



SIFL/SECT/EA/16-17/90

July 13, 2016

The Secretary The Calcutta Stock Exchange Limited 7 Lyons Range Kolkata - 700 001 Fax: 033-2210 4500/4491; 2230 3020 CSE Scrip Code: 29051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756	The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA
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Dear Sir/Madam,

Ref: 31st Annual General Meeting scheduled to be held on 6th August, 2016

Sub: Compliance under Regulation 47 of the SEBI (LODR) Regulations, 2015

Please refer to our earlier communication dated May 12, 2016 intimating August 06, 2016 as the date of the 31st (Thirty-First) Annual General Meeting (AGM) of the Company.

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of public notice published by the Company by way of advertisement in newspapers viz., "Business Standard" (English) and "Aajkal" (Bengali) dated July 13, 2016.

The Newspaper advertisement is available on the website of the Company at www.srei.com and Karvy Computershare Private Limited, our e-voting agency, at <http://evoting.karvy.com>.

The same is for your information and record.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS No. 7671

Encl: a/a

cc:

Central Depository Services (India) Limited Phizore Jeejeebhoy Towers 17th Floor, Dalal Street Mumbai – 400 001 Fax: (022) 2272 3199/2272 2072	National Securities Depository Limited Trade World, A Wing, 4th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel Mumbai - 400 013 Fax: 022-2497 2993/2497 6351	Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad – 500 032 Email: einward.ris@karvy.com Fax no: (040) 2342 0814
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Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



SREI INFRASTRUCTURE FINANCE LIMITED

CIN : L29219WB1985PLC055352

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel No. 033 - 6160 7734, Fax No. 033 - 2285 7542/8501

Website : www.srei.com, Email : investor.relations@srei.com

NOTICE OF 31ST ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING

(A) Annual General Meeting:

NOTICE is hereby given that the Thirty - first Annual General Meeting (AGM) of the Members of the Company is scheduled to be held on **Saturday, August 06, 2016 at 10.30 a.m.** at the Science City Mini Auditorium, JBS Haldare Avenue, Kolkata - 700 046, to transact the business as set out in the Notice convening the said AGM. The Company has on July 12, 2016 completed the despatch of the Annual Report containing Notice of the AGM along with the Audited Financial Statements (both Standalone and Consolidated) for the financial year ended March 31, 2016 and the reports of the Auditors' and Directors' thereon, to the Members, whose names have appeared in the Register of Members for those holding in physical mode and as downloaded from NSDL/CDSL for those holding in dematerialized mode, as on June 24, 2016 either by email to the email IDs registered with the Company/Registrar & Share Transfer Agents (RTA)/Depository Participant(s), as the case may be or by post at the address registered with the Company/RTA. The Annual Report and other communications sent electronically have been displayed on the Company's website and shall also be available for inspection by the Members at the Registered Office and at the Corporate Office of the Company on all working days, except Saturdays, Sundays and public holidays, between 11.00 a.m. and 1.00 p.m. upto the date of the AGM. Members are further informed that the audited financial statements of subsidiaries of the Company are also available on the Company's website.

(B) Book Closure:

Notice is further given pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Friday, July 29, 2016 to Friday, August 05, 2016 (both days inclusive) for the purpose of payment of dividend @ Re. 0.50 (Fifty paise only) per Equity share of Rs. 10/- each fully paid up of the Company, if declared, at the Thirty - first AGM of the Company. Dividend on Equity Shares for the year ended March 31, 2016 if declared at the AGM, will be electronically credited/despatched between Tuesday, August 16, 2016 to Wednesday, August 24, 2016.

(C) E-voting:

In compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Members are provided with the facility to cast their vote electronically from a place other than the venue of the AGM (remote e-voting) on all resolutions set forth in the Notice, for which the Company has engaged the services of Karvy Computershare Private Limited (Karvy) as e-voting agency. The instructions for voting through electronic means are given in the Notice of the AGM.

The remote e-voting period commences on Wednesday, August 03, 2016 from 9.00 a.m. (IST) and ends on Friday, August 05, 2016 at 5.00 p.m. (IST). During this period, Members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of Saturday, July 30, 2016, may cast their votes electronically. The remote e-voting module shall be disabled for voting thereafter and shall not be allowed beyond the said date and time.

In case a person has become a Member of the Company after dispatch of AGM Notice but on or before the cut-off date for E-voting i.e., Saturday, July 30, 2016, he/she may obtain the User ID and Password in the manner as mentioned below:

- If the mobile number of the Member is registered against Folio No./ DP ID Client ID, the Member may send SMS: MYEPWD <space> E-Voting Event Number + Folio No. or DP ID Client ID to 9212993399.
- He / She may write to Karvy on the email ID : evoting@karvy.com or may call Karvy's toll free No. 1-800-34-54-001 requesting for the User ID and Password.
- If e-mail address or mobile number of the Member is registered against Folio No. / DP ID Client ID, then on the home page of <https://evoting.karvy.com>, the Member may click "Forgot Password" and enter Folio No. or DP ID Client ID and PAN to generate a password. Karvy shall also endeavor to send User ID and Password to those new Members whose email IDs are available.

The Members who have not cast their vote through remote e-voting can exercise their voting rights at the AGM. The Company will make necessary arrangements in this regard at the AGM Venue. The facility for voting through electronic voting system ('Insta Poll') shall be made available at the AGM and the Members attending the AGM, who have not cast their vote by remote e-voting, shall be able to vote at the AGM through 'Insta Poll'. Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM, however those Members shall not be entitled to cast their vote again at the AGM.

In case of any query in respect of e-voting, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.karvy.com> (Karvy Website) or contact Mr. S. V. Raju, Deputy General Manager (Unit: Srei Infrastructure Finance Limited) of Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 or at evoting@karvy.com or phone no. 040 - 6716 1500 or call Karvy's toll free No. 1-800-34-54-001 for any further clarifications.

The result of voting shall be announced on or after the AGM of the Company. The results declared along with the Scrutinizer's Report shall be placed on the Company's website www.srei.com and on the website of Karvy <http://evoting.karvy.com> for information of the Members, besides being communicated to the Stock Exchanges. A Member entitled to attend and vote at the AGM is entitled to appoint a Proxy to attend and vote instead of himself and the Proxy need not be a Member of the Company. The Instrument appointing the Proxy, in order to be valid and effective, should be deposited at the Registered Office of the Company not less than forty-eight hours before the commencement of the AGM.

The Annual Report along with the Notice of the AGM is available on the website of the Company at www.srei.com and on Karvy's website at <http://evoting.karvy.com>.

For Srei Infrastructure Finance Limited
sd/-

Sandeep Lakhotia
Company Secretary
FCS No. 7671

Kolkata
July 13, 2016

Business Standard

KOLKATA |
WEDNESDAY, 13 JULY 2016

