

INDEPENDENT MEDIA TRUST

3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400021

April 10, 2018

To,

Listing/compliance Department

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra Kurla Complex,
Bandra East, Mumbai-400051.

Department of Corporate Services- Listing

BSE Limited,
PJ Towers,
Dalal Street,
Mumbai- 400 001.

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the required disclosure in the prescribed format (please refer to **Annexure-A**), in respect of the promoter/promoter group shareholding in **Network18 Media & Investments Limited**, the Target Company, as on **March 31, 2018**.

This is a consolidated disclosure on behalf of all the Promoters/Promoter Group of **Network18 Media & Investments Limited** (NSE Symbol : **NETWORK18**, BSE Code : **532798**).

Please take the information on record.

Thanking You,

Yours faithfully,

For Independent Media Trust
(for and on behalf of Promoter & Promoter Group)



Secretary

Encl: a/a

CC: Company Secretary
Network18 Media & Investments Limited
First Floor, Empire Complex, 414, Senapati Bapat Marg
Lower Parel, Mumbai -400 013

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ANNEXURE - A

DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

PART A- DETAILS OF SHAREHOLDING

1.	Name of the Target Company (TC)	Network18 Media & Investments Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	As per Annexure- I		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of diluted share / voting capital of TC (*)
	As of 31 st March, 2018, holding of:			
	a) Shares	Refer Annexure - I	Refer Annexure -I	Refer Annexure -I
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants,	NA	NA	NA
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	Refer Annexure-I	Refer Annexure-I	Refer Annexure -I

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

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Particulars of shareholding of Promoter(s) and Promoter Group(s) as on 31.03.2018						
S. No.	Name of Promoter/ Promoter Group	Number of Equity Shares	Convertible Securities/ warrants/ other Instruments	Total	% w.r.t. total shares/ Voting capital wherever applicable	%w.r.t. total diluted Shares/ Voting capital of TC
	Promoter					
1	Adventure Marketing Private Limited	127528287	0	127528287	12.18	12.18
2	Watermark Infratech Private Limited	127528287	0	127528287	12.18	12.18
3	Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)	19643801	0	19643801	1.88	1.88
4	Colorful Media Private Limited	127528287	0	127528287	12.18	12.18
5	RB Media Holdings Private Limited	127528586	0	127528586	12.18	12.18
6	RB Mediasoft Private Limited	127560417	0	127560417	12.18	12.18
7	RRB Mediasoft Private Limited	108515123	0	108515123	10.36	10.36
8	Reliance Industries Limited*	0	0	0	0.00	0.00
9	RB Holdings Private Limited*	0	0	0	0.00	0.00
	Promoter Group					
10	Teesta Retail Private Limited	19378601	0	19378601	1.85	1.85
11	Reliance Industrial Investments and Holdings Limited*	0	0	0	0.00	0.00
Total		785211389	0	785211389	75.00	75.00

* Currently these entities do not hold any share in the Target Company however they form part of Promoter/Promoter Group of the Target Company.