

NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST

Regd Off: 503, 504 & 507, 5th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi-110 001

January 18, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Ltd
P J Towers
Dalal Street
Mumbai - 400 001

Sub: **Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011**

Dear Sir,

Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

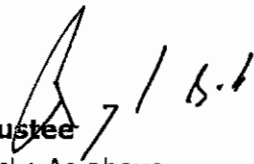
After the transaction, out of total holding of 15,922,729 (11.14% of the total paid up capital) equity shares in Network18 Media & Investments Limited 2,059,498 equity shares (1.44% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Group Senior Professional Welfare Trust**


Trustee
Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15 Kasturba Gandhi Marg,
New Delhi-110001.

Format for Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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(4) Details shall include the details regarding the person(s) on whose favour the incumbency has been created and other important features of such incumbency.

For Network18 Group Senior Professional Welfare Trust

Place : New Delhi
Date : 18.01.2012

NETWORK18 MEDIA & INVESTMENTS LIMITED							
SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"							
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCLIMBERED		AS a % OF TOTAL CAPITAL	
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL	
1	RB HOLDINGS PRIVATE LIMITED	46245057	32.37	24158504	52.74	16.91	
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	2059498	12.93	1.44	
3	NETWORK18 MEDIA TRUST	11585762	8.11	600000	5.18	0.42	
4	RAGHAV BAHL	6167247	4.32	3093370	50.26	2.17	
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31	
6	RITU KAPUR	644933	0.45	134145	20.80	0.09	
7	TV 18 EMPLOYEES WELFARE TRUST	558407	0.40	0	0.00	0.00	
8	VANDANA MALIK	87566	0.06	0	0.00	0.00	
10	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00	
11	SUBHASH BAHL	58818	0.04	0	0.00	0.00	
13	VANDANA MALIK	7145	0.01	0	0.00	0.00	
14	PRAMOD KAPUR	5523	0.00	0	0.00	0.00	
15	MANJU KAPUR	2886	0.00	0	0.00	0.00	
16	RITU KAP JR	2166	0.00	0	0.00	0.00	
	TOTAL :	85091571	59.55	33351517	39.19	23.34	

For Network18 Group
Senior Professional Welfare Trust

TRUSTEE