



NUCLEUS SOFTWARE EXPORTS LTD.

CIN : L74899DL1989PLC034594

Corporate Office

A-39, Sector-62, Noida,
Uttar Pradesh, 201307. India.

T: + 91 . 120 . 4031 . 400

F: +91 . 120 . 4031 . 672

E: nsl@nucleussoftware.com

W: www.nucleussoftware.com

May 21, 2026

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai-400051 NSE SYMBOL : NUCLEUS	The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai-400001 SCRIP CODE: 531209
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Dear Sirs,

Ref: Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Financial Press Release for the Quarter and Year Ended March 31, 2026.

This is for your information and records.

Thanking You.

Yours Sincerely
For Nucleus Software Exports Limited

**Poonam Bhasin
Company Secretary**

Encl: As above

Registered Office
33-35 Thyagraj Nagar Mkt, New Delhi - 110003
Tel.: +9.11.2462.7552 F.: +91.11.2462.0872
www.nucleussoftware.com

PRESS RELEASE

MAY 21, 2026

Nucleus Software Announces Strong FY 2025–26 Performance

Accelerates AI-led Innovation and Strengthens Global Growth Momentum

New Delhi, India - Date

Nucleus Software, the leading provider of lending and transaction banking solutions to the global financial services industry, announced its financial results for the quarter and year ended March 31, 2026.

FY 2025–26 marked a year of strong strategic and operational progress for the company, driven by continued customer trust, global market expansion, platform modernization, and disciplined execution across the organization.

The company witnessed sustained momentum across its lending and transaction banking businesses while continuing investments in:

- AI-led innovation,
- platform agility and extendibility,
- cloud and API-led architecture,
- customer-centric platform enhancement,
- Hoshin Kanri driven strategic & operational discipline,
- and scalable operational transformation.

The year also marked a significant milestone as Nucleus Software completed 30 years of listing on the Bombay Stock Exchange (BSE), reflecting three decades of governance, resilience, and long-term value creation.

Key Highlights of Q4 FY 2025-26

- Revenues in Q4 FY 2025-26 at Rs. 224.77 Crores on a consolidated basis
- EBITDA in Q4 FY 2025-26 at Rs. 34.62 Crores on a consolidated basis
- PAT in Q4 FY 2025-26 at Rs. 34.55 Crores on a consolidated basis
- EPS at Rs. 13.12 on a consolidated basis

Key Highlights of the Consolidated Financial Performance for FY 2025-26

- Revenues in FY 2025-26 at Rs. 876.03 Crores on a consolidated basis
- EBITDA in FY 2025-26 at Rs. 124.15 Crores on a consolidated basis
- PAT in FY 2025-26 at Rs. 116.74 Crores on a consolidated basis
- EPS at Rs. 44.35 on a consolidated basis

The revenues on a Consolidated basis are at Rs. 224.77 Crores for the quarter ended **March 31, 2026**, as against Rs. 228.96 Crores in Q4 of FY 2024-25. The PAT on a Consolidated basis is at Rs. 34.55 Crores, as against Rs. 64.77 Crores in Q4 of FY 2024-25. The EPS on a Consolidated basis during this period is at Rs. 13.12 as against Rs. 24.60 in Q4 of FY 2024-25. The revenues on a Standalone basis are at Rs. 206.80 Crores for the quarter ended March 31, 2026, as against Rs. 212.91 Crores in Q4 of FY 2024-25. PAT on a standalone basis is at Rs. 33.45 Crores, as against Rs. 63.20 Crores in Q4 of FY 2024-25. The EPS on a standalone basis during this period is at Rs. 12.71 as against Rs. 24.01 in Q4 of FY 2024-25.

Business Highlights During the Year

- Expanded global engagements across ASEAN, Japan, Africa, Australia, Europe, and North America
- Continued growth momentum across FinnOne Neo® and FinnAxia® businesses
- Accelerated AI-led innovation and intelligent automation capabilities
- Strengthened leadership team across business, finance, governance, and strategic partnerships
- Enhanced platform scalability, agility, and ecosystem readiness
- Continued Hoshin-led operational alignment and execution discipline
- Expanded strategic industry participation, fintech partnerships signed and analyst visibility globally

Mr. Vishnu R. Dusad, Managing Director and Co-founder, Nucleus Software says “Our journey of 30 years as a listed company reflects the strength of our values, governance, customer trust, and long-term thinking.

