NEL/024/2026-27

Date: 28th July, 2026

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
'G' Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Corporate Relationship Department
Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai – 400001.

Ref: Symbol– NAVNETEDUL
Ref: Scrip Code – 508989

Dear Sir / Madam,

Sub: Outcome of the Board Meeting
Ref : Approval of Standalone and Consolidated Unaudited Financial Results for the quarter ended 30th June, 2026.

Pursuant to Regulation 30 and 43 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(SEBI LODR), we hereby inform you that Board of Directors at its meeting held today i.e. Tuesday, 28th July, 2026, has considered and approved the Statement of Standalone and Consolidated Unaudited Financial Results for the quarter ended 30th June, 2026.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Standalone and Consolidated Un-audited Financial Results for the quarter ended 30th June, 2026 along with independent Auditor's limited Review Report thereon.

The meeting of the Board of Directors commenced at 11.30 a.m. and concluded at 01.50 p.m.

You are requested to take above on your record.

Thanking you,

Yours faithfully,
FOR **NAVNEET EDUCATION LIMITED**

Amit Dushyant Buch
Digitally signed by Amit Dushyant Buch
Date: 2026.07.28 13:53:03 +05'30'

AMIT D. BUCH
COMPANY SECRETARY
MEMBERSHIP NO : A15239

Encl.: a/a

To
The Board of Directors of
Navneet Education Limited

Limited review report on statement of unaudited standalone financial results for the quarter ended 30th June 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

We have reviewed the accompanying Statement of standalone unaudited financial results of **Navneet Education Limited ('the Company')** for the quarter ended 30th June 2026 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

The Statement includes the results for the quarter ended 31st March 2026 being the derived figures between the audited figures in respect of the full financial year ended 31st March 2026 and the unaudited year-to-date figures upto 31st December 2025 which were subjected to a limited review.

Management's Responsibility

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

Auditor's Responsibility

Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. A. Shah Associates LLP
Chartered Accountants
Firm's registration number: 116560W / W100149

M. N. Mody

N. A. SHAH ASSOCIATES LLP
MUMBAI
CHARTERED ACCOUNTANTS

Milan Mody
Partner
Membership number: 103286

UDIN: 26103286HHNNII3969

Place: Mumbai
Date: 28th July 2026

Navneet Education Limited

Registered Office : Navneet Bhavan, Bhavani Shankar Road, Dadar (West), Mumbai - 400028
Tel. : 022-66626565, Fax : 022-66626470, email : investors@navneet.com, www.navneet.com
CIN : L22200MH1984PLC034055

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(INR in Crores, except Earnings Per Share)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 9)	31.03.2026 (Audited)
	Income				
I	Revenue from operations	785	792	394	1,683
II	Other income	5	8	6	27
III	**Total Income (I + II)**	**790**	**800**	**400**	**1,710**
	Expenses				
	Cost of materials consumed	235	216	271	769
	Purchases of stock-in-trade	#	#	#	2
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	156	168	(96)	(9)
	Manufacturing Expenses	35	38	39	129
	Employee benefits expense	76	71	75	278
	Finance Costs	4	5	2	14
	Depreciation and Amortisation	19	17	23	78
	Sales and Marketing expense	43	41	30	118
	Other expenses	36	28	35	116
IV	**Total Expenses**	**604**	**584**	**379**	**1,495**
V	**Profit before exceptional items and tax (III - IV)**	**186**	**216**	**21**	**215**
VI	**Exceptional items [net] (Refer note 3 & 4 below)**	**14**	**-**	**8**	**127**
VII	**Profit before tax (V + VI)**	**200**	**216**	**29**	**342**
VIII	**Tax Expense:**				
	(a) Current tax	53	61	6	57
	(b) Deferred tax	(1)	(6)	(2)	(11)
	(c) Short / (Excess) provision of the earlier period / year (net)	#	-	-	#
		52	55	4	46
IX	**Profit for the period / year (VII - VIII)**	**148**	**161**	**25**	**296**
X	**Other Comprehensive Income:**				
A.	Items that will not be reclassified to profit or loss in subsequent period / year				
	Re-measurement of the net defined benefit plan	#	(1)	3	4
	Less: Income tax relating to the above	#	#	(1)	(1)
B.	Items that will be reclassified to profit or loss in subsequent period / year				
	Cash flow hedge	13	(2)	(11)	(17)
	Less: Income tax relating to the above	(3)	#	3	4
X	**Other Comprehensive Income / (Loss) for the period / year, net of tax**	**10**	**(3)**	**(6)**	**(10)**
XI	**Total Comprehensive Income for the period / year (IX +X) [Total of Profit /(Loss) and Other comprehensive income for the period / year]**	**158**	**158**	**19**	**286**
	Paid-up Equity Share Capital (Face Value INR 2/- per share)	44	44	44	44
	Other Equity				2,133
	Earnings per Share (of INR 2/- per share) (not annualised)				
	(a) Basic earnings per share	6.73	7.26	1.14	13.45
	(b) Diluted earnings per share	6.73	7.26	1.14	13.45

