

Neelima Sita Nannapaneni

Plot No. 529, Road No.26
Jubilee Hills
Hyderabad 500 033

2nd January, 2013

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Sreet, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
"Exchange Plaza", Bandra – Kurla Complex
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

Sub:- Disclosure under Regulations 29(2) of the SEBI
(Substantial acquisition of shares and Takeovers) Regulations 2011

Ref :- Natco Pharma Limited

With reference to the above, the stock exchange is hereby informed that, the undersigned through inter-se transfer 4,50,000 equity shares of Rs.10/- each of Natco Pharma Limited to my family trust in the promoter group. The details of the present share holding and shareholding after the said transfer are attached herewith

Thanking you

Yours faithfully


AUTHORISED SIGNATORY

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Neelima Sita Nannapaneni		
3. Whether the acquirer belongs to Promoter / Promoter Group	Promoter group		
4. Name(s) of the Stock Exchange (s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	846592	2.70	2.70
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (A+B+C)	846592	2.70	2.70
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	450000	1.43	1.43
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (A+B+C)	450000	1.43	1.43

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	396592	1.27	1.27
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (A+B+C)	396592	1.27	1.27
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer (for family trust)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 st December, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,13,73,074 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,13,73,074 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,13,73,074 equity shares of Rs.10/- each		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Seller/ Authorised Signatory

Place: Hyderabad

Date: 2nd January, 2013

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registrant on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Neelima Sita Nannapaneni	846592	31/12/2012	2/1/2013	Off market	4,50,000	NIL	NIL	NIL	NIL	4,5,000	By way of Gift to Trust


Authorised Signatory