

10512

Vishnu R. Dusad
D-123, Sector 40,
NOIDA, Uttar Pradesh - 201301

03.04.2017

The Listing Department,
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Mumbai-400051
Fax Nos. 022-26598237/238

Dear Sir/Madam,

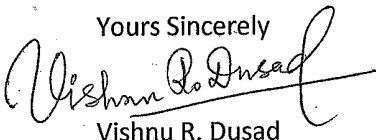
Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, I, Vishnu R Dusad, being the promoter of **Nucleus Software Exports Limited (NSEL)**, disclose my shareholding in aggregate along with the shareholding of Person Acting in concert in NSEL as of 31st March 2017.

This is for your information and records.

Thanking you,

Yours Sincerely



Vishnu R. Dusad

CC:

The Company Secretary
Nucleus Software Exports Limited
33-35, Thyagraj Nagar Mkt,
New Delhi – 110003

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Nucleus Software Exports Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange limited		
3. Particulars of the shareholder: a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	N.A. Vishnu R. Dusad Details given in (4)		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Promoter:- Vishnu R Dusad	1,603,492	4.95	4.95
Person Acting in concert:- 1. Madhu Dusad 2. Kritika Dusad 3. Ritika Dusad 2. Karmayogi Holdings Pvt. Ltd.	3,066,248 1,000,000 1,000,000 9,000,000	9.47 3.09 3.09 27.79	9.47 3.09 3.09 27.79
TOTAL	15,669,740	48.39	48.39
5. As on March 31 of the year 2017, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	15,669,740 - - - -		
TOTAL	15,669,740		

Signature:

Vishnu R. Dusad

Place: Noida

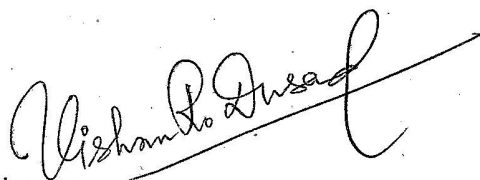
Date: 01.04.2017

Name of the Target Company: Nucleus Software Exports Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Vishnu R Dusad	Promoter
Madhu Dusad	Promoter Group
Kritika Dusad	Promoter Group
Ritika Dusad	Promoter Group
Karmayogi Holdings Pvt. Ltd.	Promoter Group

(*) Diluted share/voting capital means the total number of shares in the Nucleus Software Exports Limited assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Nucleus Software Exports Limited.

(**) Part – B shall be disclosed to the Stock Exchange but shall not be disseminated



Signature:

Vishnu R. Dusad

Place: Noida

Date: 01.04.2017