



Monnet Ispat & Energy Limited

Corporate Office : MONNET HOUSE, 11 Masjid Moth, Greater Kailash Part II, New Delhi-110 048 (INDIA)
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MIEL/CS/2013-14/MH/

October 25, 2013

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

SUB : INTIMATION PURSUANT TO CLAUSE 36 OF LISTING AGREEMENT

Dear Sir,

With reference to above and in compliance of the directions issued by SEBI vide its letter dated October 23, 2013, we hereby inform that the Company had sought the permission of the SEBI for issuance of equity shares in lieu of the FCDs, pursuant to the Scheme of Arrangement and their subsequent listing on the stock exchanges and the SEBI has, vide its letter dated 23rd October, 2013, inter alia, conveyed its no objection to allot equity shares to Vistabrook Ltd., the holder of FCDs.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
for MONNET ISPAT & ENERGY LIMITED


[M.P. KHARBANDA]
COMPANY SECRETARY

CC :

DGM-Deptt. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700001

The Secretary
Madhya Pradesh Stock Exchange
"Palika Plaza", Phase - II
201, IInd Floor, M.T.H. Compound,
INDORE - 452 001

