COMMITTED CARGO CARE
LIMITED

August 10, 2026

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051 India

Company Symbol: **COMMITTED**
Company ISIN: INE597Z01014

Subject: Outcome of Fund-Raising Committee meeting held on 10th August, 2026 for *"Allotment of* 41,09,160 *Equity Shares consequent to conversion of warrants of the Company"*

Dear Sir/Madam,

Please refer to our communique dated February 11, 2025, with respect to the allotment of 55,00,000 Fully Convertible Warrants at issue price of Rs. 81/- on preferential basis, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Fund-Raising Committee of the Company in their meeting held today i.e. 10th August, 2026 inter-alia, considered and approved the allotment of 41,09,160 equity shares having face value of Rs. 10/- each at an issue price of Rs. 81/- each (including a premium of Rs. 71/- each), consequent upon the conversion of 41,09,160 outstanding Warrants issued at an Issue Price of Rs. 81/- each, to the respective warrant holders belonging to the "Promoter/Promoter Group" and "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 24,96,31,470/- (Rupees Twenty-Four Crore Ninety – Six Lakhs Thirty-One Thousand Four Hundred and Seventy Only) at the rate of Rs. 60.75 (Rupees Sixty and Seventy-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Name of Allottee	**No. of Warrants allotted**	**No. of Warrants already Converted**	**No. of warrants applied for conversion**	**No of equity shares allotted**	**Amount received being 75% of the issue price per warrant (in Rs.)**	**No. of warrants pending for conversion**
Century India Opportunity Fund PC	10,00,000	9,30,840 *(5,30,840 equity shares are presently under the process of listing)*	69,160	69,160	42,01,470	0
Nidhi Jain	5,00,000	0	5,00,000	5,00,000	3,03,75,000	0
Neeraj Jain	5,00,000	0	5,00,000	5,00,000	3,03,75,000	0
Ajaiya Mehrotra	50,000	0	50,000	50,000	30,37,500	0

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Amatya Business Consulting Private Limited	60,000	0	60,000	60,000	36,45,000	0
Hari Om Bhatia HUF	30,000	0	30,000	30,000	18,22,500	0
Nitin Bharal HUF	1,45,000	0	1,45,000	1,45,000	88,08,750	0
Dakshteleco India Services Private Limited	1,45,000	0	1,45,000	1,45,000	88,08,750	0
Nitin Bharal	1,45,000	0	1,45,000	1,45,000	88,08,750	0
Dakshesh Bharal	1,45,000	0	1,45,000	1,45,000	88,08,750	0
Urshita Bharal	1,45,000	0	1,45,000	1,45,000	88,08,750	0
Rajeev Sharma	4,83,333	0	4,83,333	4,83,333	2,93,62,479.75	0
Manju Sharma	2,41,667	0	2,41,667	2,41,667	1,46,81,270.25	0
Narendra Singh Bisht	3,62,500	0	3,62,500	3,62,500	2,20,21,875	0
Neeru Bisht	3,62,500	0	3,62,500	3,62,500	2,20,21,875	0
Sapna Arora	3,62,500	0	3,62,500	3,62,500	2,20,21,875	0
Yash Pal Arora	3,62,500	0	3,62,500	3,62,500	2,20,21,875	0
Total	**50,40,000**	**9,30,840**	**41,09,160**	**41,09,160**	**24,96,31,470**	**0**

Pursuant to member's approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to "Promoter/ Promoter Group" and "Non-Promoter, Public Category", on preferential basis, at an Issue Price of Rs. 81/- per warrant on payment of Rs. 20.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60.75/- within 18 months from the date of warrant allotment.

Consequent to today's conversion of warrants/ allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 16,30,96,000/- consisting of 1,63,09,600 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Consequent to the aforesaid conversion and allotment, all the 55,00,000 Warrants allotted by the Company on February 11, 2025 have now been fully converted into an equal number of Equity Shares, and no Warrants remain outstanding or pending for conversion.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I to this letter.