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

Notes:

1 The results were reviewed by the audit committee and taken on record by the Board of Directors at its meeting held on 28th July 2026. The Statutory auditors have carried out a limited review of the standalone financial results for the quarter ended 30th June, 2026. The above standalone financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India, and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013.

2 In view of seasonal nature of business, above quarterly financial results are not representative of the operations of the whole year.

3 Details of exceptional items:-

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 9)	31.03.2026 (Audited)
Company's share of fair value gain through FVTPL (net of tax) from Navneet Learning LLP (Subsidiary entity) on the subsequent investment in K12 Techno Services Private Limited	-	-	20	230
Provision for impairment loss in Navneet Futuretech Limited (Subsidiary company) on diminution in value of the underlying investment mainly due to continuing losses and other developments	-	-	(12)	(80)
Additional provision (created)/ reversal due to change in wage definition due to new labour code and Company policy*	10	-	7	(16)
Change in market value of CP Capital Limited and Career Point Edutech Limited due to temporary impact of geopolitical event on stock market	4	-	(7)	(7)
Total	**14**	**-**	**8**	**127**

*Note - Deferred tax liability / (assets) of INR 3 crores, INR 2 crores and (INR 4 crores) for the quarter ended 30th June 2026 and for the quarter and year ended 31st March 2026 respectively is considered in Sr. No. VIII (b).

4 The company had accounted for the impact of the new labour code in the earlier period / year. The same was disclosed as an exceptional item. Further during the quarter, the company has refined its policy for leave benefits and has aligned the same to the definition of wages as per the new labour code. On account of the said change there is a reduction in the leave benefit obligation by INR 10 crore and the said change has also been considered as an exceptional item. Further considering that the final state rules are yet to be notified any further impact on account of the said changes would be accounted/ considered once the rules are notified.

5 For the quarter and year ended 31st March 2026 other income includes profit on sale of land & building aggregating to INR 3 crores.

6 During the quarter ended 31st March 2026 Company has incorporated wholly owned subsidiary 'Navneet Global FZE' in Fujairah, United Arab Emirates on 19th January 2026 and during the quarter ended 30th June 2026 Company invested INR # by way of capital infusion (1,000 equity shares at face value of AED 150 each).

Further, during the quarter ended 31st March 2026 company has also subscribed to 5 lakhs Non Cumulative Optionally Convertible Redeemable Preference Shares of face value of USD 1 each aggregating to INR 5 crores issued by its US Subsidiary Brick N Click Inc.

7 Subsequent to the quarter end, Navneet Learning LLP (subsidiary entity) has entered into an arrangement for divestment of its partial stake in K12 Techno Services Private Limited for an expected consideration of INR 330 crores. The transaction is subject to satisfaction of customary conditions as per the agreement.

8 The Board of Directors of the Company at its meeting held on 8th January, 2026 approved the Composite Scheme of Arrangement ('Scheme'), between Indiannica Learning Private Limited ('ILPL') and Navneet Education Limited ('NEL') and their respective shareholders for demerging 'Publishing Business' of ILPL into NEL. The Scheme is subject to requisite approvals as may be required from Honourable NCLT, Mumbai Bench. Pending receipt of the approval, no impact has been given in the financial results.

