

NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST

Regd.Off: 503, 504 & 507, 5th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi-110 001

January 24, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Ltd
P J Towers
Dalal Street
Mumbai - 400 001

Sub: **Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011**

Dear Sir,

Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

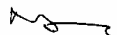
After the transaction, out of total holding of 15,922,729 (11.14% of the total paid up capital) equity shares in Network18 Media & Investments Limited 15,829,358 equity shares (11.08% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Group Senior Professional Welfare Trust**



Trustee

Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15 Kasturba Gandhi Marg,
New Delhi-110001.

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 3(1) and 3(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
Name of the Target Company (TC)		Network18 Media & Investments Limited							
Name of the Promoter(s) on whose share encumbrance was created		Network18 Group Senior Professional Welfare Trust							
Date of Reporting		24.01.2012							
Name of the Stock Exchanges where the share of the target company are listed		National Stock Exchange of India Limited & Bombay Stock Exchange Limited							
Details of the promoter's holding		16,091,571 (59.59%) Please refer to enclosed details of Promoter's Shareholding							
Invocation/Release of encumbrance by Promoter(s) or PDCs with him		Post event holding (encumbrance shares to be released)							
Name	Number	% of total shares capital	Details of events pertaining to encumbrance			Number	% of total shares capital	Particulars	% of total shares capital
			Type - creation / invocation / release	Date (s)	Type - creation / invocation / release				
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 13,713,731 Shares	16.1.2012	Creation - 13,713,731 Shares	148,350	0.10	Pre Event Pledge	2,055,498 1.44
								Event (Pledged to Royal Bank of Scotland)	13,713,731 9.60
								Post Event Pledge	15,773,229 11.04
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 1,866,127 Shares	16.1.2012	Release - 1,866,127 Shares	2,616,027	1.49	Pre Event Pledge	15,773,229 11.04
								Event (Release from JBL "Lubricants Services Limited")	1,866,127 1.31
								Post Event Pledge	13,907,102 9.73
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 1,066,127 Shares	17.1.2012	Creation - 1,066,127 Shares	148,350	0.10	Pre Event Pledge	13,907,102 9.73
								Event (Pledged to Royal Bank of Scotland)	1,866,127 1.31
								Post Event Pledge	15,773,229 11.04
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 166,500 Shares	17.1.2012	Creation - 166,500 Shares		0.00	Pre Event Pledge	15,773,229 11.04
								Event (Pledged to Royal Bank of Scotland)	148,500 0.10
								Post Event Pledge	15,922,729 11.14
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 100,000 Shares	19.1.2012	Release - 100,000 Shares	160,000	0.07	Pre Event Pledge	15,922,729 11.14
								Event (Release from Securities Trust Corporation of India Limited)	100,000 0.07
								Post Event Pledge	15,822,729 11.02
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 53,371 Shares	20.1.2012	Release - 53,371 Shares	158,371	0.14	Pre Event Pledge	15,822,729 11.02
								Event (Release from JM Financial Services Private Limited)	53,371 0.07
								Post Event Pledge	15,729,358 11.01
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 100,000 Shares	20.1.2012	Creation - 100,000 Shares	93,371	0.07	Pre Event Pledge	15,729,358 11.01
								Event (Pledged to Royal Bank of Scotland)	100,000 0.07
								Post Event Pledge	15,829,358 11.02

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Network18 Group Senior Professional Welfare Trust

Place : New Delhi
Date : 24.01.2012

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NETWORK18 MEDIA & INVESTMENTS LIMITED						
SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	RB HOLDINGS PRIVATE LIMITED	46246057	32.37	24158504	52.24	16.91
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	15829358	99.41	11.08
3	NETWORK18 MEDIA TRUST	11586762	8.11	11586762	100.00	8.11
4	RAGHAV BAHL	6167247	4.32	2839370	46.04	1.99
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31
6	RITU KAPUR	644933	0.45	134145	20.80	0.09
7	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
8	VANDANA MALIK	94711	0.07	0	0.00	0.00
9	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
10	SUBHASH BAHL	58818	0.04	0	0.00	0.00
11	PRAMOD KAPUR	5523	0.00	0	0.00	0.00
12	MANJU KAPUR	2886	0.00	0	0.00	0.00
13	RITU KAPUR	2166	0.00	0	0.00	0.00
TOTAL :		85091571	59.55	57848139	67.98	40.49

For Network18 Group
Senior Professional Welfare Trust

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