Please note that the meeting was commenced at 5.15 P.M. IST and concluded at 5.45 P.M. IST.

You are requested to take the information on record and oblige.
Thanking You,

Yours faithfully,
For **Committed Cargo Care Limited**

NARENDRA SINGH BISHT
Digitally signed by NARENDRA SINGH BISHT
Date: 2026.08.10 17:41:56 +05'30'

Narendra Singh Bisht
DIN: 00342205
Whole – Time Director

Encl: as above

Regd. & Corp. Off.: A-406, Road No.4, Street No.8, Mahipalpur Extn., New Delhi – 110037
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E-mail: contact@committedcargo.com, Website: www.committedgroup.com
CIN: L63090DL1998PLC096746

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Disclosures
1.	**Type of securities proposed to be Issued**	Equity Shares pursuant to conversion of warrants.
2.	**Type of issuance**	Preferential Allotment
3.	**Total number of securities proposed to be issued or total amount for which the securities will be issued**	Allotment of 41,09,160 equity shares having face value of Rs. 10/- each at an issue price of Rs. 81/- each (including a premium of Rs. 71/- each), consequent upon the conversion of 41,09,160 Warrants issued at an Issue Price of Rs. 81/- each, upon receipt of balance amount aggregating to Rs. 24,96,31,470/-.
Additional information in case of preferential issue:		
4.	**Name and number of the Investor(s)**	1. Century India Opportunity Fund PC 2. Nidhi Jain 3. Neeraj Jain 4. Ajaiya Mehrotra 5. Amatya Business Consulting Private Limited 6. Hari Om Bhatia HUF 7. Nitin Bharal HUF 8. Dakshteleco India Services Private Limited 9. Nitin Bharal 10. Dakshesh Bharal 11. Urshita Bharal 12. Rajeev Sharma 13. Manju Sharma 14. Narendra Singh Bisht 15. Neeru Bisht 16. Sapna Arora 17. Yash Pal Arora

5.

Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),

Name of the Allottee(s)	Pre- Issue Equity holding before allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants	
	No. of shares	**%**		**No. of shares**	**%**
Century India Opportunity Fund PC	11,29,240 (*5,30,840 equity shares are presently under the process of listing)*	9.26	69,160	11,98,400	7.35
Nidhi Jain	0	0	5,00,000	5,00,000	3.07
Neeraj Jain	0	0	5,00,000	5,00,000	3.07
Ajaiya Mehrotra	0	0	50,000	50,000	0.31
Amatya Business Consulting Private Limited	0	0	60,000	60,000	0.37
Hari Om Bhatia HUF	0	0	30,000	30,000	0.18
Nitin Bharal HUF	0	0	1,45,000	1,45,000	0.89
Dakshteleco India Services Private Limited	0	0	1,45,000	1,45,000	0.89
Nitin Bharal	0	0	1,45,000	1,45,000	0.89
Dakshesh Bharal	0	0	1,45,000	1,45,000	0.89
Urshita Bharal	0	0	1,45,000	1,45,000	0.89
Rajeev Sharma	15,76,080	13.51	4,83,333	20,59,413	12.63

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		Manju Sharma | 64,920 | 0.56 | 2,41,667 | 3,06,587 | 1.88 Narendra Singh Bisht | 13,97,800 | 11.98 | 3,62,500 | 17,60,300 | 10.79 Neeru Bisht | 2,76,000 | 2.36 | 3,62,500 | 6,38,500 | 3.91 Sapna Arora | 2,02,800 | 1.74 | 3,62,500 | 5,65,300 | 3.47 Yash Pal Arora | 14,69,400 | 12.59 | 3,62,500 | 18,31,900 | 11.23 Warrants had been allotted on February 11, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 20.25/- per warrant (being 25% of the issue price per warrant). Now, 41,09,160 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 60.75 per warrant (being 75% of the issue price per warrant).
6.	**In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument**	Exercise of 41,09,160 warrants into 41,09,160 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 81/- each.