He currently manages Viceroy Properties LLP, a leading real estate development firm with over 500,000 sq ft of mixed use projects in various stages of development in around the Mumbai Metropolitan Region.

MR. SHYAMAL A. BODANI **EXECUTIVE DIRECTOR**

- Started his career in the year 2003 and currently he undertakes local as well as overseas marketing sales and export promotion etc.
- Plays a key role in the formation and implementation of strategy of the chemicals division (especially from the sales and marketing perspective).

MS. SAPNA U. TULSIANI **NON-EXECUTIVE & INDEPENDENT DIRECTOR**

- Ms. Tulsiani has functional expertise in sales, marketing, business development, product management, vendor development, strategy conceptualization and exports.
- She has been leading strategy formulation and implementation of business processes since the past 26 years.
- She currently holds directorship in two companies:-
a) Kings Holdings and Finance Private Limited, and
b) Kings Impex Pvt Ltd

MR. SATISH KUMAR RAY **EXECUTIVE DIRECTOR- OPERATIONS**

- Serves as Whole Time Director designated as Executive Director Operations in Oriental Aromatics Limited.
- Has 26 years of experience in different fields like Policy Formulation, Advisory, Planning, and Executive Task related to HR, Commercial, Purchase, Store, Sales, Supply Chain, Indirect Taxation, Custom, DGFT, GST, Insurance and claim management, etc.

MR. DEEPAK R. RAMCHANDRA **NON-EXECUTIVE & INDEPENDENT DIRECTOR**

- Holds a BA in Economics from St. Xavier's College, Mumbai and an MBA from London Business School.
- Mr. Deepak has a diverse international career spanning prominent financial institutions including Merrill Lynch and Credit Suisse.
- He began at Citigroup India, followed by a pivotal role at Share Khan focusing on business development and distribution.

GEOGRAPHICAL PRESENCE

Oriental Aromatics

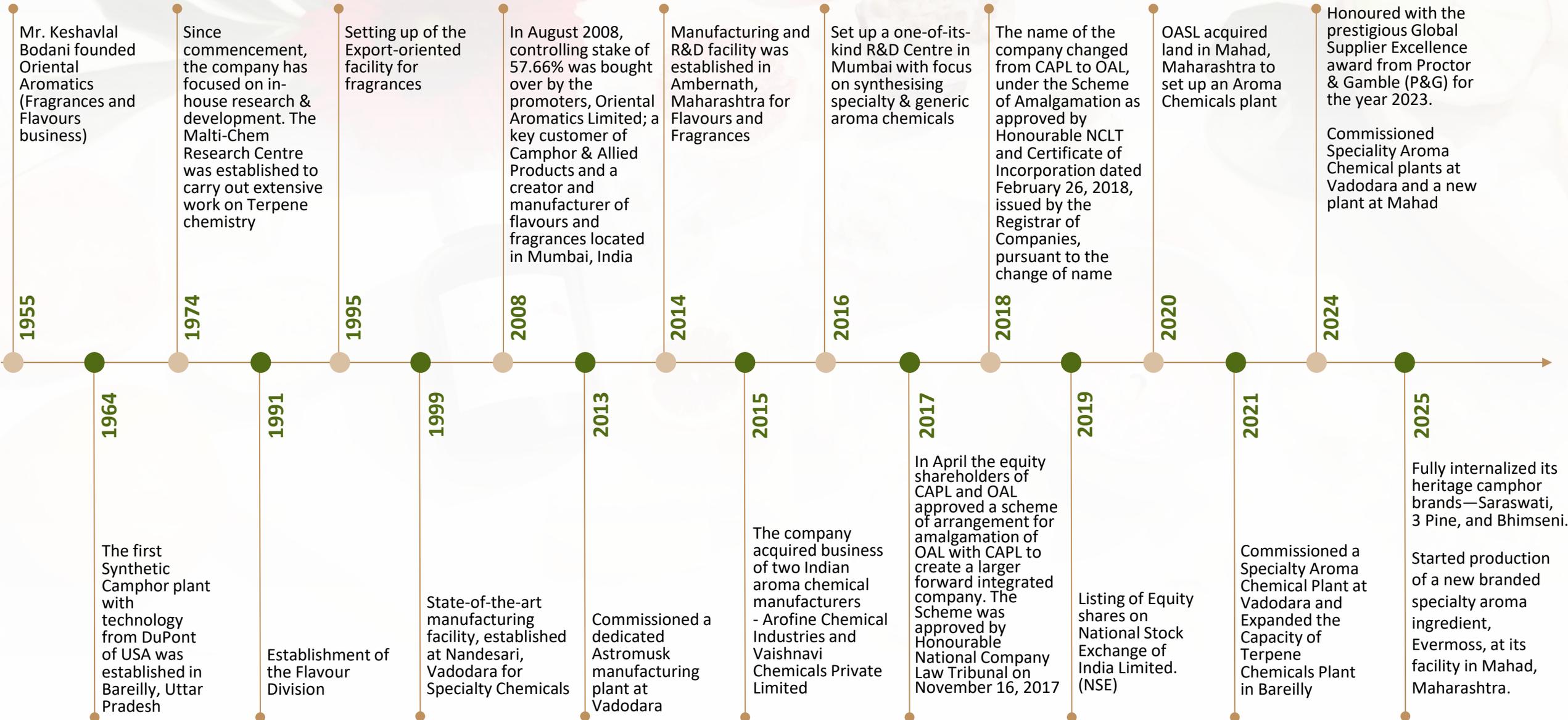


- Manufacturing Plants
- 📍 Export to Countries

- | | | | |
|----------------------|-------------|----------------------|----------------|
| Africa | Asia | Singapore | USA |
| Egypt | Bangladesh | Sri Lanka | Europe |
| Kenya | China | Thailand | Austria |
| Nigeria | Hongkong | UAE | Egypt |
| Zambia | Indonesia | Vietnam | France |
| | Israel | Yemen | Germany |
| | Japan | Lebanon | Netherlands |
| | Malaysia | Qatar | Poland |
| South America | Myanmar | Saudi Arabia | Spain |
| Argentina | Nepal | South Korea | Switzerland |
| Brazil | Oman | North America | Turkey |
| Colombia | | Mexico | United Kingdom |
| | | | Ukraine |

KEY MILESTONES

Oriental Aromatics





BAREILLY, UTTAR PRADESH

- First Synthetic Camphor plant in India with technology from DuPont of USA in 1964.
- This plant produces more than ~7,900 MTPA of pine based chemicals and other end products.
- The plant has the ability to handle chemical operations such as fractionation, esterification, saponification, hydrogenation, dehydrogenation, oxidation, peroxidation, pyrolysis, etc.
- The plant is accredited as Pharma Grade with WHO-GMP and USFDA certifications.
- The plant mainly manufactures camphor and specialty aroma ingredients based on Alpha Pinene.



VADODARA, GUJARAT

- The-state-of-the-art manufacturing aroma chemicals facility was set up at Vadodara, Gujarat in 1999 and a new multi purpose plant facility added in 2018, with an end product capacity of ~6,200 MTPA.
- Products manufactured at this plant are of international standards and 75% of the annual production is exported all over the world.
- The plant produces wide range of generic specialty aroma ingredients from Pinene, Petrochem and other raw material sources.
- Chemical operations handled at this plant include epoxidation, peroxidation, hydrogenation, aldol condensation, cyclization, esterification, bromination, etc.



AMBERNATH, MAHARASHTRA

- This state-of-the-art manufacturing facility has capacity of ~6,000 MTPA of fragrance and flavour which started operations in 2014.
- It is a very versatile manufacturing facility capable of producing fragrances as well as Flavors.
- This facility also has a state of the art and modern R&D / QA infrastructure.



MAHAD, MAHARASHTRA

- The state-of-the-art manufacturing facility has a capacity of 250 metric tons and focuses on specialty aroma ingredients and started operations in November 2024.
- It is a dedicated single-product plant specializing in the aroma chemicals segment, driving innovation in the Fragrance & Flavor industry.
- This newly commissioned Greenfield plant is part of Oriental Aromatics & Sons Ltd., a wholly owned subsidiary of Oriental Aromatics Ltd.

R&D SET UP

CENTRE FOR INNOVATION AT MUMBAI

- State of the art synthesis lab
- DSIR approved lab
- Dedicated to research on generic specialty aroma ingredients in a sustainable way
- Between 20-25 research associates
- Head-space GC-MS, Flash chromatography, UV along with regular analytical set-up, Well equipped bench scale laboratories to carry out various organic reactions like Aldol condensation, Oxidation, Reduction, hydrogenation, hydration, Acetylation, Esterification, Isomerization
- Fully Operational environmental lab for carrying out sustainability studies

PROCESS RE-ENGINEERING LAB AT VADODARA

- DSIR approved lab
- Successfully developed several new products of Turpentine chemicals
- Well Equipped pilot Plant
- Facility to carry out high pressure reactions and various lab scale fractionating columns for separation





ESTABLISHED PLAYER

- 6 decades of experience in Aroma Chemicals and 7 decades of experience in Fragrances and Flavours
- Evolved as a one stop shop solution provider for the F&F Industry
- Strong Raw Material sourcing capability
- Pioneer in the field of Terpene Chemistry in India
- One of the few companies globally who are fully integrated in the space of Fragrances and Flavours



VAST PRODUCT RANGE

- The company's vast product range finds applications in array of industries ranging from F&F, Pharmaceuticals, Soaps & Cosmetics, Rubber & Tyre, Paints & Varnishes, etc.



INFRASTRUCTURE

- Fosters excellence through innovation and gives utmost important to R&D
- Integrated and fully automated DCS controlled chemical manufacturing facilities
- Capable of producing fragrances as well as flavours and specialty chemicals
- First synthetic Camphor plant in India backed by technology from DuPont, USA



SUSTAINABILITY

- Adopted a sustainable sourcing policy for key elements such as Turpentine Oil and Alpha-Pinene, which are essential raw materials for the products
- One of the few manufacturers who can use turpentine oil that has been derived from all sources in the world
- Sustainable processes ensuring high quality which minimizes the quantities required and cut back on wastes

A collection of natural and handmade products including candles, oils, soaps, and flowers. The items are arranged on a light-colored surface, creating a soft and inviting atmosphere. The products include a lit red candle, a tall clear bottle with a white cap, a small jar of cream, a small jar of powder, a small bottle of essential oil, a small bowl of white powder, a bar of soap, a bowl of citrus slices and flowers, and a large green leaf. The text "BUSINESS OVERVIEW" is overlaid in the center in a bold, green, sans-serif font.

BUSINESS OVERVIEW



FLAVOURS



FRAGRANCES



**SPECIALTY AROMA
INGREDIENTS**



**CAMPHOR & TERPENE
CHEMICALS**

PINE BASED AROMA CHEMICALS MANUFACTURING

Oriental Aromatics



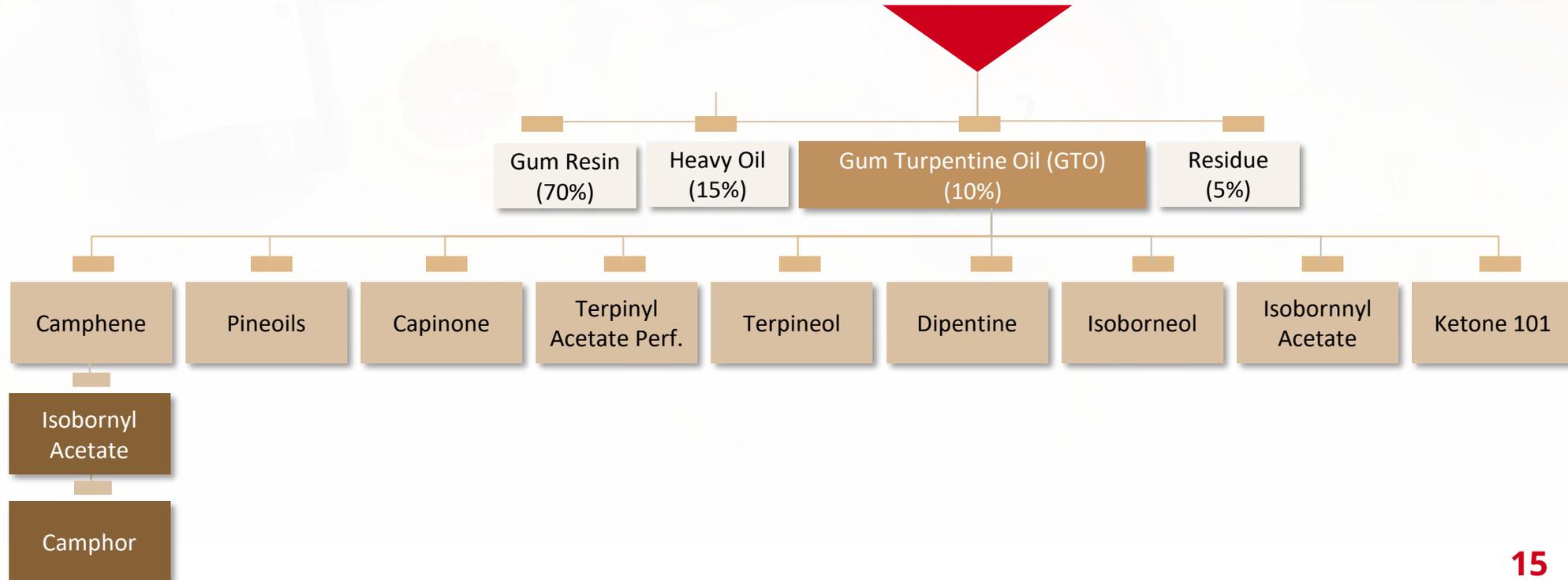
PINE TREES



TAPPING



DISTILLATION PROCESS



AROMA CHEMICALS INDUSTRY OVERVIEW

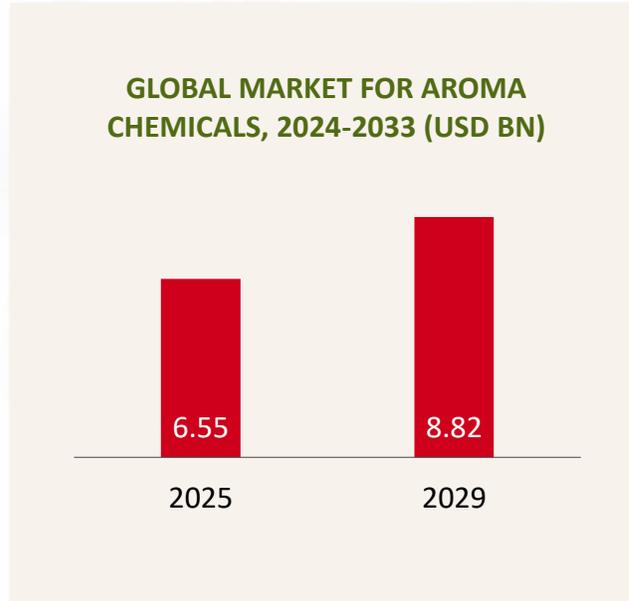
- The global aroma chemicals market size was valued at USD 6.55 billion in 2025 and is expected to expand at 7.7% CAGR to reach USD 8.82 billion in 2029.
- The demand for the product is anticipated to be driven by increased consumption of flavours and fragrance products in the cosmetics & toiletries, soaps & detergents, and food & beverages industries.
- The terpenes & terpenoids segment is expanding at a CAGR of 8.20% from 2025 to 2033.
- Technological innovation in the market for extraction of aroma chemicals, and a surge in R&D activities among key industry participants have contributed to the growing varieties of customized aroma chemicals for targeted applications. Changing lifestyles and increasing consumer awareness has contributed to overall growth.
- The high share of the segment is attributable to surging demand for beverages & processed foods, growing disposable income, the rising popularity of natural aroma chemicals, as well as increasing demand for cosmetics and toiletries.

Growth Drivers:

- Increasing demand for health and wellness foods, government regulations, ban on the use of synthetic flavours are fueling the growth of natural aroma chemicals.
