

NETWORK18 MEDIA TRUST

Regd. Office: 503, 504 & 507, Mercantile House, 15, K. G. Marg, New Delhi-110 048.

January 6, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Ltd
P J Towers
Dalal Street
Mumbai - 400 001

Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011

Dear Sir,

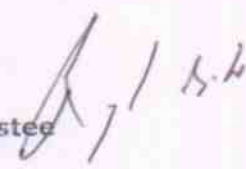
Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Media Trust**


Trustee

Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15, Kasturba Gandhi Marg,
New Delhi-110001.

Format for Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / Invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Network18 Media & Investments Limited							
Name of the Promoter(s) on whose share encumbrance was credited /invoked/released (tick the relevant one)		Network18 Media Trust							
Date of Reporting		06.01.2012							
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited & Bombay Stock Exchange Limited							
Details of the promoters' holding: (the term "event" indicates creation /invocation/release of encumbrance, as the case may be)		85,091,571 (89.55%) Please refer to enclosed details of Promoters' Shareholding							
Promoter(s) or PACs with him	Pre-event Holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details		
Names	Number	% of total shares capital	Type - creation/ invocation / release	Date (s)	Number	% of total share capital	Particulars	Shares	% of total share capital
Network18 Media Trust	11,586,762	8.11	Release - 2,500,000 Shares	31.12.2011	5,689,762	3.98	Pre Event Pledge	8397000	5.88
							Event (Release From	2500000	1.75
							SICOM Limited)		
							Post Event Pledge	5897000	4.13
Network18 Media Trust	11,586,762	8.11	Release - 2,486,762 Shares	2.1.2012	8,176,524	5.72	Pre Event Pledge	5897000	4.13
							Event (Release From L & T	2486762	1.74
							Finance Limited)		
							Post Event Pledge	3410238	2.39
Network18 Media Trust	11,586,762	8.11	Release - 650,000 Shares	4.1.2012	8,826,524	6.18	Pre Event Pledge	3410238	2.39
							Event (Release From STCI Ltd)	650000	0.45
							Post Event Pledge	2760238	1.93
(*) Details shall include the details regarding the person(s) on whose favour the incumbrance has been created and other important features of such encumbrance. For Network18 Media Trust Trustee  Place : New Delhi Date : 06.01.2012									

NETWORK18 MEDIA & INVESTMENTS LIMITED

SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"

SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
				PRE		
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	RB HOLDINGS PRIVATE LIMITED	46246057	32.37	24158504	52.24	16.91
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	2713500	17.04	1.90
3	NETWORK18 MEDIA TRUST	11586762	8.11	2760238	23.82	1.93
4	RAGHAV BAHL	6030039	4.22	3063509	50.80	2.14
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31
6	RITU KAPUR	644933	0.45	134145	20.80	0.09
7	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
8	VANDANA MALIK	87566	0.06	0	0.00	0.00
9	RAGHAV BAHL	86995	0.06	0	0.00	0.00
10	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
11	SUBHASH BAHL	58818	0.04	0	0.00	0.00
12	RAGHAV BAHL	50213	0.04	44961	89.54	0.03
13	VANDANA MALIK	7145	0.01	0	0.00	0.00
14	PRAMOD KAPUR	5523	0.00	0	0.00	0.00
15	MANJU KAPUR	2886	0.00	0	0.00	0.00
16	RITU KAPUR	2166	0.00	0	0.00	0.00
	TOTAL :	85091571	59.55	36174857	42.51	25.32

R, / 15.6