NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited)
265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date:27th October, 2014

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 **SCRIP ID**: DBREALTY	**SCRIP SYMBOL**: DBREALTY **SERIES**: EQ
FAX No. 022-2272 2037/39 / 3121	**FAX No. 022-26598237/38**

Dear Sirs,

Disclosure under Regulation 31 (2)of SEBI(Substantial Acquisition of Shares and Take overs) Regulations, 2011 for release of encumbrance

Please find enclosed the format under regulations 31(2) of Take over Code for release of shares of D B Realty Limited encumbered by us, as Promoter through a Non Disposal Undertaking along with Power of Attorney executed in favour of ICICI Bank UK Plc..

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory

Neelkamal Tower Construction LLP Mumbai

CC to : D B Realty Limited,
Mumbai 400063

P.2
To:26598237
OCT-28-2014 16:10 From:

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	D B Realty Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Neelkamal Tower Construction LLP
Date of reporting	27.10.2014
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge / lien or other give- details)
Names	Number	% of total share capital	Type – creation / invocation / release	Date (s)	Number	% of total share capital	
Neelkamal Tower Construction LLP	10,45,64,838 #	42.99%	Partial Release of shares from Non Disposal Undertaking (NDU)	20.10.2014	2,00,00,000	8.22%	Total 5,39,97,818 nos. of equity shares of D B Realty Ltd. held by Neelkamal Tower Construction LLP (NKTCLLP) were encumbered under NDU accompanied by Power of Attorney executed in favour of ICICI Bank UK Plc and after this partial release, 3,39,97,838 nos. of equity shares of D B Realty Ltd. held by NKTCLLP will continue to be encumbered under the said NDU.

The above holdings is inclusive of total 2,93,55,963 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2008 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Neelkamal Tower Construction LLP

Authorised Signatory

Place : Mumbai
Date : 27.10.2014

Neelkamal Tower Construction LLP * Mumbai