- The suitability of natural flavours in wider applications, additional health benefits of certain natural flavours, and advanced technological innovations are the key factors driving the market for aroma chemicals.

Applications:

- Can be found in food, wine, spices, essential oils, perfumes and fragrance oils. These compounds have a considerable role in the manufacturing of flavours and fragrance.



Source: Aroma Chemicals Market Report Terpenes Market Report (researchandmarkets.com, cognitivemarketresearch.com)

Oriental Aromatics



Every aroma has a specific need and a unique characteristic. Whether it's going to be used to mask, mimic or maximise a taste or smell, is key.

Each aroma molecule can be adapted to suit a variety of products and offer their own signature fragrance. After all, an aroma of a product is it's essence.

OAL has the ability to manufacture aroma ingredients from bulk to specialty grade at its manufacturing facility in Bareilly and Vadodara.

OAL has had a longstanding relationship to supply a broad spectrum of aroma chemicals that are used in flavours and fragrances to global majors like IFF, Givaudan, Symrise etc.

SANDALWOOD DERIVATES

- Mysornol: AB18019
- Durganol: AB18018
- Shivanol: AB18016
- Shaktinol: AB18017

PINENE DERIVATIVES

- Alpha- Pinene Epoxide: AB08062
- Alpha Campholenic Aldehyde: AB08061
- Camphor GF: AB08002
- Isobornyl Acetate: AB08031
- Isoborneol: AB08011
- Terpineol: AB08019
- Terpinyl Acet: AB08033

SPECIALTY AROMA CHEMICALS

- Astromeran: AB08066
- Captaite: AB15142
- Rose Nitrile: AB15143
- Sealone: AB18006
- Safranal: AB15139
- Herbacyclohexane: AB18010

GENERIC OFFERED BY SPECIALTY CHEMICALS DIVISION

- Esters of Allyl alcohol
- Esters of Geraneol & Citronellol
- Esters of Phenyl Acetic acid, Cinnamic acid
- Esters of Cinnamic alcohol & Cyclohexanol
- Esters of Para cresol & Phenyl Ethyl alcohol
- Aromatics ethers like Nerolin crist, etc.
- Phenoxyethyl Isobutyrate
- Nitriles of various Aldehydes Like c12 Lauric, c10, Citronellyl Nitrile

MUSK POLYCYCLIC & MACROCYCLIC

- Astromusk: AB08072
- Cambrettolide: AB15137

- OAL is one of the prominent manufacturers of Camphor in India.
- Camphor is a waxy, flammable, white or transparent solid with a strong aroma.
- It can be produced from alpha-pinene, which is abundant in the oils of coniferous trees and can be distilled from turpentine produced as a side product of chemical pulping.
- It is primarily used in India for religious purposes, but also finds usage in fragrances, cooking and pharmaceutical industry.
- Global Camphor Market size is expected to reach around USD 740 million by 2032, after growing at a CAGR of 4.3% during 2023-2032.

