

NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST

Regd.Off: 503, 504 & 507, 5th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi-110 001

January 6, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Ltd
P J Towers
Dalal Street
Mumbai - 400 001

Sub: **Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011**

Dear Sir,

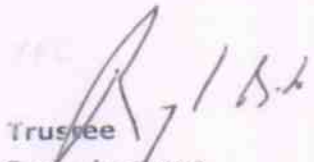
Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Group Senior Professional Welfare Trust**


Trustee

Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15 Kasturba Gandhi Marg,
New Delhi-110001.

Format for Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)			Network18 Media & Investments Limited						
Name of the Promoter(s) on whose share encumbrance was credited (Invoked/released (tick the relevant one))			Network18 Group Senior Professional Welfare Trust						
Date of Reporting			06.01.2012						
Names of the Stock Exchanges where the shares of the target company are listed			National Stock Exchange of India Limited & Bombay Stock Exchange Limited						
Details of the promoters' holding: (the term "event" indicates creation / invocation / release of encumbrance , as Promoter(s) or PACs with him			85,091,571 (59.55%). Please refer to enclosed details of Promoters' Shareholding						
Names	Pre-event Holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details		
	Number	% of total shares capital	Type - creation/ invocation / release	Date (s)	Number	% of total share capital	Particulars	Shares	% of total share capital
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 91,127 Shares	29.12.2011	6,943,527	4.86	Pre Event Pledge	9070229	6.35
							Event (Release From JM Financial Private Limited)	91127	0.06
							Post Event Pledge	8979102	6.28
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 654,000 Shares	29.12.2011	7,887,627	5.53	Pre Event Pledge	8979102	6.28
							Event (Release From Religare Finvest Limited)	954000	0.67
							Post Event Pledge	8025102	5.62
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 100,000 Shares	30.12.2011	7,997,627	5.60	Pre Event Pledge	8025102	5.62
							Event (Release From India Infoline)	100000	0.07
							Investments Services Limited		
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 230,000 Shares	30.12.2011	8,327,627	5.78	Post Event Pledge	7825102	5.55
							Pre Event Pledge	7925102	5.55
							Event (Release From Religare Finvest Limited)	230000	0.16
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 3,581,602 Shares	30.12.2011	11,809,229	8.27	Post Event Pledge	7695102	5.39
							Pre Event Pledge	7695102	5.39
							Event (Release From Sicom Ltd.)	3581602	2.51
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 1,400,000 Shares	2.1.2012	13,209,229	9.24	Post Event Pledge	4113500	2.88
							Pre Event Pledge	4113500	2.88
							Event (Release From L & T Infrastructure Ltd.)	1400000	0.98
							Post Event Pledge	2713500	1.90

(*) Details shall include the details regarding the person(s) on whose favour the incumbrance has been created and other important features of such encumbrance.

For Network18 Group Senior Professional Welfare Trust

Place : New Delhi
Date : 06.01.2012

Trustee

NETWORK18 MEDIA & INVESTMENTS LIMITED

SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"

SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
				PRE		
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	RB HOLDINGS PRIVATE LIMITED	46246057	32.37	24158504	52.24	16.91
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	2713500	17.04	1.90
3	NETWORK18 MEDIA TRUST	11586762	8.11	2760238	23.82	1.93
4	RAGHAV BAHL	6030039	4.22	3063509	50.80	2.14
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31
6	RITU KAPUR	644933	0.45	134145	20.80	0.09
7	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
8	VANDANA MALIK	87566	0.06	0	0.00	0.00
9	RAGHAV BAHL	86995	0.06	0	0.00	0.00
10	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
11	SUBHASH BAHL	58818	0.04	0	0.00	0.00
12	RAGHAV BAHL	50213	0.04	44961	89.54	0.03
13	VANDANA MALIK	7145	0.01	0	0.00	0.00
14	PRAMOD KAPUR	5523	0.00	0	0.00	0.00
15	MANJU KAPUR	2886	0.00	0	0.00	0.00
16	RITU KAPUR	2166	0.00	0	0.00	0.00
	TOTAL :	85091571	59.55	36174857	42.51	25.32

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