

23rd March, 2016

Ref. No.: NSAIL/SEC/2016

To,
Corporate Relationship Department,
BSE Limited.
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
Listing Department,
National Stock Exchange of
India Limited.
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Notice of Board Meeting

Dear Sir/Madam,

Notice is hereby given pursuant to the provisions of Regulation 29 and other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company will be held on Wednesday, 30th March, 2016 at Administrative Office of the Company, 401 Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road, Indore - 452001 *inter alia*, to consider following:

- (1) Issuance of equity shares to qualified institutional buyers on private placement basis (Qualified Institutional Placement).
- (2) Increasing the Authorised Share Capital of the Company.



- (3) Taking approval of shareholders of the Company through Postal Ballot for issuance of equity shares to qualified institutional buyers on private placement basis (Qualified Institutional Placement) and increasing the authorised share capital.

Please also note that the Trading Window for trading in Company's Securities shall remain closed from Thursday, 24th March, 2016 to Friday, 1st April, February, 2016 (both days inclusive), pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct, on account of Board Meeting scheduled to be held on Wednesday, 30th March, 2016.

Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully,

For National Steel and Agro Industries Limited.



Pankaj Gupta

Company Secretary

Membership No: ACS-15649