



Date: 28th October, 2026

The Secretary
BSE Ltd.
Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001
Stock Code – 500331

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Stock Code - PIDILITIND

Dear Sir,

Sub: Press release

Please find attached the press release dated 28th October, 2026.

Thanking You,

Yours faithfully,
For Pidilite Industries Limited

MANISHA
RAKESH
SHETTY

Digitally signed by
MANISHA RAKESH
SHETTY
Date: 2026.10.28
19:03:02 +05'30'

Manisha Shetty
Company Secretary

Encl as above

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Pidilite delivered revenue growth of 21.7% with Underlying Volume Growth (UVG) of 10.7%. EBITDA margin at 20.4%

Mumbai, October 28, 2026: Pidilite Industries Limited, India's leading manufacturer of adhesives, sealants and construction chemicals today announced its financial results for the quarter and half year ended September 30, 2026.

Key Performance Highlights (Standalone):

Particulars (₹ crores)	Q2FY26	Q2FY27	Growth	H1FY26	H1FY27	Growth
Net Sales	3,272	3,982	21.7%	6,740	8,219	22.0%
Earnings before Interest, Tax & Depreciation	807	811	0.5%	1,695	1,932	14.0%
EBITDA %	24.7%	20.4%		25.2%	23.5%	
Profit After Tax	586	647	10.4%	1,236	1,477	19.5%

For the Quarter ended Sept 26

- **Net sales** at Rs 3982 with underlying volume Growth (UVG) of 10.7%
- **Consumer & Bazaar (C&B)** revenue# grew by 20.7% for Q2 FY 27 with UVG of 11.1%.
- **Business to Business (B2B)** revenue# grew by 21.8% for Q2 FY 27 with UVG of 9.2%.
- **EBITDA margin** was 20.4% despite input cost headwinds.
- **PAT grew** by 10.4%

For the 6 months ended Sept 26

- **Net sales** at Rs 8,219 Cr grew by 22.0% with UVG of 11.0%.
- **EBITDA margin** at 23.5%, with EBITDA growing 14%. Timely pricing actions and disciplined cost management enabled the Company to absorb the impact of input cost inflation.
- **PAT grew** by 19.5%.

Key Performance Highlights (Consolidated):

Particulars (₹ crores)	Q2FY26	Q2FY27	Growth	H1FY26	H1FY27	Growth
Net Sales	3,540	4,285	21.1%	7,283	8,826	21.2%
Earnings before Interest, Tax & Depreciation	851	878	3.1%	1,792	2,071	15.6%
EBITDA %	24.0%	20.5%		24.6%	23.5%	
Profit After Tax	585	626	7.1%	1,263	1,510	19.6%

For the Quarter ended Sept 26

- **Net Sales** at Rs 4,285 Cr grew by 21.1%.
- **EBITDA** grew by 3.1% over Q2 FY26, with EBITDA Margin at 20.5%
- **PAT** grew by 7.1%.

For the 6 months ended Sept 26

- **Net Sales** at Rs 8,826 Cr grew by 21.2%.
- **EBITDA Margin** is at 23.5%.
- **PAT** grew by 19.6%

#Revenue includes other operating income.



Business Segment Performance

(*Standalone Basis)

Consumer and Bazaar (C&B)

Particulars (₹ crores)	Q2FY26	Q2FY27	Growth	H1FY26	H1FY27	Growth
Revenue from operations*	2,650	3,198	20.7%	5,474	6,656	21.6%
Earnings before Interest & Tax	821	841	2.5%	1,724	1,968	14.1%
EBIT %	31.0%	26.3%		31.5%	29.6%	

- C&B segment revenue in Q2 grew by 20.7% with UVG of 11.1%.

Business to Business (B2B)

Particulars (₹ crores)	Q2FY26	Q2FY27	Growth	H1FY26	H1FY27	Growth
Revenue from operations*	673	820	21.8%	1,381	1,641	18.8%
Earnings before Interest & Tax	119	115	-3.4%	251	285	13.7%
EBIT %	17.7%	14.1%		18.2%	17.4%	

- B2B segment in Q2 grew by 21.8% with UVG of 9.2%.

Commenting on the results, Mr. Sudhanshu Vats, Managing Director, Pidilite Industries Limited, said:

We sustained the growth momentum in Q2 FY 27 with broad-based, double-digit UVG leading to 20% plus revenue growth. Despite very high material inflation, amidst unprecedented volatility and uncertainty, we delivered steady margins in H1 FY27. We remain confident to continue the first half business momentum into the second half of the year.

We will continue to invest behind our brands, innovation and distribution. Our resilient business model and our disciplined execution will help us deliver profitable growth in the current environment.

Investor Information:

Q2 FY27 Earnings Conference Call	
[THURSDAY, 29 OCTOBER 2026, 3:30pm]	
Diamond Pass Link	Diamond Pass Link
Primary Numbers	+91 22 6280 1107 / + 91 22 7115 8008

- **Investor Relations Contact:** investor.relations@pidilite.co.in
- **Media Contact:** corpcomm@pidilite.co.in

About Pidilite:

Pidilite Industries Limited is a leading manufacturer of adhesives and sealants, construction chemicals, craftsmen products, DIY (Do-It-Yourself) products and polymer emulsions in India. Our products range also includes paint chemicals, automotive chemicals, art materials and stationery, fabric care, maintenance chemicals, industrial adhesives, industrial resins and organic pigments & preparations. Most of the products have been developed through strong in-house R&D. Our brand name Fevicol has become synonymous with adhesives to millions in India and is ranked amongst the most trusted brands in the country. Some of our other major brands are M-Seal, Fevikwik, Fevistik, Roff, Dr. Fixit, Araldite and Fevicryl.

Learn more about Pidilite on: www.pidilite.com | [Facebook](#) | [Twitter](#) | [LinkedIn](#) | [Instagram](#)

