

Annexure B

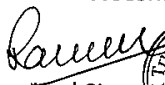
Format for disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1. Name of the Target Company (TC)	NITCO Limited		
2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited in the capacity of Security Trustee for the benefit of the CDR Lenders. Creation of pledge by Aurella Estates & Investments Pvt.Ltd and Vivek Talwar for securing the Restructured Loan extended to NITCO Limited as per Master Restructuring Agreement dated 6 th March, 2013 under CDR Scheme.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the disposal of shares	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N/A	N/A
Total (a+b+c)	Nil	N/A	N/A
<u>Details of acquisition of shares (through creation of pledge)</u>			
a) Shares carrying voting rights	9901412	30.37%	30.37%



acquired/ sold b) VRs acquired/sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	9901412	30.37%	30.37%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		30.37%	30.37%
Total (a+b+c)	9901412	30.37%	30.37%
6. Mode of acquisition / sale (e.g.open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of creation of pledge by Aurella Estates & Investments Pvt.Ltd and Vivek Talwar for securing the Restructured Loan extended to NITCO Limited as per Master Restructuring Agreement dated 6 th March, 2013 under CDR Scheme.		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22-April-2013 (Creation of Pledge)		
8.Equity share capital /total voting capital of the TC before the said acquisition/ sale	32600132 shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	32600132 shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	32600132 shares		

For IDBI Trusteeship Services Ltd


Authorized Signatory

Place: Mumbai

Date: 24.04.2013

