



NEULAND LABORATORIES LIMITED

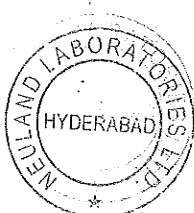
Flat No.204, II Floor, Meridian Plaza, 6-3-853/1, Ameerpet, Hyderabad-500 016. A.P., INDIA.

Phone : +91-40-30211600, 23412934, 66518682. Fax : +91-40-23412957

E-mail : neuland@neulandlabs.com URL : www.neulandlabs.com

Brief Synopsis of the Rights Issue

	Scrip Code	Scrip Code: 524558						
1	Size of the Issue	The Company proposes to issue 2,248,523 Equity Shares on a Rights Basis to its existing Equity Shareholders at an Issue Price of Rs. 45 per Equity Shares aggregating to Rs. 101,183,535						
2	Rights Entitlement for Equity Shares	5 Equity Sharesfor 12 Equity Shares held by the shareholders as on the record date.						
3	Issue Price per Equity Share	Rs. 45 (inclusive of premium of Rs. 35 per Equity Share						
4	Face Value per Equity Share	Rs.10/- each						
5	Board Meeting Date in which Rights Issue was declared	7 th July 2011						
6	Record Date	March 23, 2012 The Offer on Rights Basis will be made to those Members of the Company, holding Equity Shares in physical form and whose names appear on the Company's Register of Members on March 23, 2012 (Record Date) and as regards Equity Shares held in dematerialized form, on the basis of particulars of beneficial ownership furnished by the Depositories viz., National Securities Depository Limited and Central Depository Services (India) Limited as at the end of the business hours on March 23, 2012 (Record Date)						
7	Total number of Equity Shares outstanding prior to the Issue	5,396,455						
8	Total number of Equity Shares outstanding after the Issue	7,644,978						
9	Payment Terms:	The entire amount of Rs. 45/- per Equity Share shall be payable on application. The payment on Application would be as under:						
		<table> <tr> <th></th><th>Towards Share Capital</th><th>Towards Share Premium Account</th></tr> <tr> <td>On Application</td><td>Rs. 10/- per Equity Share</td><td>Rs.35/-per Equity Share</td></tr> </table>		Towards Share Capital	Towards Share Premium Account	On Application	Rs. 10/- per Equity Share	Rs.35/-per Equity Share
	Towards Share Capital	Towards Share Premium Account						
On Application	Rs. 10/- per Equity Share	Rs.35/-per Equity Share						
10.	Details of warrants attached if any	Nil						



For NEULAND LABORATORIES LTD.

Sarada Bhamidipati
SARADA BHAMIDIPATI
Company Secretary

Works : (i) Bonthapalli (V), Veerabhadraswamy Temple Road, Jinnaram (M). Medak Dist. 502 313, A.P., INDIA

(ii) Plot Nos. 92.93.94.257.258.259, IDA, Pashamylaram. Isnapur. Patancheru (M), Medak Dist. 502 319, A.P., INDIA



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11.	Fractional Entitlements	If the shareholding of any Eligible Equity Shareholder is not a multiple of 12 as on the Record Date, the fractional entitlement of such Eligible Equity Shareholders arrived at after dividing the number of shares held by 2.4 shall be ignored [as 5 Equity Shares are being offered for every 12 Equity Shares held]. Eligible Equity Shareholders whose fractional entitlements are being ignored would be given preference in allotment of one additional share each if they apply for additional shares as per the Additional Rights Equity Shares mentioned in the Letter of Offer. Those Eligible Equity Shareholders holding 2 equity shares or less than 2 Equity Shares and therefore entitled to zero Rights Equity Shares under this Issue shall be sent a CAF with zero entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Rights Equity Shares and they would be given preference in allotment for one additional Rights Equity Share if they apply for additional Rights Equity Shares. However, they cannot renounce the same in favour of third parties. A CAF with zero entitlement will be non-negotiable / non-renounceable.
12.	Issue Schedule	Issue Opens On: March 31, 2012 Last Date to receive Split Application Forms April 7, 2012 Issue Closes On: April 16, 2012



For NEULAND LABORATORIES LTD.

Sarada Bhamidipati

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Company Secretary