

6th January, 2026

To,
National Stock Exchange of India Limited
Listing & Compliance Department
 Exchange Plaza, 5th Floor, Plot No. C/1,
 G Block, Bandra-Kurla Complex, Bandra
 Mumbai - 400 051 India

Company Symbol: **COMMITTED**
 Company ISIN: INE597Z01014

Subject: Outcome of Fund-Raising Committee meeting held on 6th January, 2026 for "Allotment of 1,15,000 Equity Shares consequent to conversion of warrants of the Company"

Dear Sir/Madam,

Please refer to our communique dated February 11, 2025, with respect to the allotment of 55,00,000 Fully Convertible Warrants at issue price of Rs. 81/- on preferential basis, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Fund-Raising Committee of the Company in their meeting held today i.e. 6th January, 2026 inter-alia, considered and approved the allotment of 1,15,000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 81/- each (including a premium of Rs. 71/- each), consequent upon the conversion of 1,15,000 Warrants issued at an Issue Price of Rs. 81/- each, to the following persons belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 69,86,250/- (Rupees Sixty-Nine Lacs Eighty-Six Thousand and Two Hundred Fifty Only) at the rate of Rs. 60.75 (Rupees Sixty and Seventy-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Name of Allottee	No. of Warrants allotted	No. of Warrants already converted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)	No. of warrants pending for conversion
Nidhi Gupta	2,00,000	75,000	1,15,000	1,15,000	69,86,250	10,000
Total	2,00,000	75,000	1,15,000	1,15,000	69,86,250	10,000

Pursuant to member's approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to "Promoter/ Promoter Group" and "Non-Promoter, Public Category", on preferential basis, at an Issue Price of Rs. 81/- per warrant on payment of Rs. 20.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60.75/- within 18 months from the date of warrant allotment.

Consequent to today's conversion of warrants/ allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 11,57,46,000/- consisting of 1,15,74,600 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Regd. & Corp. Off.: A-406, Road No.4, Street No.8, Mahipalpur Extn., New Delhi – 110037

Tel.: +91-11-46151111, +91-11-46040343

E-mail: contact@committedcargo.com, Website: www.committedgroup.com     

CIN: L63090DL1998PLC096746



It may be pleased note that 47,35,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60.75/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I to this letter.

Please note that the meeting was commenced at 11.45 A.M. IST and concluded at 12.45 P.M. IST.

You are requested to take the information on record and oblige.
Thanking You,

Yours faithfully,
for Committed Cargo Care Limited

Charumita Bhutani
Company Secretary

Encl: as above

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Disclosures																						
1.	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants.																						
2.	Type of issuance	Preferential Allotment																						
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,15,000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 81/- each (including a premium of Rs. 71/- each), consequent upon the conversion of 1,15,000 Warrants issued at an Issue Price of Rs. 81/- each, upon receipt of balance amount aggregating to Rs. 69,86,250/-.																						
Additional information in case of preferential issue:																								
4.	Name and number of the Investor(s)	1. Nidhi Gupta																						
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1" data-bbox="644 1003 1387 1309"> <thead> <tr> <th>Name of the Allottee(s)</th> <th>Pre- Issue holding before allotment</th> <th>Equity</th> <th>No. of Shares allotted upon conversion of warrant</th> <th>Post issue Equity Holding after exercise of Warrants</th> </tr> </thead> <tbody> <tr> <th></th> <th>No. of shares</th> <th>%</th> <th></th> <th>No. of shares</th> <th>%</th> </tr> <tr> <td>Nidhi Gupta</td> <td>75000</td> <td>0.65</td> <td>1,15,000</td> <td>1,90,000</td> <td>1.64</td> </tr> </tbody> </table> <p>Warrants had been allotted on February 11, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 20.25/- per warrant (being 25% of the issue price per warrant).</p> <p>Now, 1,15,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 60.75 per warrant (being 75% of the issue price per warrant).</p>						Name of the Allottee(s)	Pre- Issue holding before allotment	Equity	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%		No. of shares	%	Nidhi Gupta	75000	0.65	1,15,000	1,90,000	1.64
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	No. of shares	%		No. of shares	%																			
Nidhi Gupta	75000	0.65	1,15,000	1,90,000	1.64																			
6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,15,000 warrants into 1,15,000 fully paid-up Equity Shares of Rs.10/- each at an issue price of Rs. 81/- each.																						

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