9 The Figures of the quarter ended 31st March 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the quarter ended 31st December 2025 which are subjected to limited review.

10 Figures less than INR 50,00,000 have been denoted by #.

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

11 **SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

The Company mainly operates into publishing content and stationery products. Other business segment include generation of power by windmill, other strategic investments in the field of education, etc. Unallocable corporate assets less unallocable corporate liabilities mainly represent investment of surplus funds, other advances, cash & bank balances, corporate taxes and general corporate borrowings.

A. Segment Revenue and Results

(INR in Crores)

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 9)	31.03.2026 (Audited)
Segment Revenue (Sales and operating income):				
a. Publishing Content	405	419	111	719
b. Stationery Products	380	372	282	962
c. Others (windmill, etc.)	1	2	1	5
Total Segment Revenue	786	793	394	1,686
Less: Inter Segment Revenue	1	1	#	3
Total Segment Revenue	**785**	**792**	**394**	**1,683**
Segment Results Profit/(Loss) before tax, exceptional items and interest from each segment:				
a. Publishing Content	163	172	10	188
b. Stationery Products	38	59	20	65
c. Others (windmill, etc.)	1	1	#	3
Total Segment Result before tax and exceptional items (Refer note 3)	202	232	30	256
Less :				
i. Finance Costs	3	4	2	10
ii. Other unallocable expenditure	14	16	10	47
iii. Other unallocable (income)	(1)	(4)	(3)	(16)
Total Profit/(Loss) before Exceptional and tax items	**186**	**216**	**21**	**215**

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

B. Segment Assets, Liabilities and Capital Employed

(INR in Crores)

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 9)	31.03.2026 (Audited)
Segment Assets				
a. Publishing Content	866	858	672	672
b. Stationery Products	772	703	880	880
c. Others (windmill, etc.)	763	608	764	764
d. Unallocated	259	254	156	156
Total Segment Assets	**2,660.24**	**2,423**	**2,472**	**2,472**
Segment Liabilities				
a. Publishing Content	175	155	115	115
b. Stationery Products	127	124	145	145
c. Others (windmill, etc.)	#	#	#	#
d. Unallocated	56	29	35	35
Total Segment Liabilities	**358**	**308**	**295**	**295**
Capital Employed				
a. Publishing Content	691	703	557	557
b. Stationery Products	645	579	735	735
c. Others (windmill, etc.)	763	608	764	764
d. Unallocated	203	225	121	121
Net Capital Employed	**2,302**	**2,115**	**2,177**	**2,177**

For & On behalf of the Board of Directors
of Navneet Education Limited

Gnanesh D. Gala
Managing Director
DIN: 00093008

Place: Mumbai

Date : 28th July 2026

N. A. SHAH ASSOCIATES LLP
Chartered Accountants

To
The Board of Directors
Navneet Education Limited

Limited review report on statement of unaudited consolidated financial results for the quarter ended 30th June 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

We have reviewed the accompanying Statement of consolidated unaudited financial results of **Navneet Education Limited** ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group') and its share of the net profit after tax and total comprehensive income of its associate company for the quarter ended 30th June 2026 ('the Statement') being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Statement includes the results for the quarter ended 31st March 2026 being the derived figures between the audited figures in respect of the full financial year ended 31st March 2026 and the unaudited year-to-date figures upto 31st December 2025 which were subjected to a limited review.

Management's responsibility for the Statement

The Statement is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India.

