

Nifty Portfolio Services Private Limited

53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (East), Mumbai 400093
CIN: U65990MH1995PTC095481 Contact No: +91 22 40553333

Date: November 30, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the disclosure made pursuant to Regulation 29(2) for inter se transfer of equity shares of UFO Moviez India Limited on November 27, 2020 by us as stated below:

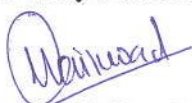
- (i) Sale (Inter-se transfer) of 5,94,086 equity shares (2.10% of total paid up capital) by Nifty Portfolio Services Private Limited to Mr. Sanjay Gaikwad.

Separate disclosure is also being made by Mr. Sanjay Gaikwad disclosing purchase of aforesaid shares.

Kindly take the same on your records.

Thanking you.

Yours faithfully,
For **Nifty Portfolio Services Private Limited**


Sanjay Gaikwad
Authorised Signatory

Encl: a/a

CC:
Mr. Sameer Chavan
Company Secretary
UFO Moviez India Limited
Valuable Techno Park, Plot No. 53/1,
Road No. 7, MIDC, Marol, Andheri (E),
Mumbai – 400093; Tel: +91 22 40305060
Encl: a/a

Part A – Details of Acquisition/ Sale

Name of the Target Company (TC)	UFO MOVIEZ INDIA LIMITED		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer / seller	<u>Acquirer/ Seller</u> Nifty Portfolio Services Private Limited <u>PAC with the acquirer/ seller</u> Mr. Sanjay Shankar Gaikwad Apollo International Limited Valuable Media Private Limited ^ Valuable Technologies Private Limited ^^ Advent Fiscal Private Limited Mr. Raaja Kanwar Mr. Uday Shankar Gaikwad Mr. Ameya Hete Ms. Aruna Hete Mr. Narendra Hete		
Whether the acquirer belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where shares of TC are listed	a) BSE Limited b) National Stock Exchange of India Limited		
Details of acquisition / sale are as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights: <u>Acquirer/ Seller:</u> Nifty Portfolio Services Private Limited	5,94,086	2.10%	2.10%
<u>PAC with the acquirer/ seller</u> Mr. Sanjay Shankar Gaikwad Valuable Media Private Limited ^ Valuable Technologies Private Limited ^^ Advent Fiscal Private Limited Mr. Raaja Kanwar Mr. Uday Shankar Gaikwad Mr. Ameya Hete Ms. Aruna Hete Mr. Narendra Hete	3,23,143 22,44,265 22,43,657 7,37,182 12,500 493 2,42,797 4,000 Nil	1.14% 7.92% 7.91% 2.60% 0.04% 0.00% 0.86% 0.01% Nil	1.14% 7.92% 7.91% 2.60% 0.04% 0.00% 0.86% 0.01% Nil

b) Shares in nature of encumbrance (pledge / lien / non-disposal undertaking / others) <u>PAC with the acquirer/ seller</u> Apollo International Limited	22,66,417	7.99%	7.99%
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	86,68,540 Equity Shares	30.58%	30.58%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold <u>Acquirer / seller:</u> Nifty Portfolio Services Private Limited	5,94,086	2.10%	2.10%
b) VR acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer / seller	Nil	Nil	Nil
e) Total (a+b+c+d)	5,94,086 Equity Shares	2.10%	2.10%
After the acquisition/ sale, of:			
a) Shares carrying voting rights <u>Acquirer/ seller:</u> Nifty Portfolio Services Private Limited	Nil	Nil	Nil
<u>PAC with the acquirer/ seller</u>			
Valuable Media Private Limited ^	22,44,265	7.92%	7.92%
Valuable Technologies Private Limited ^^	22,43,657	7.91%	7.91%
Advent Fiscal Private Limited	7,37,182	2.60%	2.60%
Mr. Sanjay Shankar Gaikwad	9,17,229	3.24%	3.24%
Mr. Raaja Kanwar	12,500	0.04%	0.04%
Mr. Uday Shankar Gaikwad	493	0.00%	0.00%
Mr. Ameya Hete	2,42,797	0.86%	0.86%
Ms. Aruna Hete	4,000	0.01%	0.01%
Mr. Narendra Hete	Nil	Nil	Nil
b) Shares encumbered with the acquirer / seller <u>PAC with the acquirer/ seller</u> Apollo International Limited	22,66,417	7.99%	7.99%

c) VR otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	86,68,540 Equity Shares	30.58%	30.58%
Mode of acquisition / sale (e.g. open market / off – market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market sale / Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Sale – November 27, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 28,35,08,010 (comprising of 2,83,50,801 Equity Shares of Rs. 10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	INR 28,35,08,010 (comprising of 2,83,50,801 Equity Shares of Rs. 10/- each)		
Total diluted share / voting capital of the TC after the said acquisition / sale	INR 28,35,08,010 (comprising of 2,83,50,801 Equity Shares of Rs. 10/- each)		

[^] The name of the company has been changed from Valuable Media Limited to Valuable Media Private Limited w.e.f. March 13, 2020

^{^^} The name of the company has been changed from Valuable Technologies Limited to Valuable Technologies Private Limited w.e.f. August 14, 2020

For Nifty Portfolio Services Private Limited


Sanjay Gaikwad
Authorised Signatory

Place: Mumbai

Date: November 30, 2020

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the stock exchange under clause 31 of the Listing Regulations.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.