CAMPHOR BENEFITS

- Relieves skin itching and irritation
- Alleviates pain
- Soothes burns
- Cures acne
- Strengthens hair root
- Antioxidant properties
- Work as an insecticide
- Used in aromatherapy

FEATURES

- Natural Ingredient
- Good for blemish free skin
- Flammable
- Not so expensive
- Easily Available

APPLICATIONS



MEDICINAL PURPOSE



RELIGIOUS PURPOSES

FLAVOURS & FRAGRANCE INDUSTRY OVERVIEW

- The global flavours and fragrances market was valued at USD 33.3 Billion in 2024 and is expected to reach USD 44.6 Billion by 2033, at 3.15% CAGR.
- APAC dominated the global industry in 2023 and accounted for the share of around 32% of the overall revenue.
- The luxury perfume market in India is estimated to reach USD 1.6 billion from 2025 to 2030, growing at a CAGR of 8.6%.
- The fragrance market is experiencing significant transformation which is propelled by evolving consumer preferences, increased disposable income, and a growing demand for personal care and cosmetic products.
- The fragrance market is projected to grow exponentially in the upcoming years due to rise in demand for natural and organic products, rise in personalized and unisex fragrances, shift towards customization and influence of social media and celebrity endorsement.
- The fragrances market in India is projected to grow by 2.48% from 2025 to 2030.

- The India flavors market reached a value of INR 4,592 Crore in 2024 to reach INR 8,513 Crore by 2033 at 6.75% CAGR.
- The flavors market is driven by the high demand for beverages, ready to eat food items, increased usage in ice creams, smoothies, bakery and confectionery items, energy drinks. Furthermore, the emerging trend of vegan and organic variants that contain plant-based derivatives is expected to bolster the India flavors market in the coming years.



A Fragrance compound, also known as an odorant, aroma, is a chemical compound that has a smell or Oduor.

Perfume is described as having three sets of notes, making the harmonious scent accord. The notes unfold over time, with the immediate impression of the top note leading to the deeper middle notes, and the base notes gradually appearing as the final stage.

OAL delivers innovative fragrance formulations to a wide set of customers. The Company continually strives to find the best balance between creativity and functional needs to develop fragrances with the highest acceptance and the best release performance in the final product.

APPLICATIONS



FINE FRAGRANCES



**SOAP AND DETERGENT
FRAGRANCES**



**FRAGRANCES FOR COSMETICS
AND TOILETRIES**



**FRAGRANCES FOR INCENSE
STICKS**

- | Flavour is the sensory impression of food or other substance and is determined primarily by the chemical senses of taste and smell.
- | Smell is the main determinant of a food item's flavour.
- | While only five basic tastes - sweet, sour, bitter, salty and umami (savory) are universally recognized, the number of food smells is unbounded.
- | A "flavourant" is defined as a substance that gives another substance flavour, altering the characteristics of the solute, causing it to become sweet, sour, tangy, etc.
- | These mixtures are formulated by OAL to give a food product a unique flavour and to maintain flavour consistency between different product batches or after recipe changes.

APPLICATIONS



FACTS OF FRAGRANCES AND FLAVOURS

The sense of smell is the first of all our senses to develop. Even before we are born, our sense of smell is fully formed and functioning.



Studies show that 75% of emotions are triggered by smell which is linked to pleasure, well-being, emotion and memory – handy when you want people to buy your products.



A study indicates that 80% of the flavours we taste come from what we smell (which is why foods can become flavourless when we have a blocked nose)



Scents can have positive effects on mood, stress reduction, sleep enhancement, self-confidence and physical and cognitive performance.



Smell is the most sensitive of the senses. People can remember smells with 65% accuracy after a year, while visual recall is about 50% after three months.



The human brain can process roughly 10,000 smells in an area the size of a postage stamp, each triggering a neural response.



Your sense of smell accounts for 75-95% of the impact a flavour has.



Oriental Aromatics





Committed to be a global player in the specialty aroma chemical space



Increased focus on high value - low volume products



To focus on sustainable chemistry and always environmentally compliant



One of its kind automated Multi- Purpose Plant in India for specialty aroma chemicals



Foster excellence through innovation giving utmost importance to R&D

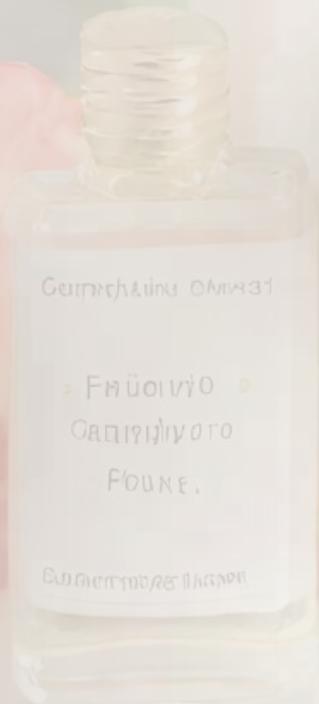


Continue to capitalise on and enhance the backward and forward integration



Enhance stickiness with existing and new customers by consistently supplying quality products

FINANCIAL OVERVIEW



HISTORICAL STANDALONE INCOME STATEMENT

Oriental Aromatics

INCOME STATEMENT (Mn)	FY23	FY24	FY25	9M-FY26
Total Operational Income	8,491	8,364	9,280	7,462
Total Expenses	7,940	7,890	8,279	6,903
EBITDA	551	474	1,001	559
EBITDA Margins (%)	6.49%	5.67%	10.79%	7.49%
Other Income	58	73	32	53
Depreciation	193	197	213	188
Finance Cost	131	205	201	222
PBT	285	145	619	202
Tax	79	50	151	41
Profit After Tax	206	95	468	161
PAT Margins (%)	2.43%	1.14%	5.04%	2.16%
EPS (After Exceptional Items) (INR)	6.13	2.82	13.92	4.78

HISTORICAL STANDALONE BALANCE SHEET

Oriental Aromatics

LIABILITIES (INR Mn)	FY24	FY25	H1-FY26
Shareholders Fund			
Share Capital	168	168	168
Other Equity	6,176	6,619	6,721
Non-Current Liabilities			
Financial Liabilities			
i) Long-Term Borrowings	183	50	-
ii) Other Financial Liabilities	11	-	-
Deferred Tax Liabilities (Net)	277	297	290
Long-Term Provisions	41	53	62
Current Liabilities			
Financial Liabilities			
i) Short-Term Borrowings	1,522	2,750	3,212
ii) Lease Liability		11	7
iii) Trade Payables	818	750	812
iii) Other financial Liabilities	52	36	27
Short-Term Provisions	23	29	36
Other Current liabilities	29	53	46
TOTAL EQUITY AND LIABILITIES	9,300	10,816	11,381

ASSETS (INR Mn)	FY23	FY24	H1-FY26
Assets			
Non-Current Assets			
Property, Plant and Equipment	2,068	2,708	2,612
Intangible Asset	50	61	54
Capital WIP	537	50	64
Right of use- Lease	72	65	62
Goodwill on amalgamation	450	450	450
Financial Assets			
i) Investment in Subsidiaries	320	1,000	1,000
ii) Other financial assets	57	77	80
iii) Loan to Subsidiary	391	-	103
Income Tax Assets (Net)	89	111	113
Other non-Current assets	40	3	1
Current Assets			
Inventories	2,763	3,572	3,786
Financial Assets			
i) Trade and other Receivable	1,904	1,889	2,193
ii) Cash & Cash Equivalents	35	66	13
iii) Bank Balance other than above	12	14	12
iv) Loan to subsidiary	-	-	-
v) Other Current Financial Assets	8	10	13
Other Current Assets	504	740	825
TOTAL ASSETS	9,300	10,816	11,381

HISTORICAL CONSOLIDATED INCOME STATEMENT

Oriental Aromatics

INCOME STATEMENT (Mn)	FY23	FY24	FY25	9M-FY26
Total Operational Income	8,491	8,364	9,283	7,484
Total Expenses	7,949	7,894	8,349	6,999
EBITDA	542	470	934	485
EBITDA Margins (%)	6.38%	5.62%	10.06%	6.48%
Other Income	57	73	33	53
Depreciation	194	198	237	233
Finance Cost	130	204	254	271
PBT	275	141	476	34
Tax	78	50	133	41
Profit After Tax	197	91	343	(7)
PAT Margins (%)	2.32%	1.09%	3.69%	(0.09)%
EPS (After Exceptional Items)(INR)	5.87	2.71	10.20	(0.2)

