

# NIVEE HOLDINGS PRIVATE LIMITED

Plot No. 46, 8-3-1090, Srinagar Colony, Hyderabad - 73  
Ph. No. 040-23747251, E-mail : accounts2@niveeproperty.com  
CIN : U65921TG1995PTC022541

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March 28, 2026

To

|                                                                                                                                                              |                                                                                                                                                                |                                                                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| The General Manager<br>Department of Corporate<br>Services<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br><u>Mumbai-400 001</u> | The Manager<br>Listing Department<br><b>The National Stock Exchange of<br/>India Limited</b><br>Bandra Kurla Complex<br>Bandra East<br><u>Mumbai – 400 051</u> | The Company Secretary<br>Rain Industries Limited<br>Rain Center, 34,<br>Srinagar Colony,<br>Hyderabad- 500 073. |
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.  
Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

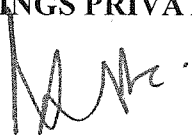
With reference to the above stated subject, we bring to your kind notice that we have acquired 4,000 equity shares (0.0012%) of Rain Industries Limited on March 27, 2026 from open market.

In this connection, please find enclosed the statement in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,  
for **NIVEE HOLDINGS PRIVATE LIMITED**

  
**N. SUJITH KUMAR REDDY**  
**DIRECTOR**  
**DIN: 00022383**

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                   |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | RAIN INDUSTRIES LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                   |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | <b>NIVEE HOLDINGS PRIVATE LIMITED (ACQUIRER)</b><br><br><b><u>Persons Acting in Concert (PAC)</u></b><br><br>i) Mr. N. Radhakrishna Reddy<br>ii) Ms. N. Indira Reddy<br>iii) Mr. Jagan Mohan Reddy Nellore<br>iv) Ms. N. Anupama Reddy<br>v) Mr. N. Sujith kumar reddy<br>vi) Ms. N. Akhila Reddy<br>vii) Ms. K V Arundhathi Reddy<br>viii) M/s. Sujala Investments Private Limited<br>ix) M/s. Rain Enterprises Private Limited<br>x) M/s. Arunachala Holdings Private Limited<br>xi) M/s. PCL Financial Services Private Limited<br>xii) M/s. Arunachala Logistics Private Limited |                                                                   |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | YES                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                   |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE LIMITED ( <i>Scrip Code: 500339</i> )<br>NATIONAL STOCK EXCHANGE OF INDIA LIMITED ( <i>Scrip Code: RAIN</i> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                   |                                                                   |
| Details of the acquisition / disposal as follows                                                                                                                         | <b>Number</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                   |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | 86,23,250                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 2.56%                                                             | 2.56%                                                             |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)                                                                                 | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                               | NIL                                                               |
| c) Voting rights (VR) otherwise than by shares                                                                                                                           | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                               | NIL                                                               |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                               | NIL                                                               |
| e) Total (a+b+c+d)                                                                                                                                                       | 86,23,250                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 2.56%                                                             | 2.56%                                                             |
| <b>Details of acquisition/sale</b>                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                   |                                                                   |
| a) Shares carrying voting rights acquired/sold                                                                                                                           | 4,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 0.0012%                                                           | 0.0012%                                                           |
| b) VRs acquired/sold otherwise than by shares                                                                                                                            | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                               | NIL                                                               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to                                                                                    | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                               | NIL                                                               |

For Nivee Holdings Private Limited



N. Sujith Kumar Reddy  
Director  
DIN: 00022383

|                                                                                                                                                                                            |                                            |         |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|---------|---------|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                                                           |                                            |         |         |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                    | NIL                                        | NIL     | NIL     |
| e) Total (a+b+c+/-d)                                                                                                                                                                       | 4,000                                      | 0.0012% | 0.0012% |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                            |         |         |
| a) Shares carrying voting rights                                                                                                                                                           | 86,27,250                                  | 2.56%   | 2.56%   |
| b) Shares encumbered with the acquirer                                                                                                                                                     | NIL                                        | NIL     | NIL     |
| c) VRs otherwise than by shares                                                                                                                                                            | NIL                                        | NIL     | NIL     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL                                        | NIL     | NIL     |
| e) Total (a+b+c+d)                                                                                                                                                                         | 86,27,250                                  | 2.56%   | 2.56%   |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                   | Purchase of Equity Shares from Open Market |         |         |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | March 27, 2026                             |         |         |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                     | 33,63,45,679 Equity Shares of Rs. 2/- each |         |         |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | 33,63,45,679 Equity Shares of Rs. 2/- each |         |         |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 33,63,45,679 Equity Shares of Rs. 2/- each |         |         |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Nivee Holdings Private Limited

N. Sujith Kumar Reddy  
: Director

Place: Hyderabad

Signature

Date: March 28, 2026

Name of the Acquirer : Nivee Holdings Private Limited

**DETAILS OF SHAREHOLDING OF PROMOTER GROUP OF**  
**RAIN INDUSTRIES LIMITED**

| Sl. No | Shareholder's Name                        | Shareholding pre-acquisition |                                  | Shareholding post-acquisition |                                  |
|--------|-------------------------------------------|------------------------------|----------------------------------|-------------------------------|----------------------------------|
|        |                                           | No. of Shares                | % to total Shares of the Company | No. of Shares                 | % to total Shares of the Company |
| 1      | Mr. N. Radhakrishna Reddy                 | 10,383,730                   | 3.09                             | 10,383,730                    | 3.09                             |
| 2      | Mr. N. Sujith Kumar Reddy                 | 10,028,770                   | 2.98                             | 10,028,770                    | 2.98                             |
| 3      | Mr. Jagan Mohan Reddy Nellore             | 100                          | 0.00                             | 100                           | 0.00                             |
| 4      | Ms. N. Indira Reddy                       | 7,513,100                    | 2.23                             | 7,513,100                     | 2.23                             |
| 5      | Ms. N. Anupama Reddy                      | 2,73,00,669                  | 8.12                             | 2,73,00,669                   | 8.12                             |
| 6      | Ms.N Akhila Reddy                         | 1,869,315                    | 0.56                             | 1,869,315                     | 0.56                             |
| 7      | Ms. K. V. Arundhathi Reddy                | 14,285                       | 0.00                             | 14,285                        | 0.00                             |
| 8      | <b>Nivee Holdings Private Limited</b>     | <b>8,623,250</b>             | <b>2.56</b>                      | <b>8,627,250</b>              | <b>2.56</b>                      |
| 9      | Arunachala Holdings Private Limited       | 5,272,500                    | 1.57                             | 5,272,500                     | 1.57                             |
| 10     | PCL Financial Services Private Limited    | 3,780,750                    | 1.12                             | 3,780,750                     | 1.12                             |
| 11     | Arunachala Logistics Private Limited      | 989,245                      | 0.29                             | 989,245                       | 0.29                             |
| 12     | <b>Sujala Investments Private Limited</b> | <b>37,922,874</b>            | <b>11.27</b>                     | <b>37,976,174</b>             | <b>11.29</b>                     |
| 13     | Rain Enterprises Private Limited          | 25,316,465                   | 7.53                             | 25,316,465                    | 7.53                             |
|        | <b>Total</b>                              | <b>13,90,68,353</b>          | <b>41.35</b>                     | <b>13,90,72,353</b>           | <b>41.35</b>                     |

For Nivee Holdings Private Limited

  
N. Sujith Kumar Reddy  
Director  
DIN: 00022383

Place: Hyderabad

Date: March 28, 2026

Signature

Name of the Acquirer : Nivee Holdings Private Limited