

SOVEREIGN COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

February 10, 2016

National Stock Exchange of India Limited

"Exchange Plaza"

Bandra – Kurla Complex,

Bandra (E), Mumbai – 400 051

Fax # 022 26598237/38

Email id: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,
P.J.Towers,

Dalal Street, Fort, Mumbai – 400 001

(Fax: 022 22723121/2037/2041/3714/2039/2061)

Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 1,32,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Dalmia Housing Finance Ltd.	8,00,000
2.	Dear Investment Pvt Ltd.	8,00,000
3.	Lakshmi Vishnu Investment Ltd.	5,00,000
4.	Swastik Commercial Pvt.Ltd.	4,00,000
5.	Swagatham Investment Ltd.	3,98,000
6.	Chirawa Investment Ltd.	93,000
7.	Mourya Finance Ltd.	1,00,000
8.	Moderate Investment & Commercial Enterprises Ltd.	70,000
	Total	31,61,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you.

Yours truly,

For Sovereign Commercial Pvt. Ltd.

For Sovereign Commercial Private Limited

Director


Director

CC:

Golden Tobacco Limited

Darjipura, Post-Amaliyara

Vadodara, Gujarat-390022

Ph.0265-2540281

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

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