

NOL	PAF	ECA	OTHER
DATE: 15 NOV 2014			
SIGN:			
PURCHASE	SALES	ACC	HR & ADMIN
		OTHER	



SICGIL INDIA LTD.,

Regd. Office : Dhun Building, 6th Floor,
84, (Old No.827) Anna Salai, Chennai - 600 002.
Phone : 2852 1644 / 3985 0700 Fax : +91-44-2852 1249
E-mail : corporate@sicgil.com
Website : www.sicgil.com

November 13, 2014

M/s.National Oxygen Ltd.,
No.80 (Old No 141)
Greams Road,
Chennai – 600 006.

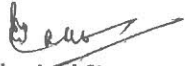
Dear Sirs,

Sub: Intimation under Regulation 29 (1) & (2) of SEBI (substantial Acquisition of shares & Takeovers) Regulations, 2011.

We hereby inform that we have acquired 7.020% of the paid up share capital of National Oxygen Ltd. As required under Regulation 29 (1) & (2) of SEBI (substantial Acquisition of shares & Takeovers) Regulations, 2011, we are enclosing the prescribed form of intimation.

Thanks and Regards

For **SICGIL INDIA LIMITED**


Authorised Signatory

Encl: As stated.

Copy to:

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001.
2. National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G Block,
Bandra- Kurla Complex
Bandra (E)
Mumbai – 400 051.



Certificate No : 44 100 020153-E3

CIN:U24111TN1947PLC002534

Factories : Goa, Manali, Tuticorin, Srikakulam,
Bangalore, Madurai, Coimbatore, Vizag & Hyderabad

Format for Disclosures under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NATIONAL OXYGEN LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1.SICGIL INDIA LTD and its Directors 2.Mr.F.L.DADABHOY 3.Mr.R.F.DADABHOY and 4.Mr.N.F.DADABHOY		
Whether the acquirers belongs to Promoter/Promoter group	-NO-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	336087shares	6.999%	
b) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N..A	N.A	
d) Total (a+b+c)	336087 shares	6.999%	
Details of acquisition			
a) Shares carrying voting rights acquired	1060 shares	0.022%	
b) VRs acquired otherwise than by equity shares	N.A	N.A	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired	N.A. 337147	N.A. 7.020%	N.A.
d) Total (a+b+c)			

For SICGIL INDIA LIMITED


Authorised Signatory

After the Acquisition, holding of:			
a) Shares carrying voting rights	3,37,147 shares	7.020%	
b) VRs otherwise than by equity shares	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Total (a+b+c)	3,37,147 shares	7.020%	
Mode of acquisition (e.g. open market / public issue rights issue/preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquire to receive shares in the TC.	13.11.14		
Equity share capital / total voting capital of the TC before the said acquisition	4802271 shares (F.V.Rs.10/-)		
Enquiry share capital / total voting capital of the TC after the said acquisition	4802271 shares (F.V.Rs.10/-)		
Total diluted share/ voting capital of the TC after the said acquisition	N.A.		

Note:

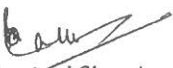
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory.

Place: CHENNAI

Date: 13.11.2014

For **SICGIL INDIA LIMITED**


Authorised Signatory