

August 31, 2012

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Sub.: Proposed Rights Issue of equity shares (the "Issue") by Network18 Media & Investments Limited (the "Company")

Dear Sir/Madam,

This is to inform you that Rights Issues Committee of the Board of Directors of the Company, in its meeting held today i.e. 31st August, 2012 approved Rs. 30/- as the issue price for its equity shares to be issued on a "Rights Basis" and also approved 12th day of September 2012 as the Record Date for reckoning the eligible shareholders who are entitled to apply for equity shares to be issued on "Rights Basis".

The details of the Rights issue are summarised as under:

Sr.	Particulars	
1.	Scrip Code	532798
2.	Size of the Issue	Rs. 2,699.62 Crores
3.	Ratio	307: 50 (307 Equity shares are offered for every 50 equity shares held as on the record date)
4.	Record Date	September 12, 2012
5.	Price	Equity shares in Rights Issue are offered at Rs. 30 per Equity share.
6.	Break-up of price	Rs. 5/- towards face value Rs. 25/- towards Premium
7.	No. of Equity shares Offered	89,98,73,930 equity shares

Network 18 Media & Investments Limited

Regd. office: 503, 504 & 507 5th Floor, 'Mercantile House', 15 Kasturba Gandhi Marg, New Delhi- 110 001

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301

Tel # 95-120- 4341818, fax # 95-120- 4324110



Sr.	Particulars
8.	Total Number of Equity Shares outstanding prior to the Issue 14,65,59,272 Equity Shares
9.	Issue Schedule The Issue will open on September 18, 2012 and close on October 4, 2012
10.	Treatment of Fractional Entitlements The Equity Shares are being offered on a rights basis to the existing Equity Shareholders in the ratio of 307 Equity Shares for every 50 Equity Shares held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, the fractional entitlement of such Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored will be given preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. For example, if an Equity Shareholder holds 10 Equity Shares, he will be entitled to 61 Equity Shares on a rights basis. He will also be given a preferential consideration for the Allotment of one additional Equity Share if he has applied for the same.

Please take the above information on your record and disseminate it through your website.

Thanking you,

Yours faithfully

For Network 18 Media & Investments Limited



Yug Samrat
Company Secretary



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