

KEI Industries Limited

Regd. Office & works: D-90, Okhla Industrial Area, Phase – I New Delhi – 110020. CIN No. L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: keiind@vsnl.com Website: www.kei-ind.com

**KEI/BSE/2014-15**

**Date: 06.05.2014**

**The Manager,  
BSE Limited  
Listing Division,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.**

**Sub: Notice of Board Meeting**

Dear Sir / Madam,

This is to inform you that the meeting of the Board of Directors of the Company will be held on Thursday, the 15<sup>th</sup> day of May 2014, at the Registered Office of the Company at D-90, Okhla Industrial Area, Phase-I, New Delhi-110 020 at 4.00 P.M., to consider and approve, inter-alia, the following:

1. Audited Financial Statements for the financial year ended 31<sup>st</sup> March, 2014.
2. Proposal for recommendation of dividend, if any, on the equity shares for the financial year ended March 31, 2014.
3. To consider and approve allotment of equity shares upon conversion of 35,00,000 Warrants.
4. Proposal to Issue Equity shares / Warrants on Preferential basis to the Promoter(s) / Promoters Group in accordance with SEBI (ICDR) Regulation, 2009.
5. Fixation of time, date and venue of 22<sup>nd</sup> Annual General Meeting (AGM) for the year ended 31<sup>st</sup> March, 2014.
6. To consider and approve Notice of Annual General Meeting, Directors Report, Management Discussion Analysis Report and Corporate Governance Report for the financial year ended 31<sup>st</sup> March, 2014.
7. To consider and approve Book Closure date in connection with 22<sup>nd</sup> AGM & Dividend Payment for financial year ended 31<sup>st</sup> March, 2014.

This is for your information and record.

Thanking you,

Yours truly,

**For KEI INDUSTRIES LIMITED**

**For KEI INDUSTRIES LTD.**

**(Kishore Kunal)  
Company Secretary**

**CC: NSE, CSE**

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.  
Works-III : Silvassa : 99/27, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Tel/Fax : 0091-260-2644404, 2630944, 2645896  
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.  
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277  
Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendra Pur (Opp. Mandir Gate) Kolkata-700 013 Telfax : 033-24773299

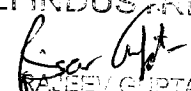
## NOTICE

Pursuant to Clause 41 of the Listing Agreement read with other applicable provisions of the Companies Act, 2013/ 1956 / Listing Agreement, Notice is hereby given that the Meeting of the Board of Directors of the Company will be held on Thursday, the 15<sup>th</sup> day of May, 2014 at the Registered Office of the Company at D-90, Okhla Industrial Area, Phase-I, New Delhi-110 020 at 4.00 P.M., to consider and approve inter-alia, the following:

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7. To consider and approve Book Closure date in connection with 22<sup>nd</sup> AGM & Dividend Payment for financial year ended 31<sup>st</sup> March, 2014.

Place: New Delhi  
Date: 06.05.2014

For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LIMITED  
  
RAJEEV GUPTA  
EXECUTIVE DIRECTOR  
(RAJEEV GUPTA)  
Executive Director