Auditor's responsibility

Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

These consolidated unaudited financial results includes results of the following entities:

Name of the entity	Relationship
Navneet Futuretech Limited	Subsidiary Company
Indiannica Learning Private Limited	Subsidiary Company
Navneet (HK) Limited	Subsidiary Company
Navneet Tech Ventures Private Limited	Subsidiary Company
Brick N Click Inc.	Subsidiary Company
Navneet Global (FZE)	Subsidiary Company
Navneet Learning LLP	Subsidiary entity
Carveniche Technologies Private Limited	Associate Company

Conclusion

Based on our review conducted and procedures performed as stated in above Auditor's Responsibility paragraph and based on the consideration of the review reports of the subsidiaries reviewed by us and management certified accounts furnished to us, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

The consolidated unaudited financial results include the financial result of one subsidiary entity which has been subjected to limited review by their statutory auditor, whose financial results reflects total revenue of Rs. Nil for the quarter ended 30th June 2026 and total net loss after tax (including other comprehensive income) of Rs. 0.004 Crore for the quarter ended 30th June 2026. Our conclusion on the Statement, in so far as it relates to the amounts included in respect of this subsidiary entity, is based solely on the information and explanations given to us by the Management and their statutory auditor.

The consolidated unaudited financial results include the financial results of one foreign subsidiary and two wholly owned foreign subsidiaries which has not been subjected to limited review by their statutory auditor, whose financial results reflects total revenue of Rs. 1.072 Crores for the quarter ended 30th June 2026 and total net loss after tax (including other comprehensive income) of Rs. (0.568) Crores for the quarter ended 30th June 2026.

Further, the Statement also includes the unaudited financial result of one associate, whose financial statement reflect Group's share of net loss after tax of Rs. Nil for the quarter ended 30th June 2026 and Group's share of total net loss (including other comprehensive income) of Rs. Nil for the quarter ended 30th June 2026.

Our conclusion on the Statement, in so far as it relates to the amounts included in respect of these subsidiaries and associates, is based solely on the information and explanations given to us by the Management.

According to the information and explanations given to us by the Management, above financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

For N. A. Shah Associates LLP
Chartered Accountants
Firm's registration number: 116560W / W100149

M. Mody

N. A. SHAH ASSOCIATES LLP
MUMBAI
CHARTERED ACCOUNTANTS

Milan Mody
Partner
Membership number: 103286

UDIN: 26103286ILIUVK9856

Place: Mumbai
Date: 28th July 2026

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(INR in Crores, except Earnings Per Share)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 11)	31.03.2026 (Audited)
	Income				
I	Revenue from operations	788	794	430	1,721
II	Other Income	5	8	6	28
III	**Total Income (I + II)**	**793**	**802**	**436**	**1,749**
	Expenses				
	Cost of materials consumed	236	218	277	781
	Purchases of stock-in-trade	2	#	2	8
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	154	163	(91)	(15)
	Manufacturing expenses	35	38	38	127
	Employee benefit expenses	81	76	80	299
	Finance costs	5	6	3	17
	Depreciation and amortisation	19	17	23	79
	Sales and Marketing expenses	44	42	34	125
	Other expenses	38	30	37	126
IV	**Total Expenses**	**614**	**590**	**403**	**1,547**
V	**Profit/(loss) before share of profit /(loss) of associates and tax (III - IV)**	**179**	**212**	**33**	**202**
VI	Share of Profit / (Loss) of associates (Refer note 3 below)	-	#	-	#
VII	**Profit/(loss) before exceptional items and tax for the period / year (V + VI)**	**179**	**212**	**33**	**202**
VIII	Exceptional items net (Refer note 4 and 5 below)	14	-	14	255
IX	**Profit before tax for the period / year (VII + VIII)**	**193**	**212**	**47**	**457**
X	Tax Expense:				
	(a) Current tax	53	61	7	58
	(b) Deferred tax	(1)	(6)	1	30
	(c) (Excess) / Short provision of the earlier period / year	#	-	#	#
		52	55	8	88
XI	**Profit for the period / year (IX - X)**	**141**	**157**	**39**	**369**
XII	**Other Comprehensive Income:**				
A.	Items that will not be reclassified to profit or loss in subsequent period / year				
	(including Group's proportionate share of an associate)				
	i) Re-measurement of the net defined benefit plan & others	#	(1)	2	4
	Less: Income tax relating to the above	#	#	(1)	(1)
	ii) Equity instruments through Other Comprehensive Income (Refer note 7 below)	-	-	1	(68)
	Less: Income tax relating to the above	-	-	-	-
B.	Items that will be reclassified to profit or loss in subsequent period / year				
	Cash flow hedge	13	(2)	(10)	(16)
	Less: Income tax relating to the above	(3)	-	3	4
XII	**Other Comprehensive Income / (Loss) for the period / year, net of tax**	**10**	**(3)**	**(5)**	**(77)**
XIII	**Total Comprehensive Income for the period / year (XI + XII) [Total of Profit /(Loss) and Other comprehensive income for the period / year]**	**151**	**154**	**34**	**292**

