Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Nesco Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per list attached		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights **(Refer to the attached list)**	9211931	65.37	67.14
b) Voting rights (VR) otherwise than by shares	—	—	—
c) ~~Warrants/convertible securities~~/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	—	—	—
Total (a+b+c)	9211931	65.37	67.14
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,50,000	1.77%	1.77%
b) VRs acquired /sold otherwise than by shares	—	—	—
c) Warrants/convertible Warrants securities/any other instrument	—	—	—

For Engineering Global Pte Ltd

Director

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2,50,000	1.77%	1.77%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	As per annexure		
Total (a+b+c)	9461931	67.14%	67.14%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Gift)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.12.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	14091992 Equity shares Rs. 10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	14091992 Equity shares Rs. 10 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Equity Shares of Rs. 10/- each.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Engineering Global Pte Ltd

Director

Signature of the acquirer

Place : Mumbai

Date : 23 December 2014

Nesco Limited - Annexure to Report under Regulation 29(2) of SEBI (SAST) Regulation 2011

Name of the Promoter & PAC	Number of Equity Shares of Rs. 10/- Each before Acquisition As on 30.09.2014	% w.r.t. total share / voting capital wherever applicable	Acquisition on 22.12.2014 on conversion of warrants	Number of Equity Shares of Rs. 10/- Each after Acquisition	% of total diluted share/voting capital of TC (*)
Engineering Global PTE Limited	500000	3.55	250000	750000	5.32
Sudhaben Sumant Patel	914944	6.49	0	914944	6.49
S J Patel	1801467	12.78	0	1801467	12.78
Krishna Sumant Patel	425080	3.02	0	425080	3.02
S J Patel (HUF)	632728	4.49	0	632728	4.49
Chandler & Price (I) Pvt. Ltd.	3886112	27.58	0	3886112	27.58
Patel Consultancy Private Limited	1051600	7.46	0	1051600	7.46
Total	**9211931**	**65.37**	**250000**	**9461931**	**67.14**

For Engineering Global Pte Ltd

Director