HISTORICAL CONSOLIDATED BALANCE SHEET

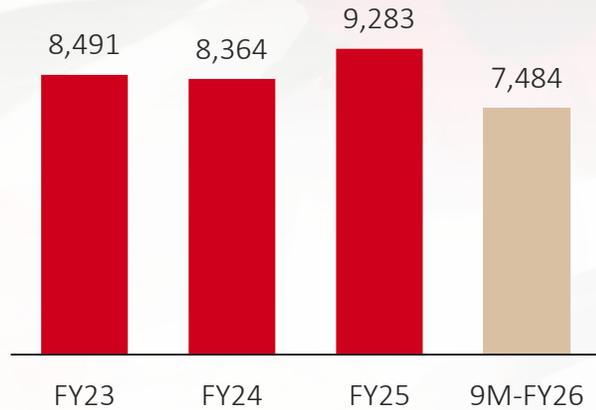
Oriental Aromatics

LIABILITIES (INR Mn)	FY24	FY25	H1-FY26
Shareholders Fund			
Share Capital	168	168	168
Other Equity	6,155	6,461	6,451
Non-Current Liabilities			
Financial Liabilities			
i) Long-Term Borrowings	519	738	618
ii) Other Financial Liabilities	10	-	
Deferred Tax Liabilities (Net)	274	275	269
Long Term Provisions	41	55	63
Current Liabilities			
Financial Liabilities			
i) Short-Term Borrowings	1,522	2,782	3,359
ii) Lease Liabilities		11	7
iii) Trade Payables	820	760	848
iv) Other financial Liabilities	384	117	63
Short-Term Provisions	23	29	36
Other Current liabilities	34	55	51
TOTAL EQUITY AND LIABILITIES	9,950	11,451	11,933

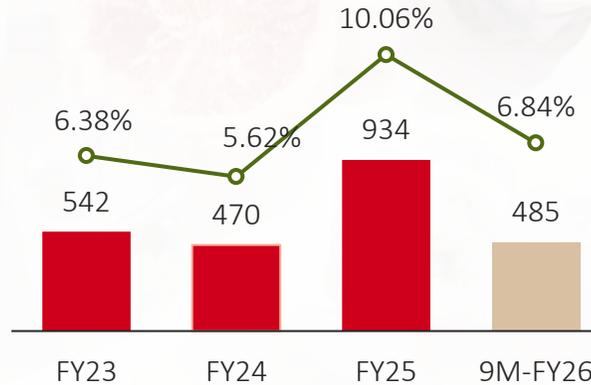
ASSETS (INR Mn)	FY24	FY25	H1-FY26
Assets			
Non-Current Assets			
Property, Plant and Equipment	2,070	4,131	4,009
Goodwill on Amalgamation	450	450	450
Capital WIP	1,732	50	66
Intangible Assets	50	61	54
Right to use	133	157	153
Other Financial Assets	75	76	77
Income Tax Assets (Net)	89	112	114
Other non-Current assets	168	96	107
Current Assets			
Inventories	2,772	3,646	3,929
Financial Assets			
i) Trade and other Receivable	1,805	1,884	2,203
ii) Cash & Cash Equivalents	106	106	21
iii) Bank Bal other than above	14	16	14
iv) Other Current Financial Assets	12	11	15
Other Current Assets	474	655	721
TOTAL ASSETS	9,950	11,451	11,933

CONSOLIDATED FINANCIAL PERFORMANCE

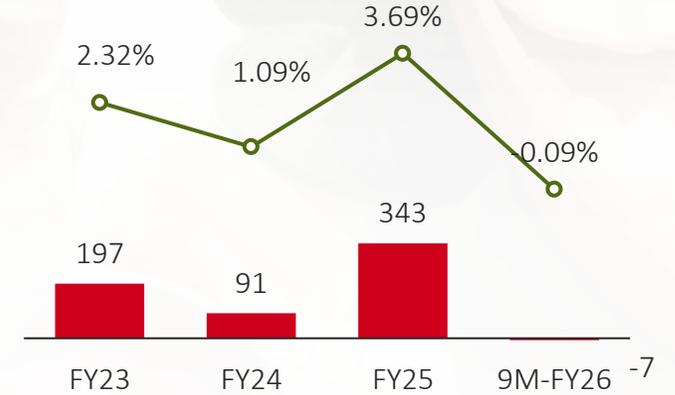
REVENUE FROM OPERATIONS (INR Mn)



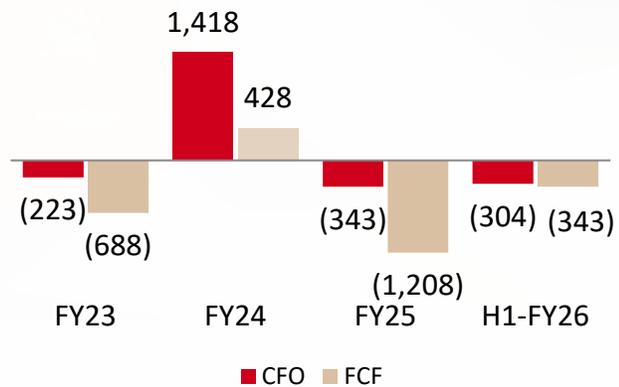
EBITDA (INR Mn) & EBITDA MARGINS (%)



