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NIRAYU PRIVATE LIMITED

MAIN ROAD, NEAR RAILWAY STATION,
WHITEFIELD, BANGALORE – 560 066.

INDIA

CIN No. U51909KA1971PTC002124

Tel: 080 28452673

Date: 4th February, 2016

To, The Manager, The Bombay Stock Exchange Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Manager, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir / Madam,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned matter, we enclose herewith disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of equity shares of Alembic Limited carrying voting rights from open market.

Kindly take note of the above.

Thanking You.

Yours faithfully,
For **Nirayu Private Limited**

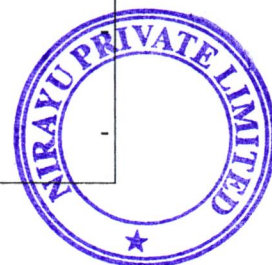
Ajit Patel
Director

Encl.: A/a.

PENDING

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Alembic Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirayu Private Limited (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,41,74,704	12.80	12.80
b) Share in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,41,74,704	12.80	12.80
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ <u>sold</u>	3,86,717	0.14	0.14
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the	-	-	-



acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	3,86,717	0.14	0.14
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,45,61,421	12.94	12.94
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	3,45,61,421	12.94	12.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23-11-2015 to 07-01-2016 & 01-02-2016 to 04-02-2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	26,70,31,828 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	26,70,31,828 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition/sale.	26,70,31,828 Equity Shares		



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nirayu Private Limited



Ajit Patel
Director



Date: 4th February, 2016
Place: Vadodara