

Ref: SSL: SE
Oct 31, 2015

Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street,
Mumbai- 400001
Fax No. 022-22721072/2037

The National Stock Exchange of India Limited
Exchange Plaza, Bandra -Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Ref: Scrip code: BSE - 507446; NSE - SIMBHSUGAR

Sub: Notice of Board Meeting



**SIMBHAOLI
SUGARS**

Simbhaoli Sugars Limited

CIN-L24231UP1936PLC000740

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201301 (Delhi NCR) INDIA

Tel. : +91-120-480 6666, 242 4145

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Dear Sir,

In pursuance to Clause 41 of the Listing Agreement, we wish to inform you that a meeting of the Board of Directors of the Company * is scheduled to be held on November 9, 2015 at 12:00 Noon at New Delhi inter alia to consider and approve the standalone and consolidated unaudited financial results for the quarter/six months ended September 30, 2015

It may please be noted that the Scheme of Amalgamation (the Scheme) between Simbhaoli Sugars Limited (Transferor Company) and Simbhaoli Spirits Limited (Transferee Company) has been sanctioned by the Hon'ble High Court of Judicature at Allahabad and the Company is in the process to obtain the copy of the Order. The Scheme shall become effective on filing of the said order with the Registrar of Companies, Uttar Pradesh.

Further, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015 read with the Code of Conduct on Prohibition of Insider Trading, the trading window for dealing in the securities of the Company shall remain closed for the purpose of declaration of Un-audited financial results of the Company from November 2, 2015 to November 11, 2015 (both days inclusive).

You are requested to kindly take the above information in your records.

Thanking You,
Yours faithfully,
For Simbhaoli Sugars Limited

Kamal Samtani
(Company Secretary)

*M/s Simbhaoli Spirits Limited to be known as M/s Simbhaoli Sugars Limited upon coming into effect of the Scheme of Amalgamation as sanctioned by the Hon'ble High Court of Judicature at Allahabad.

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH, 245207