



USHER
AGRO LIMITED



Regd. Office : 422, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri(W), Mumbai - 400053. Phone : 022-39381100 Fax : 022-39381123

May 25, 2018

To,

BOMBAY STOCK EXCHANGE LIMITED,
25th floor, Pheroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400023
Ref: Scrip Code:532765

NATIONAL STOCK EXCHANGE OF INDIA
LIMITED,
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Ref: Symbol: USHERAGRO

Dear Sir/Madam,

Sub: Notice for Financial Results

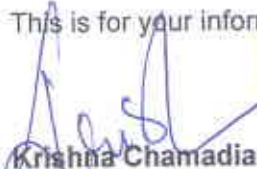
We hereby inform you that Corporate Insolvency Resolution Process has been initiated in respect of Usher Agro Limited ("the Company") under the provisions of Insolvency and Bankruptcy Code, 2016 (IBC) by an order of National Company Law Tribunal with effect from March 21, 2018.

As per section 17 of the IBC, 2016, the powers of the Board of Directors stands suspended, and such powers shall be vested with the Resolution Professional appointed for the Company.

Pursuant to Regulation 29(1) (a) of the SEBI (listing obligations and disclosure requirements) Regulations 2015, this is to inform you that Resolution Professional on Wednesday May 30, 2018 at 05.00 PM, will consider the Audited Financial Results of the Company for the Quarter and year ended on March 31, 2018.

In connection with the above, as per the company's code of conduct to regulate, monitor and report trading by insiders, adopted by the Resolution Professional pursuant to SEBI (Prohibition of Insider Trading) Regulations, the Trading Window for the equity shares of the Company shall remain closed.

This is for your information and record


Krishna Chamadia

IP Registration no IBBI/IPA-001/IP-P00694/2017-18/11220

Resolution Professional

Usher Agro Limited

(a Company under Corporate Insolvency Resolution Process by NCLT order dated March 21, 2018)



Visit us at : www.usheragro.com | usher@usheragro.com

Mathura : 239, Maholi, Krishna Nagar, Off. Delhi-Agra Highway (NH-2), Mathura - 281004. U.P. Phone: 0565-3205037/2460421.
Buxar : Plot No. 1898, Chaubeji Ki Chavani, Sikrol, Jalilpur, Thana Raipur, District - Buxar (Bihar) 801104. Phone: 06183-225846.
Chhata (U.P.) : 158, Gohri, Delhi-Agra Highway (NH-2), Chhata, Dist. Mathura U.P. Phone: 0566-2242101/2242043