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

	Profit attributable to				
	Owners of the parents	141	157	38	352
	Non-controlling interest	#	#	1	17
		141	**157**	**39**	**369**
	Other comprehensive income attributable to				
	Owners of the parents	10	(3)	(5)	(77)
	Non-controlling interest	-	-	-	-
		10	**(3)**	**(5)**	**(77)**
	Paid-up Equity Share Capital (Face Value INR 2/- per share)	44	44	44	44
	Other Equity				1,998
	Earnings / loss per Share (of INR 2/- per share) (not annualised)				
	(a) Basic earnings per share	6.41	7.13	1.73	16.00
	(b) Diluted earnings per share	6.41	7.13	1.73	16.00

Notes:

1	The results were reviewed by the audit committee and taken on record by the Board of Directors at its meeting held on 28th July 2026. The Statutory auditors have carried out a limited review of these consolidated financial results for the quarter ended 30th June 2026. The above financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India ('SEBI'), and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013.
2	In view of seasonal nature of business, above quarterly financial results are not representative of the operations of the whole year.
3	The financial results of an associate company "Carveniche Technologies Private Limited ("Carveniche")" for the quarter ended 30th June 2026 and the quarter and year ended 31st March 2026 have been considered based on the unaudited financial results certified by their respective management. Further, the financial results of the foreign subsidiaries, namely Navneet (HK) Limited, Navneet Global FZE and Brick N Click Inc., for the quarter ended 30th June 2026 and the quarter and year ended 31st March 2026 have been considered based on the unaudited financial results certified by their respective management.
4	Details of exceptional items:-

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 11)	31.03.2026 (Audited)
Fair valuation gain on the investment made in K12 Techno Services Private Limited (Refer Note (a) below)	-	-	26	290
Provision for impairment loss in Carveniche Technologies Private Limited (Associate) due to continuing losses and other developments	-	-	(12)	(12)
Additional provision (created)/ reversal due to change in wage definition due to new labour code and Company policy (Refer note (b) below)	10	-	7	(16)
Change in market value of CP Capital Limited and Career Point Edutech Limited due to temporary impact of geopolitical event on stock market	4	-	(7)	(7)
Total	**14**	-	**14**	**255**

Note (a) - Deferred tax liability of INR 4 crores and INR 42 crores for the quarter and year ended 31st March 2026 respectively is considered in Sr. No. X (b).

Note (b) - Deferred tax liability / (assets) of INR 3 Crores, INR 2 crores and INR (4 crores) for the quarter ended 30th June 2026 and quarter and year ended 31st March 2026 respectively is considered in Sr. No. X (b).

5	The Group had accounted for the impact of the new labour code in the earlier period/ year. The same was disclosed as an exceptional item. Further during the quarter, the Holding Company has refined its policy for leave benefits and has aligned the same to the definition of wages as per the new labour code. On account of the said change there is a reduction in the leave benefit obligation by INR 10 crore and the said change has also been considered as an exceptional item. Further considering that the final state rules are yet to be notified any further impact on account of the said changes would be accounted / considered once the rules are notified.
6	For the quarter and year ended 31st March 2026 other income includes profit on sale of land & building aggregating to INR 3 crores.

