



भारत सरकार
खान मंत्रालय
शास्त्री भवन, नई दिल्ली - 110 001
GOVERNMENT OF INDIA
MINISTRY OF MINES
SHASTRI BHAWAN, NEW DELHI - 110 001

D.O. No. 12/02/2016-Met-I
Date: 11.10.2019

The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001
Scrip Code : 532234

The Manager
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra East,
MUMBAI - 400 051
Symbol : NATIONALUM

Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations")

Dear Sir/Madam,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 92,88,506 equity shares of National Aluminum Company Limited sold by Government of India acting through Ministry of Mines.

Since Government of India through Ministry of Mines holds more than 5% shares of National Aluminum Company Limited, this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

**For and on behalf of the President of India
Ministry of Mines, Government of India**

(Adhir Kumar Mallik)

Under Secretary to the Government of India

अधीर कुमार मलिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	National Aluminum Company Limited		
Name(s) of the seller/ acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Mines, Government of India (The Seller)		
Whether the acquirer belongs to Promoter/Promoter group	YES, the seller is the Promoter of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	97,00,81,517	52%	52%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	97,00,81,517	52%	52%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	92,88,506	0.5%	0.5%
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	92,88,506	0.5%	0.5%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	96,07,93,011	51.5%	51.5%
b) Shares encumbered with the acquirer	-	-	-

c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	96,07,93,011	51.5%	51.5%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market: 92,88,506 number of equity shares of the Company have been transferred by Ministry of Mines, acting on behalf of the President of India to the ICICI Prudential Asset Management Company Limited to the Bharat 22 ETF Scheme.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares: 186,56,17,498 Amount (in Rs.)-932,80,87,490 (Face Value of Rs.5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares: 186,56,17,498 Amount (in Rs.)-932,80,87,490 (Face Value of Rs.5 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares: 186,56,17,498 Amount (in Rs.)-932,80,87,490 (Face Value of Rs.5 each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory



(Adhir Kumar Mallik)

Under Secretary to the Government of India

Place: New Delhi

Date: 11.10.2019

अधीर कुमार मलिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi