



भारत सरकार
खान मंत्रालय
शास्त्री भवन, नई दिल्ली - 110 001
GOVERNMENT OF INDIA
MINISTRY OF MINES
SHASTRI BHAWAN, NEW DELHI-110 001
File No.12/2/2016-Met-I
3.07.2018

National Aluminium
Company Limited,
NALCO Bhawan,
P/1 Nayapalli,
Bhubaneswar - 751013
(Odisha)

The Manager,
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400001
Scrip Code:532234

The Manager
Listing Department
National Stock Exchange of
India Limited, Exchange
Plaza, Bandra-Kurla
Complex, Bandra East,
MUMBAI - 400051
Symbol: NATIONALUM

Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations ")

Dear Sir(s)

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. **69,888,827 number of** equity shares of National Aluminium Company Limited sold by Ministry of Mines acting on behalf of President of India, i.e. 69,888,827 number of equity shares have been transferred by Ministry of Mines, acting on behalf of President of India to the AMC to the Bharat 22 ETF scheme for the benefit of unit holders of the Bharat 22 ETF scheme and the Bharat 22 ETF scheme will in turn create and allot units of the Bharat 22 ETF scheme to its unit holders.

2. Since Government of India through Ministry of Mines holds more than 5% shares of National Aluminium Company Limited, this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the above information on record.

Thanking your,

Yours faithfully,

**For and on behalf of the President of India
Ministry of Mines, Government of India**

(Adhir Kumar Mallik)

Under Secretary to the Government of India

अधीर कुमार मलिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	National Aluminium Company Limited ("the Company")		
2. Name(s) of the Seller/Acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Mines, Government of India ("the Seller")		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition—/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/Sale under consideration, holding of :			
a) Shares carrying voting rights	1163717107	60.20%	60.20%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	1163717107	60.20%	60.20%
Details of acquisition/sale of shares held by the Seller			
a) Shares carrying voting rights acquired/sold	69888827	3.615%	3.615%
b) VRs acquired /sold otherwise than by shares.	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	NIL	NIL	NIL


 अधिर कुमार मलिक / ADHIR KUMAR MALLIK
 अवर सचिव / Under Secretary
 खान मंत्रालय / Ministry of Mines
 भारत सरकार / Govt. of India
 नई दिल्ली / New Delhi

in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
Total (a+b+c+/-d)	69888827	3.615%	3.615%
After the acquisition/sale, holding of the Seller:			
a) Shares carrying voting rights	1093828280	56.59%	56.59%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	1093828280	56.59%	56.59%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET: 69888827 NUMBER OF EQUITY SHARES OF THE COMPANY HAVE BEEN TRANSFERRED BY MINISTRY OF MINES, ACTING ON BEHALF OF PRESIDENT OF INDIA TO THE ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED TO THE BHARAT 22ETF SCHEME- EFO SCHEME		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.6.2018 To 22.6.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number Of Shares : 1,93,29,28,884 Amount (In Rs.)- 9,66,46,44,420/- (Face Value of Rs.5/- per equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number Of Shares : 1,93,29,28,884 Amount (In Rs.)- 9,66,46,44,420/- (Face Value of Rs.5/- per equity shares		
Total diluted share/voting capital of the TC after the said acquisition / sale	Number Of Shares : 1,93,29,28,884 Amount (In Rs.)- 9,66,46,44,420/- (Face Value of Rs.5/- per equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

(Adhir Kumar Mallik)

Under Secretary to the Govt. of India

Place: New Delhi

Date: 03.07.2018

अधीर कुमार मलिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi