

(Undergoing Corporate Insolvency Resolution Process vide NCLT Order dated 8th May, 2018)

Ref No. - Era/RC/2018-19/1142

August 3, 2018

To,
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block ,
Bandra- Kurla Complex, Bandra (E),
Mumbai- 400051

SYMBOL CODE: - ERAINFRA

Subject: - Notice of third meeting of the Committee of Creditors ("CoC") of the Corporate Debtor

Dear Sir/Ma'am

This is to inform you that pursuant the provisions of Regulations 17, 19 and 20 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the third meeting of Committee of Creditors ("CoC") of the Corporate Debtor is scheduled to be on Monday, August 6, 2018 at 11:00 A.M. at Neeti Bagh Club, Block C, Neeti Bagh, New Delhi - 110 049, *inter-alia* to consider and approve the following agenda items:

Item No.	Particulars
A. <u>List of Matters to be discussed/noted.</u>	
1.	To note the minutes of the second meeting of CoC held on 26 th July, 2018.
2.	To consider the resolution plan to be presented by the promoter and discuss the possibility of withdrawal of application admitted under Section 7 of IBC.
3.	To note and discuss the methodology and manner of voting.
B. <u>List of Issues to be voted upon after discussions</u>	
1.	To discuss and approve the eligibility criteria for inviting expressions of interest from prospective resolution applicants to submit resolution plans for the Corporate Debtor.
2.	To ratify the appointment and fees of registered valuers.
3.	To approve raising of priority funding/debt being interim finance of upto INR 25 crore to maintain the Corporate Debtor as a going on concern from Banks/Financial Institutions
C. <u>Any other matter with the permission of the Chair.</u>	

Era Infra Engineering Limited

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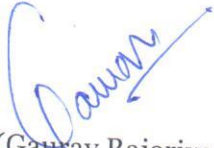
Registered Office: B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, CIN No.: L74899DL1990PLC041350
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The above may kindly be treated as disclosure pursuant to sub-clause 16 (g) of clause A in Part A of Schedule III of the Regulation 30 to the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Thanking you

Yours faithfully

For Era Infra Engineering Limited



(Gaurav Rajoriya)

Company Secretary & Compliance Officer