

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	National Oxygen Limited			
2.	Name of the acquirer(s)	Promoter and Promoter Group As per annexure			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange and Madras Stock Exchange			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Rights Issue			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (4) (a), Regulation 10 (4) (b) read together with regulation 3 (2)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	-		Not applicable	
	b. Date of acquisition	17.08.2012			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	-			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	11,40,471 shares (23.75 %)			
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 50			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)	As per annexure			
	- Each Seller / Transferor	N.A.			

Date: 01.09.2012

Place: Chennai


Authorized Signatory

Name of the acquirer(s) and Shareholding details

<u>Names</u>	<u>Acquirer</u>	<u>Pre-Transaction</u>		<u>Post-Transaction</u>	
		<u>No. of shares held</u>	<u>% w.r.t. to total share capital of TC</u>	<u>No. of shares held</u>	<u>% w.r.t. to total share capital of TC</u>
1. Gajanand Saraf	Acquirer	2,18,142	6.99	3,65,227	7.61
2. Veena Devi Saraf	Acquirer	1,57,040	5.04	3,61,871	7.54
3. Gajanand Saraf (BHUF)	Acquirer	1,08,954	3.50	1,99,326	4.15
4. Gajanand Saraf (SHUF)	Acquirer	80,972	2.60	2,29,555	4.78
5. Rajesh Kumar Saraf	Acquirer	2,31,024	7.41	4,84,062	10.08
6. Rajesh Kumar Saraf (HUF)	Acquirer	41,700	1.34	1,34,338	2.80
7. Sarita Saraf	Acquirer	1,78,874	5.74	2,86,198	5.96
8. Banitha Agarwal	Acquirer	21,000	0.67	33,600	0.70
9. Saraf Housing Development Private Limited	Acquirer	1,68,885	5.42	2,52,885	5.27