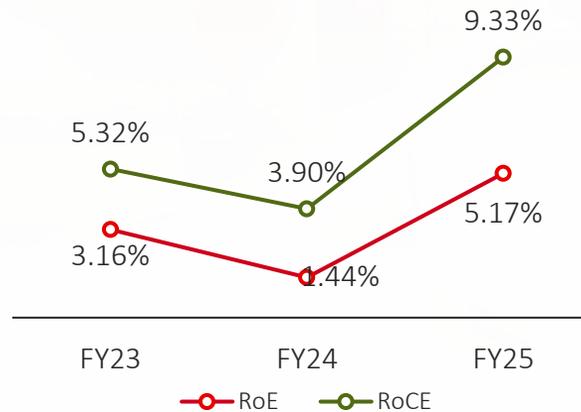
PAT (INR Mn) & PAT MARGINS (%)



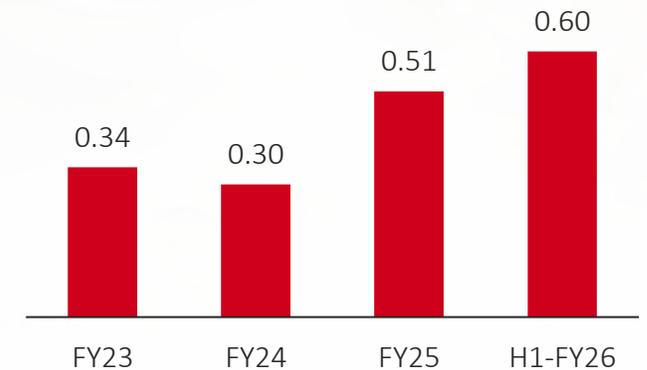
CASH FLOW FROM OPERATIONS (CFO) & FREE CASH FLOWS (FCF) (INR Mn)



ROE (%) AND ROCE (%)

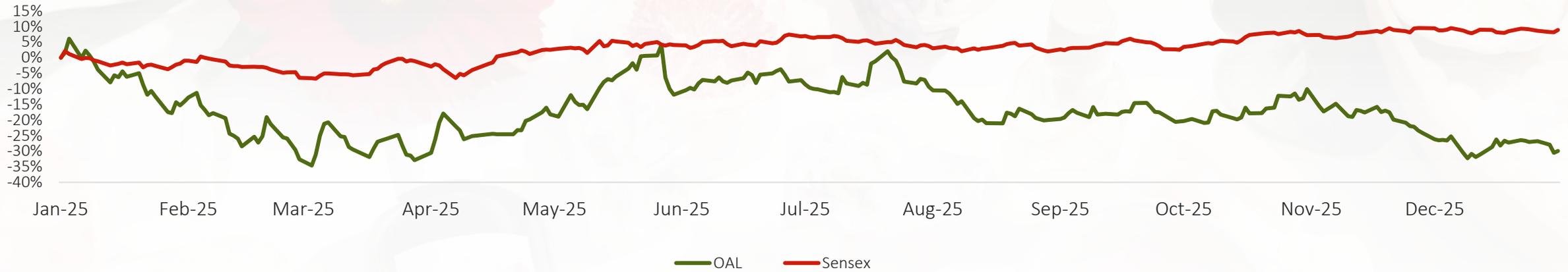


NET D/E (X)



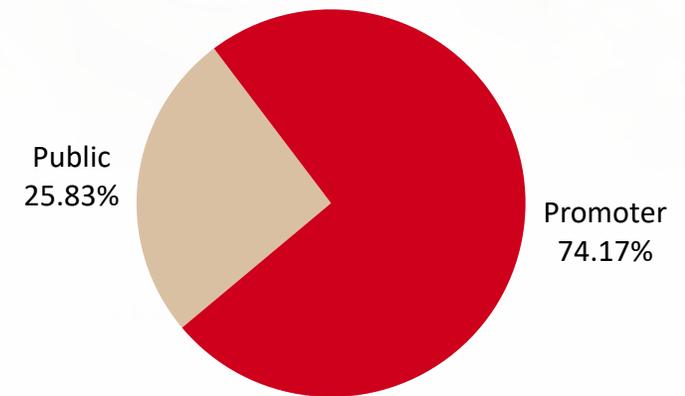
CAPITAL MARKET INFORMATION

STOCK PERFORMANCE (AS ON 31st December, 2025)



PRICE DATA (AS ON 31 st December, 2025)	INR
Face Value	5.00
CMP	288.00
52 Week H/L (INR)	455.95/252.40
Avg. Net Turnover (INR Mn)	10.25
Market Cap (INR Mn)	9,692.23
Equity Shares Outstanding (Mn)	33.65

SHAREHOLDING PATTERN (AS ON 31st December, 2025)



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Oriental Aromatics Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the tire industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further information please contact our Investor Relations Representatives:



For further information please contact our Investor Relations Representatives:

Valorem Advisors

Mr. Anuj Sonpal, CEO

Tel: +91-22 3006-7521/22/23/24

Email: oriental@valoremadvisors.com

Investor Kit Link: <https://www.valoremadvisors.com/oriental>

