

NETWORK18 MEDIA TRUST

Regd. Office: 503, 504 & 507, Mercantile House, 15, K. G. Marg, New Delhi-110 048.

January 24, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Ltd
P J Towers
Dalal Street
Mumbai - 400 001

Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011

Dear Sir,

Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

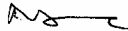
After the transaction, out of total holding of 11,586,762 (8.11% of the total paid up capital) equity shares in Network18 Media & Investments Limited, 11,586,762 equity shares (8.11% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Media Trust**



Trustee

Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15, Kasturba Gandhi Marg,
New Delhi-110001.

Format for Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011											
Name of the Target Company (TC)		Network18 Media & Investments Limited									
Name of the Promoter(s) on whose share encumbrance was credited /invoked/released (tick the relevant one)		Network18 Media Trust									
Date of Reporting		24.01.2012									
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited & Bombay Stock Exchange Limited									
Details of the promoters' holding: (the term "event" indicates creation /invocation/release of encumbrance , as the case may be)		85,091,571 (59.55%) Please refer to enclosed details of Promoters' Shareholding									
Promoter(s) or PACs with him		Pre-event Holding			Details of events pertaining to encumbrance			Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details	
Names	Number	% of total shares capital	Type - creation/ invocation / release	Date (s)	Number	% of total share capital	Particulars	Shares	%		
Network18 Media Trust	11,586,762	8.11	Release - 600,000 Shares	16.1.2012	11,586,762	8.11	Pre Event Pledge	600,000	0.42		
							Event (Release from IDBI Trusteeship Services Limited	600,000	0.42		
							Post Event Pledge	-	0.00		
Network18 Media Trust	11,586,762	8.11	Creation - 10,986,762 Shares	16.1.2012	600,000	0.42	Pre Event Pledge	-	0.00		
							Event (Pledged to Royal Bank of Scotland	10,986,762	7.59		
							Post Event Pledge	10,986,762	7.59		
Network18 Media Trust	11,586,762	8.11	Creation - 600,000 Shares	17.1.2012	-	0.00	Pre Event Pledge	10,986,762	7.59		
							Event (Pledged to Royal Bank of Scotland	600,000	0.42		
							Post Event Pledge	11,586,762	8.11		

(*) Details shall include the details regarding the person(s) on whose favour the Incumbrance has been created and other important features of such encumbrance.

For Network18 Media Trust


Trustee

Place : New Delhi
Date : 24.01.2012

NETWORK18 MEDIA & INVESTMENTS LIMITED									
SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"									
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		AS a % OF TOTAL CAPITAL		AS a % OF TOTAL CAPITAL	
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE				
1	RB HOLDINGS PRIVATE LIMITED	46246057	32.37	24158504	52.24			16.91	
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	15829358	99.41			11.08	
3	NETWORK18 MEDIA TRUST	11586762	8.11	11586762	100.00			8.11	
4	RAGHAV BAHL	6167247	4.32	2839370	46.04			1.99	
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44			2.31	
6	RITU KAPUR	644933	0.45	134145	20.80			0.09	
7	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00			0.00	
8	VANDANA MALIK	94711	0.07	0	0.00			0.00	
9	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00			0.00	
10	SUBHASH BAHL	58818	0.04	0	0.00			0.00	
11	PRAMOD KAPUR	5523	0.00	0	0.00			0.00	
12	MANJU KAPUR	2886	0.00	0	0.00			0.00	
13	RITU KAPUR	2166	0.00	0	0.00			0.00	
	TOTAL :	85091571	59.55	57848139	67.98			40.49	

For Network 18 Media Trust

Trustee