

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Detail of Shareholding

1	Name of the Target Company (TC)	NATIONAL STEEL AND AGRO INDUSTRIES LIMITED.		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Limited.		
3	Particulars of the Shareholder(s) :			
(a)	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	or			
(b)	Name(s) of promoter(s), member of the promoter group and PAC with him.	Please refer Annexure-1		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable.	% of total diluted share/voting capital of TC .
	As of March 31st of the year 2016, holding of:			
	a) Shares (Please refer Annexure-1)	21770083	48.92	48.92
	b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
	c) Warrants,	N.A.	N.A.	N.A.
	d) Convertible Securities	N.A.	N.A.	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.

For and on behalf of Promoter(s) & Promoter Group

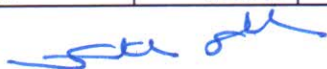

Santosh Shahra
Promotor

Place:-Indore

Date:- 6th April, 2016

Annexure-1

S. No.	Particulars of the Shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
1	Abhadevi Shahra	1,53,039	0.34	0.34
2	Aditi Shahra	3,02,744	0.68	0.68
3	Dinesh Shahra	1,04,000	0.23	0.23
4	Manish Shahra	8,000	0.02	0.02
5	Mraduladevi Shahra	25,750	0.06	0.06
6	Nitesh Shahra	8,000	0.02	0.02
7	Neetadevi Shahra	12,000	0.03	0.03
8	Navneet Zalani	200	0.00	0.000
9	Navneet D. Zalani (HUF)	300	0.00	0.001
10	Ruchi Mohan	1,33,036	0.30	0.30
11	Santosh Kumar Shahra	2,18,400	0.49	0.49
12	Santosh Kumar Shahra (HUF)	15,17,387	3.41	3.41
13	Bhavna Goel	40,04,568	9.00	9.00
14	Ushadevi Shahra	5,42,550	1.22	1.22
15	Savitridevi Shahra	32,750	0.07	0.07
16	Sandhya Khandelwal	12,600	0.03	0.03
17	Suresh Shahra (HUF)	10,000	0.02	0.02
18	Suresh Shahra	10,000	0.02	0.02
19	Umesh Shahra	17,000	0.04	0.04
20	Vishesh Shahra	9,09,693	2.04	2.04
21	Mahakosh Family Trust	3,750	0.01	0.01
22	Ankesh Trust	59,900	0.13	0.13
23	Nimesh Trust	60,000	0.13	0.13
24	APL International Private Limited	29,57,700	6.65	6.65
25	Mahakosh Holdings Pvt. Ltd.	1,50,000	0.34	0.34
26	Anik Industries Ltd.	30,000	0.07	0.07
27	NSIL Infotech Limited	10,35,900	2.33	2.33
28	Ruchi Acroni Industries Ltd	30,600	0.07	0.07
29	Nutrela Marketing Pvt. Ltd.	12,20,000	2.74	2.74
30	Ruchi Infrastructure Limited	13,71,800	3.08	3.08
31	Ruchi Soya Industries Limited	8,83,500	1.99	1.99
32	Ruchi Power Corporation Limited	6,00,000	1.35	1.35
33	Shahra Brothers Pvt. Ltd.	2,01,667	0.45	0.45
34	Sarthak Industries Ltd.	1,200	0.00	0.003
35	Sarthak Global Ltd.	1,67,150	0.38	0.38
36	Vishal Soyamool (P) Limited	4,72,800	1.06	1.06
37	Ruchi Integrated Steels (India) Ltd.	5,00,000	1.12	1.12



Annexure-1

S. No.	Particulars of the Shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
38	NSIL Finance Ltd.	5,00,000	1.12	1.12
39	NSIL Power Ltd.	10,00,000	2.25	2.25
40	Divine Infracreation & Trading Pvt. Ltd.	99	0.00	0.00
41	Morya Erectors Pvt. Ltd.	5,00,000	1.12	1.12
42	Mathew Kurian	3,25,000	0.73	0.73
43	Sharon Marie Mathew	3,25,000	0.73	0.73
44	Merdale Investment Company Ltd.	4,74,160	1.07	1.07
45	Millstone Investment Inc	8,77,840	1.97	1.97
	TOTAL	2,17,70,083	48.92	48.92

For and on behalf of Promoter(s) & Promoter Group



Santosh Shakra
Promotor

Place:-Indore

Date:- 6th April, 2016