



October 31, 2026

The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai-400051 NSE SYMBOL : NUCLEUS	The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai-400001 SCRIP CODE: 531209
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Dear Sir/Ma'am,

Ref: Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Financial Press Release for the Quarter and Half Year ended September 30, 2026.

This is for your information and records.

Thanking You.

Yours Sincerely

For Nucleus Software Exports Limited

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BHASIN Date: 2026.10.31
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**Poonam Bhasin
Company Secretary**

Encl: As above

Nucleus Software Announces Q2 FY 2026–27 Results: Reinforces Focus on Customer Experience, Innovation and Execution Excellence

The Company continues to strengthen its lending and transaction banking platforms, organisational agility and customer engagement across global markets.

New Delhi, India, October 31, 2026: Nucleus Software, a leading provider of lending and transaction banking products to the global financial services industry, today announced its financial results for the quarter ended September 30, 2026.

Key Highlights of Q2 FY 2026–27

- Revenues in Q2 FY 2026–27 stood at Rs. 227.70 crores on a consolidated basis.
- EBITDA stood at Rs. 15.41 crores on a consolidated basis.
- Profit After Tax (PAT) stood at Rs. 21.25 Crores on a consolidated basis.
- Earnings Per Share (EPS) stood at Rs. 8.08 on a consolidated basis.

Revenues on a consolidated basis stood at Rs. 227.70 Crores for the quarter ended September 30, 2026, compared with Rs. 213.51 Crores in Q2 FY 2025–26. Profit After Tax stood at Rs. 21.25 Crores against Rs. 26.29 Crores in the corresponding quarter of the previous year, while Earnings Per Share stood at Rs. 8.08 compared with Rs. 9.99.

On a standalone basis, revenues stood at Rs. 208.09 Crores against Rs.196.37 Crores in Q2 FY 2025–26. Profit After Tax stood at Rs.19.12 Crores compared with Rs. 27.85 Crores, while Earnings Per Share stood at Rs. 7.27 against Rs. 10.58 during the corresponding period.

During the quarter, Nucleus Software continued to advance its priorities around product innovation, customer experience, delivery excellence and operational agility.

During the quarter, Nucleus Software continued to advance its priorities around product innovation, customer experience, execution excellence and organisational agility.

The Company continued strengthening FinnOne Neo® and FinnAxia®, with investments in intelligent automation, modern architecture and responsible AI aimed at helping financial institutions modernise while maintaining reliability, security and business continuity.

Key product developments during the quarter included the launch of FinnOne Neo® 9.0 and FinnAxia® 9.0 at Nucleus Synapse Vietnam, reinforcing Nucleus Software's focus on continuous platform innovation, modernisation and long-term customer value.

Alongside its flagship platforms, Nucleus Software continued strengthening its Digital Services capabilities across cloud transformation, application modernisation, AI-led automation, data engineering and infrastructure services to support broader transformation priorities of financial institutions.

Internally, the Company continued embedding Hoshin Kanri and Lean practices to strengthen alignment, accountability, cross-functional collaboration and delivery predictability.

Nucleus Software also maintained an active presence across key industry forums including the CNBC-TV18 Banking Transformation Summit 4.0, Global Fintech Fest, Nucleus Synapse Vietnam and Sibos 2026, engaging banking leaders on responsible AI, digital lending, intelligent treasury and the future of transaction banking.

The Company's innovation efforts received further recognition through the CII National AI Awards 2026, where its Generative AI-powered Visual Report Agent received the Most Innovative Practice recognition. Nucleus Software was also named Oracle ISV Partner of the Year at Oracle AI World, becoming the only recipient from the APAC region.

Commenting on the results, **Mr. Vishnu R. Dusad, Co-founder and Managing Director, Nucleus Software**, said:

"Our four decades of experience in banking technology have taught us the importance of understanding not only what customers need today, but also how their requirements will evolve. Working closely with financial institutions gives us valuable insights into the challenges and opportunities that lie ahead. We continue to build on this domain knowledge and our understanding of emerging technologies to help customers navigate change with confidence and prepare for the next decade of banking."

Mr. Parag Bhise, Chief Executive Officer and Executive Director, Nucleus Software, added:

"Our focus during the quarter remained on strengthening execution, deepening customer engagement and maintaining operational discipline. We continue to invest across FinnOne Neo®, FinnAxia® and Digital Services to address the evolving technology requirements of financial institutions.

Our people play a critical role in making this possible. By attracting diverse talent and encouraging fresh perspectives, we are strengthening our capacity to innovate and respond to change. Alongside this, Hoshin Kanri and Lean practices are helping us improve alignment, collaboration and accountability across teams. These priorities remain central to building an agile organisation and delivering consistent value to our customers."

Looking ahead, Nucleus Software will continue investing in the evolution of FinnOne Neo® and FinnAxia®, with particular emphasis on responsible AI, intelligent automation, platform agility and customer experience.

The Company remains committed to strengthening its presence across global markets, deepening customer and partner relationships and building capabilities that support the long-term needs of financial institutions.

About Nucleus Software

Nucleus Software Exports Ltd. Is a publicly traded (BSE: 531209, NSE: NUCLEUS), software product company that provides lending and transaction banking products to global financial leaders.

Nucleus Software delivers disruptive Fintech Solutions to 200+ Banks and Financial Institutions across 50 countries supporting Retail Lending, Corporate & SME Finance, Islamic Finance, Automotive Finance, Captive Automotive Finance, Cash Management, Mobile & Internet Banking, Transaction Banking and more. Our solutions manage over \$15 trillion value of yearly transactions, with over 26 million transactions each day through our globally integrated transaction banking platform. Our lending platform manages \$1.2 trillion+ value of loans globally, while enabling 500,000+ users to log in daily.

Our Flagship Products **FinnOne Neo®** and **FinnAxia®** are backed by more than 4 decades of BFSI domain expertise and an inbuilt AI powered platform to realize the digital transformation goals of FIs worldwide.

1. **FinnOne Neo®**: The next-generation **digital lending platform**, designed to revolutionize the lending process. FinnOne Neo® is built on an advanced technology platform, empowering financial institutions to streamline their lending operations, enhance customer experiences, and drive business growth.
2. **FinnAxia®**: An integrated **global transaction banking suite**, trusted by banks worldwide to optimize their transaction banking processes. With FinnAxia®, financial institutions can efficiently manage their cash management, trade finance, liquidity management, and other transaction banking activities on a single platform, thereby improving operational efficiency, visibility, and enhancing client relationships.
3. **PaySe®**: The world's first **online and offline digital payment solution**, created with the vision to democratize money. This innovative payment solution offers users a seamless and convenient way to conduct digital transactions, both online and offline, facilitating financial inclusion and empowering individuals and businesses.
4. **Nucleus Software Digital Services**: Our comprehensive suite of **digital services** is tailored to assist banks and financial institutions in their digital transformation journey and maintain an optimal technology infrastructure. Through Nucleus Software Digital Services, we offer a holistic approach to digital transformation, enabling organizations to deliver seamless customer experiences, achieve operational and cost efficiencies, and gain actionable insights to drive strategic decision-making.

These offerings collectively underline Nucleus Software's commitment to driving innovation and empowering financial institutions to thrive in an increasingly digital world.

For Media related information, please contact:

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