The financial industry globally is entering a transformative phase driven by AI, intelligent ecosystems, and real-time digital infrastructure. At Nucleus Software, our focus remains on building agile, scalable, and future-ready platforms that help financial institutions evolve with confidence and speed.

The momentum witnessed during FY25–26 reinforces our belief in disciplined execution, continuous innovation, and customer-centric growth.”

“FY25–26 was a year of strengthening execution excellence while continuing to scale globally.

Our investments across AI-led platforms, extendible architecture, ecosystem readiness, and Hoshin-driven operational discipline continue to strengthen our long-term growth foundations.

Financial institutions today require platforms that combine intelligence, agility, resilience, and scale. Through FinnOne Neo®, FinnAxia®, and our Digital Services capabilities, we remain committed to enabling this transformation journey globally”, said **Mr. Parag Bhise, CEO & Executive Director, Nucleus Software**.

Strategic Outlook

As the global financial services industry continues to evolve toward AI-led, real-time, and ecosystem-driven models, Nucleus Software remains focused on building intelligent, agile, and future-ready platforms that enable financial institutions to scale with confidence.

The company will continue strengthening its investments across AI-led innovation, platform extendibility, cloud-ready and API-driven architecture, and operational excellence through Hoshin-led execution discipline. With increasing demand for adaptable, resilient, and scalable banking ecosystems globally, Nucleus Software remains committed to enabling customers through deep domain expertise, long-term partnerships, and technology platforms designed for evolving financial realities.

Going forward, the organization will continue to focus on sustainable global growth, ecosystem expansion, customer-centric innovation, and building long-term institutional strength anchored in governance, agility, resilience, and execution excellence.

About Nucleus Software

Nucleus Software Exports Ltd. is a publicly traded (BSE: 531209, NSE: NUCLEUS), software product company that provides lending and transaction banking products to global financial leaders.

Nucleus Software delivers disruptive Fintech Solutions to 200+ Banks and Financial Institutions across 50 countries supporting [Retail Lending](#), [Corporate & SME Finance](#), [Islamic Finance](#), [Automotive Finance](#), Captive Automotive Finance, Cash Management, Mobile & Internet Banking, Transaction Banking and more. Our solutions manage over \$15 trillion value of yearly transactions, with over 26 million transactions each day through our globally integrated transaction banking platform. Our lending platform manages \$1.2 trillion+ value of loans globally, while enabling 500,000+ users to log in daily.

Our Flagship Products **FinnOne Neo®** and **FinnAxia®** are backed by more than 4 decades of BFSI domain expertise and an inbuilt AI powered platform to realize the digital transformation goals of FIs worldwide.

1. **[FinnOne Neo®](#)**: The next-generation **digital lending platform**, designed to revolutionize the lending process. FinnOne Neo® is built on an advanced technology platform, empowering financial institutions to streamline their lending operations, enhance customer experiences, and drive business growth.
2. **[FinnAxia®](#)**: An integrated **global transaction banking suite**, trusted by banks worldwide to optimize their transaction banking processes. With FinnAxia®, financial institutions can efficiently manage their cash management, trade finance, liquidity management, and other transaction banking activities on a single platform, thereby improving operational efficiency, visibility, and enhancing client relationships.
3. **[Nucleus Software Digital Services](#)**: Our comprehensive suite of services is tailored to assist banks and financial institutions in their digital transformation journey and maintain an optimal technology infrastructure. Through Nucleus Software Digital Services, we offer a holistic approach to digital transformation, enabling organizations to deliver seamless customer experiences, achieve operational and cost efficiencies, and gain actionable insights to drive strategic decision-making.

These offerings collectively underline Nucleus Software's commitment to driving innovation and empowering financial institutions to thrive in an increasingly digital world.

For Media related information, please contact:

Deepika Gulabani

Corporate Communications

Email: deepika.gulabani@nucleussoftware.com

Phone: [+91-9310334963](tel:+91-9310334963)