

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Next Mediaworks Limited
2.	Name of the acquirer(s)	Rukya Ansari
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is promoter of the Target Company prior to the transaction.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Inquilab Offset Printers Limited
	b. Proposed date of acquisition	11 th February , 2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,77,777 Equity Shares.
	d. Total shares to be acquired as % of share capital of TC	0.43%
	e. Price at which shares are proposed to be acquired	Rs 18.00 (Eighteen Rupees Only) per equity share.
	f. Rationale, if any, for the proposed transfer	It is inter-se transfer between promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10.(1) The following acquisitions shall be exempted from obligation to make an open offer under regulation 3 and regulation 4 subject to fulfillment of the conditions stipulated therefor:- (a) acquisition pursuant to inter se transfer of shares amongst qualifying persons, being :- (I)..... (II) persons name as promoters in the shareholding pattern filed by the target company in terms of the listing agreement or these regulation not less than three years prior to the proposed acquisition.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs 18.00 (Eighteen Rupees Only) per equity share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition Price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Without prejudice I Rukya Ansari hereby declare that the acquisition of 2,77,777 equity shares of Next Mediaworks Limited is Rs. 18/- (Eighteen Rupees Only) per share and the same is not higher by more than 25% of the price computed in point 6 above.

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9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	It is confirmed by Rukya Ansari that the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions Specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is confirmed by Rukya Ansari that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) (Refer enclosed Annexure I for details)	38816329	59.41%	39094106	59.84%
b	Seller (s)	1022523	1.57%	744746	1.14%

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Rukya Ansari
Rukya Ansari

Place: Mumbai

Date: 05th FEBRUARY, 2015

ANNEXURE - I

Statement showing holding of securities(including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"
(Before the Proposed Transaction)

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ferari Investment and Trading Company Private Limited	9659226	14.78	0	0.00	0.00	0	0	0	0	0
2	Meridian Holding and Leasing Company Private Limited	7469856	11.43	0	0.00	0.00	0	0	0	0	0
3	Khalid Ansari	4338055	6.64	0	0.00	0.00	0	0	0	0	0
4	Tarique Ansari	4337298	6.64	0	0.00	0.00	0	0	0	0	0
5	Rukya Ansari	4337298	6.64	0	0.00	0.00	0	0	0	0	0
6	Sharique Ansari	4337298	6.64	0	0.00	0.00	0	0	0	0	0
7	Tehzeeb Ansari	4337298	6.64	0	0.00	0.00	0	0	0	0	0
											0
TOTAL		38816329	59.41	0	0.00	0.00	0	0	0	0	0

Rukya Ansari
Rukya Ansari

PLACE: MUMBAI
DATE: 5th FEBRUARY, 2015