CO:MBD:2018-19: 14.08.2018

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot No.C/1, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai 400001

Dear Sir/Madam,

Reg : News Clarification

We inform you that Central Bank of India is exploring the possibility of premature redemption of/exercise of call option on, Upper Tier II bonds of an aggregate amount of Rs. 2885.00 crore which were issued prior to coming into force of Basel III guidelines. All these bonds are not meeting the prescribed capital features of BASEL III and in terms of RBI guidelines, every year 10% of these bonds are being disqualified as capital under Basel III w.e.f. 31.03.2013. Therefore, 70% amount of these Bonds will not be reckoned as Tier II capital as on 31.03. 2019. Apart from this, the Bank is also having one series of PDI worth Rs. 139.10 crore which is at all not qualified as capital under Basel III. An application seeking approval to the abovesaid proposed plan, has been submitted to Reserve Bank of India whose approval is pending as on date. The Bank can not execute any such plan without RBI Approval. Therefore, dissemination of any such plan without RBI approval will be premature.

We hereby submit that Central Bank of India has been fully complying with applicable provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in its true letter and spirit. All events, information, developments, etc. which have bearing on the performance/operations of the Bank as well as price sensitive information are submitted forthwith to stock exchanges.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

सेन्ट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चंट बैंकिंग विभाग कें.का. Merchant Banking Division C.O.
मुंबई / Mumbai

(ANAND KUMAR DAS)
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

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