NAVNEET EDUCATION LIMITED

Navneet Education Limited
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CIN : L22200MH1984PLC034055

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

7	With respect to the year ended 31st March 2026, INR 68 crores shown under "Equity Instrument through other comprehensive income", represents fair value loss on the Group's investment in SFA Sporting Services Private Limited due to continuing losses and other developments.
8	During the quarter ended 31st March 2026 the Holding Company has incorporated wholly owned subsidiary 'Navneet Global FZE' in Fujairah, United Arab Emirates on 19th January 2026 and during the quarter ended 30th June 2026 the Holding Company has remitted INR # by way of capital infusion (1,000 equity shares at face value of AED 150 each). Further, during the quarter ended 31st March 2026, the Holding Company has also subscribed to 5 lakhs Non Cumulative Optionally Convertible Redeemable Preference Shares of face value of USD 1 each aggregating to INR 5 crores issued by its US Subsidiary Brick N Click Inc.
9	Subsequent to the quarter end, Navneet Learning LLP (subsidiary entity) has entered into an arrangement for divestment of its partial stake in K12 Techno Services Private Limited for an expected consideration of INR 330 crores. The transaction is subject to satisfaction of customary conditions as per the agreement.
10	The Board of Directors of the Holding Company at its meeting held on 8th January, 2026 approved the Composite Scheme of Arrangement ('Scheme'), between Indiannica Learning Private Limited ('ILPL') and Navneet Education Limited ('NEL') and their respective shareholders for demerging 'Publishing Business' of ILPL into NEL. The Scheme is subject to requisite approvals as may be required from Honourable NCLT, Mumbai Bench. Pending receipt of the approval, no impact has been given in the financial results.
11	The Figures of the quarter ended 31st March 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the quarter ended 31st December 2025 which are subjected to limited review.
12	Figures less than INR 50,00,000 have been denoted by #.
13	**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**
	The group mainly operates into two segments i.e. publishing content (including traditional books, digital products /contents & related software) and stationery products. Other business segment include generation of power by windmill, other strategic investments in the field of education, etc. Unallocable corporate assets less unallocable corporate liabilities mainly represent investment of surplus funds, other advances, cash & bank balances, corporate taxes and general corporate borrowings.

A. Segment Revenue and Results *(INR in Crores)*

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 11)	31.03.2026 (Audited)
Segment Revenue (Sales and operating income):				
a. Publishing Content	408	422	148	757
b. Stationery Products	380	372	282	962
c. Others (windmill, other strategic investments, etc.)	1	1	1	5
Total Segment Revenue	789.18	795	431	1,724
Less: Inter Segment Revenue	1	1	1	3
Total Segment Revenue	**788**	**794**	**430**	**1,721**
Segment Results Profit/(Loss) before tax, exceptional items and interest from each segment:				
a. Publishing Content	156	170	24	176
b. Stationery Products	37	59	18	64
c. Others (windmill, other strategic investments, etc.)	1	#	#	3
Total Segment Result before tax and exceptional items (Refer note 4)	194	229	42	243
Less :				
i. Finance Cost	3	4	2	10
ii. Other unallocable expenditure	14	16	11	47
iii. Other unallocable (income)	(2)	(3)	(4)	(16)
Total Profit / (Loss) before tax, group's share in Profit / Loss of an associate and exceptional items	**179**	**212**	**33**	**202**

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B. Segment Assets, Liabilities and Capital Employed

(INR in Crores)

Particulars	Quarter ended			Year ended
	30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited) (Refer note 11)	31.03.2026 (Audited)
Segment Assets				
a. Publishing Content	763	775	576	576
b. Stationery Products	771	705	880	880
c. Others (windmill, other strategic investments, etc.)	953	731	953	953
d. Unallocated	259	254	157	157
Total Segment Assets	**2,746**	**2,465**	**2,566**	**2,566**
Segment Liabilities				
a. Publishing Content	211	188	151	151
b. Stationery Products	128	125	146	146
c. Others (windmill, other strategic investments, etc.)	135	93	135	135
d. Unallocated	112	69	92	92
Total Segment Liabilities	**586**	**475**	**524**	**524**
Capital Employed				
a. Publishing Content	552	587	425	425
b. Stationery Products	643	580	734	734
c. Others (windmill, other strategic investments, etc.)	818	638	818	818
d. Unallocated	147	185	65	65
Net Capital Employed	**2,160**	**1,990**	**2,042**	**2,042**

For & On behalf of the Board of Directors
of **Navneet Education Limited**

Place: Mumbai
Date : 28th July 2026

Gnanesh D. Gala
Managing Director
DIN: 00093008