

Vishnu R. Dusad
D-123, Sector 40,
NOIDA, Uttar Pradesh - 201301

07.04.2016

The Listing Department,
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Mumbai-400051
Fax Nos. 022-26598237/238

Dear Sir/Madam,

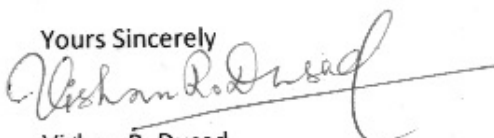
Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Please find enclosed herewith disclosure under SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your information and records.

Thanking you,

Yours Sincerely



Vishnu R. Dusad

CC:

The Company Secretary
Nucleus Software Exports Limited
33-35, Thyagraj Nagar Mkt,
New Delhi - 110003

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Nucleus Software Exports Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange limited		
3. Particulars of the shareholder: a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	N.A. Vishnu R. Dusad Details given in (4)		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Promoter:- Vishnu R Dusad	1,603,492	4.95	4.95
Person Acting in concert:- 1. Madhu Dusad 2. Kritika Dusad 3. Ritika Dusad 2. Karmayogi Holdings Pvt. Ltd.	3,066,248 1,000,000 1,000,000 9,000,000	9.46 3.09 3.09 27.79	9.46 3.09 3.09 27.79
TOTAL	15,669,740	48.38	48.38
5. As on March 31 of the year 2016, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	15,669,740 - - - -		
TOTAL	15,669,740		

Signature:

Vishnu R. Dusad

Place: Noida

Date: 01.04.2016

(*) Diluted share/voting capital means the total number of shares in the Nucleus Software Exports Limited assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Nucleus Software Exports Limited.

(**) Part – B shall be disclosed to the Stock Exchange but shall not be disseminated

Signature:


Vishnu R. Dusad

Place: Noida

Date: 01.04.2016