

Jenson & Nicholson (India) Ltd.

617, Bestech Business Tower,
Sector-48, Sohna Road,
Gurgaon -122018 (Haryana)
Tel. No. : +91-124-4017402
E-mail : info@jnpaints.com
Website : www.jnpaints.com
CIN No : L51597WB1922PLC004603

Date: 03/01/2018

The National Stock Exchange of India Ltd.,
Listing Deptt., "Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001.

SCRIP CODE: 523592 (BSE)/ JENSONICOL (NSE)/ 020241(CSE)

Dear Sir(s),

We wish to inform you that we have received a notice from the Resolution Professional ("RP") to hold second meeting of Committee of Creditors on **Monday, 8th January, 2018 at 12:00 noon at 1, Link Road, Block M, Jangpura Extention, Jangpura, New Delhi, Delhi-110014.**

Accordingly, Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 with reference to Insolvency Resolution Process of our company, second meeting of Committee of Creditors is going to be held on **Monday, 8th January, 2018 at 12:00 noon at 1, Link Road, Block M, Jangpura Extention, Jangpura, New Delhi, Delhi-110014**, inter alia, to consider and approve the items mentioned in said notice [copy of letter is enclosed].

Please take the above information on your records.

Thanking You,

Yours Faithfully,
For Jenson & Nicholson (India) Ltd



Yogesh Kumar Gautam
(Company Secretary)
M. No.A31119



CC: The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata- 700001.

Encl.: a/a



Regd. Office : 7B, Middleton Street, Kolkata-700071

Whenever you see colour, think of us

Kind Attention:

Financial Creditor

Vivid Colors Private Limited,

Members of Suspended Board of Directors of Jenson & Nicholson (India) Limited ("Company")

- Mr. Ajay Kumar Srivastava
- Mr. Faisal Alam
- Mr. Nripendra Mohan Sahai
- Mr. Bijay Chandra Srivastava
- Ms. Kiran Sahai

Jenson & Nicholson (India) Limited ("Company")

Committee of Creditor's meeting will be held on

8th January, 2018 at 12:00 Noon

At

1, Link Road, Block M, Jangpura Extension, Jangpura, New Delhi, Delhi -110014

(Video conferencing can also be facilitated. Those who wish to attend the meeting through conferencing facility are requested to give their intimation 48 hours before the meeting).

To resolve upon the following:

AGENDA

To be discussed:

1. Vinay Talwar, Chairman (Resolution Professional) to preside over the Meeting.
2. To ascertain the quorum for the meeting.
3. To discuss the Expression of Interest, if any.
4. To take on record the appointment of the Auditor by the Resolution Professional to audit and report on the transactions under Section 43,45,49 and 50 of the Insolvency and Bankruptcy Code, 2016 and to approve the remuneration payable to them.
5. To discuss about the future course of action.
6. To discuss such other matters with the permission of majority of Members of the Committee of Creditors as may be deemed necessary for the smooth functioning of the corporate insolvency resolution process.

Notes:

1. A Member of the Committee of Creditors entitled to attend and vote at the Meeting is entitled to appoint its/his authorised representative to attend and vote instead of itself/himself. Such member shall inform IRP at least 24 hours in advance of the meeting along with identity of authorized representative and such authorized representative shall carry his/her valid identity card.
2. The Members of suspended Board of Directors of Corporate Debtor and Operational creditors or their representatives, if any, are not entitled to vote at the meeting.
3. The vote of members of the Committee shall not be taken at the meeting unless all members are present at the meeting and are ready for voting.
4. If all the members are not present at a meeting, a vote shall not be taken at such meeting and the resolution professional shall circulate the minutes of the meeting by electronic means to all members of the committee within forty eight hours of the conclusion of the meeting; and seek a vote on the matters listed for voting in the meeting, by electronic voting system where the voting shall be kept open for twenty four hours from the circulation of minutes.
5. Members of the Committee of Creditors can participate through video conferencing and audio visual means. If any of them wishes to do so, the same may be intimated to the interim resolution professional at least 48 hours before the meeting at vinay@corporateconsultants.in.



Vinay Talwar
Interim Resolution Professional
IP Registration No.: IBBI/IPA-001/IP-P00227/2017-18/10426
Date: 28.12.2017
Place: New Delhi