Nitesh Shahra
29, Old Palasia, AB Road,
Indore – 452001

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

Delhi Stock Exchange Limited
DSE House, 3/1, Asaf Ali Road, New Delhi – 110 002

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Limited
614, Tulsiani Chambers,
Nariman Point,
Mumbai – 400 021

Date : 25.1.2012

Dear Sir,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial acquisition of shares and Takeovers), Regulations, 2011

This is to inform that one of the promoter group entity bought 25,00,000 (0.75%) equity shares of Ruchi Soya Industries Limited on 23rd January, 2012. By virtue of such acquisition, the aggregate acquisition made by the promoters' group during the financial year 2011-12 has exceeded 2%. Post such acquisition the promoters' holding in the Company is 17,97,14,512 (53.91%) equity shares.

In regard to the said transaction, we enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,
Yours sincerely,

(Nitesh Shahra)
Representing promoters' group.

Encl. : a/a.

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Ruchi Soya Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Evershine Oleochem Limited (The entity belongs to promoter group, the constituents of which are listed herewith as Annexure B-1)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE and DSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	17,72,14,512	53.16	52.99
b) Voting rights (VR) otherwise than by shares	Nil	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	-	-
Total (a+b+c)	17,72,14,512	53.16	52.99
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	25,00,000	0.75	0.75
b) VRs acquired /sold otherwise than by shares	Nil	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	-	-
Total (a+b+c)	25,00,000	0.75	0.75

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	17,97,14,512 - -	53.91 - -	53.74 - -
Total (a+b+c)	17,97,14,512	53.91	53.74
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23rd January, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	33,33,58,572 equity shares of Rs.2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,33,58,572 equity shares of Rs.2/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	33,44,36,522 equity shares of Rs.2/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Indore

Date: 25/01/2012

Annexure B-1

Promoters group of TC (Ruchi Soya Industries Limited)

1 Abha Shahra
2 Dinesh Shahra
3 Dinesh Shahra (HUF)
4 Kailash Shahra
5 Mridula Shahra
6 Nitadevi Shahra
7 Santosh Shahra (HUF)
8 Santosh Kumar Shahra
9 Suresh Shahra
10 Savitridevi Shahra
11 Nita Umesh shahra
12 Umesh Shahra
13 Ushadevi Shahra
14 Amrita Shahra
15 Ankesh Shahra
16 Sarvesh Shahra
17 Amisha Shahra
18 Suresh Shahra (HUF)
19 Vidhyadevi Khandelwal
20 Manish Shahra
21 Neha Shahra
22 Bhawana Goel
23 Nitesh Shahra
24 Kailash Shahra HUF
25 Vishesh Shahra
26 Mamta Khandelwal
27 APL International Pvt. Limited
28 Arandi Investment Pvt. Limited
29 National Steel & Agro Industries Limited
30 Mahakosh Holdings Private Limited
31 Ruchi Infrastructure Limited
32 Dinesh Shahra (Trustee Ruchi Soya Industries Ltd.Beneficiary Trust)
33 Dinesh Shahra (Trustee of Shiva Foundation)
34 Mahakosh Papers Pvt. Ltd.
35 Ruchi Acroni Ind Limited
36 Shahra Estate Pvt.Ltd.

37 Ruchi Global Ltd.

38 Ruchi Infotech Ltd.

39 Suresh Chandra Santosh Kumar shahra

40 Soyumm Marketing Private Limited

41 Shahra Brothers Pvt. Ltd.

42 Spectra Realities Pvt. Ltd.

43 Evershine Oleochem Limited