

NETWORK18 MEDIA TRUST

Regd. Office: 503, 504 & 507, Mercantile House, 15, K. G. Marg, New Delhi-110 048.

January 18, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Bombay Stock Exchange Ltd
P J Towers
Dalal Street
Mumbai – 400 001

Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011

Dear Sir,

Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

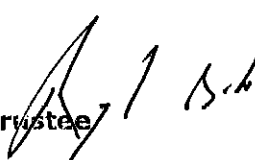
After the transaction, out of total holding of 11,586,762 (8.11% of the total paid up capital) equity shares in Network18 Media & Investments Limited, 600,000 equity shares (0.42% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Media Trust**


Trustee

Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15, Kasturba Gandhi Marg,
New Delhi-110001.

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				Network18 Media & Investments Limited					
Name of the Promoter(s) on whose share encumbrance was created /invoked/released (tick the relevant one)				Network18 Media Trust					
Date of Reporting				18.01.2012					
Names of the Stock Exchanges where the shares of the target company are listed				National Stock Exchange of India Limited & Bombay Stock Exchange Limited					
Details of the promoters' holding: (the term "event" indicates creation /invocation/release of encumbrance , as the case may be)				85,091,571 (59.55%) Please refer to enclosed details of Promoters' Shareholding					
Promoter(s) or PACs with him		Pre-event Holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details	
Names	Number	% of total shares capital	Type - creation/ invocation / release	Date (s)	Number	% of total share capital	Particulars	Shares	%
Network 18 Media Trust	11,586,762	8.11	Release - 2,160,238 Shares	10.1.2012	10,986,762	7.69	Pre Event Pledge	2760238	1.93
							Event (Release From JM Financial Services Pvt. Ltd.)	2160238	1.51
							Post Event Pledge	600000	0.42

(*) Details shall include the details regarding the person(s) on whose favour the Incumbrance has been created and other important features of such encumbrance.

For Network18 Media Trust

Place : New Delhi
Date : 18.01.2012


Trustee

NETWORK 18 MEDIA & INVESTMENTS LIMITED						
SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	183 HOLDINGS PRIVATE LIMITED	46246057	32.37	24158504	52.24	16.91
2	18 NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	15773229	99.06	11.04
3	18 NETWORK 18 MEDIA TRUST	11586762	8.11	11586762	100.00	8.11
4	18 RAGHAV BAIL	6030039	4.22	3063509	50.80	2.14
5	183 INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31
6	18 RAGHAV BAIL	644933	0.45	134145	20.80	0.09
7	18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
8	18 VANDANA MALIK	87566	0.06	0	0.00	0.00
9	18 RAGHAV BAIL	86995	0.06	0	0.00	0.00
10	18 NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
11	18 SUBHASH BAIL	58818	0.04	0	0.00	0.00
12	18 RAGHAV BAIL	50213	0.04	35861	71.42	0.03
13	18 VANDANA MALIK	7145	0.01	0	0.00	0.00
14	18 RAMCO KAPUR	5523	0.00	0	0.00	0.00
15	18 MANJU KAPUR	2886	0.00	0	0.00	0.00
16	18 RAGHAV BAIL	2166	0.00	0	0.00	0.00
	TOTAL	85091571	59.55	58052010	68.22	40.63

For Network 18 Media Trust

A. S. S. S.
Trustees