



Date of submission: April 02, 2026

To, The Secretary Listing Department <b>BSE Limited</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code – 539551 (EQ), 975516 &amp; 976418</b>	To, The Secretary Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Mumbai – 400 051 <b>Scrip Code- NH</b>
------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**Sub: Summary of proceedings of the Meeting of Equity Shareholders, Secured Creditors, and Unsecured Creditors of Narayana Hrudayalaya Limited held on Thursday, April 02, 2026 in relation to the Scheme of Arrangement between NH Integrated Care Private Limited (Demerged Company) and Narayana Hrudayalaya Limited (Company / Resulting Company)**

In continuation to our letter dated February 26, 2026 and pursuant to the Order dated February 13, 2026 in Company Application (CAA) No. 50/BB/2025 (“Order”) passed by the Hon’ble National Company Law Tribunal, Bengaluru Bench (“NCLT”), and in compliance with applicable provisions of the Companies Act, 2013 (“the Act”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), each as amended, we wish to inform you that the Meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors (collectively referred as “Meetings”) of the Company were convened and held *today, Thursday, April 02, 2026* at 10:00 A.M., 11:30 A.M. and 12:30 P.M. respectively through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) to consider and approve scheme of Arrangement between NH Integrated Care Private Limited (Demerged Company) and Narayana Hrudayalaya Limited (Resulting Company).

Pursuant to Regulations 30 and 51(2) read with Part A of Schedule III of the SEBI Listing Regulations and other applicable provisions, please find enclosed as **Annexure-A** the summary of proceedings of the shareholders’ meeting, including the creditors’ meetings.

Further, the details in accordance with SEBI Listing Regulations read with SEBI Master Circular No. HO /49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are enclosed as **Annexure-B**.

The proceedings of the Meetings are being made available on the Company’s website at [www.narayanahealth.org](http://www.narayanahealth.org).

You are requested to please take the above on record.

Kindly take the same on your record.

Thanking you,  
For **Narayana Hrudayalaya Limited**

**Sridhar S.**  
Group Company Secretary, Legal and Compliance Officer

Encl. As stated above



**Annexure A**  
**Narayana Hrudayalaya Limited**  
**Summary of proceedings of the Meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors**

The Meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Narayana Hrudayalaya Limited (“**Company**”) pursuant to the Order dated February 13, 2026 in Company Application (CAA) No. 50/BB/2025 passed by the Hon’ble NCLT were held *today*, **Thursday, April 02, 2026** at 10:00 A.M., 11:30 A.M. and 12:30 P.M. respectively through VC/OAVM to consider and approve the Scheme of Arrangement between NH Integrated Care Private Limited (Demerged Company) and Narayana Hrudayalaya Limited (Resulting Company). The Meetings were conducted in compliance with the Companies Act, 2013 (“Act”), the applicable circulars of the Ministry of Corporate Affairs, Regulation 44 of the SEBI Listing Regulations, applicable SEBI circulars/Regulation and Secretarial Standard–2 on General Meetings issued by the Institute of Company Secretaries of India.

**Shri Theerthesh B S**, Advocate, who was appointed as Chairman of the Meetings by the Hon’ble NCLT, presided over the Meetings.

**Smt. Manali Shah, PCS**, appointed as the Scrutinizer by the NCLT for conducting the e-voting process in a fair and transparent manner, was also present.

The respective notice of each meeting, Explanatory Statement under Sections 230 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other attachments were dispatched to all the Equity Shareholders, Secured Creditors and Unsecured Creditors, as the case may be, as per the directions of the NCLT contained in the Order.

**1. Equity Shareholders**

The Meeting commenced at 10:00 A.M. Upon confirmation of quorum, the Chairman called the Meeting to order.

The following resolution set out in the notice convening the meeting was put up to the Equity Shareholders for voting:

<b>Item No.</b>	<b>Agenda</b>
1.	To consider and approve the proposed Scheme of Arrangement between NH Integrated Care Private Limited (Applicant Company No. 1/ Demerged Company) and Narayana Hrudayalaya Limited (Applicant Company No. 2/ Resulting Company) and their respective shareholders & creditors.

He informed that the remote e-voting facility had been provided to shareholders prior to the Meeting, and those who had not cast their votes earlier were provided e-voting facility during the Meeting.

The Chairman informed that the Notice of the Meeting and documents as prescribed under the Act and SEBI Listing Regulations had been circulated electronically and advertisements regarding the Meeting were published in “**The Hindu**” (**English**) and “**Udayavani**” (**Kannada**) in accordance with NCLT directions.

The Chairman invited the shareholders to express their views and raise queries on the Scheme. The queries raised by the shareholders /clarification sought by the shareholders in regard to the Scheme of Arrangement were answered by Mr. Sridhar S. Company Secretary.



## 2. Secured Creditors and Unsecured Creditors

The Meetings commenced at 11:30 A.M. and 12:30 P.M. respectively. Upon confirmation of quorum at each Meeting, the Chairman called the Meetings to order. Remote e-voting facility had been made available prior to the Meetings and e-voting was also provided during the Meetings for eligible Creditors.

The following resolution set out in the notice convening the meeting was put up to the Secured Creditors and Unsecured Creditors for voting:

Item No.	Agenda
1.	To consider and approve the proposed Scheme of Arrangement between NH Integrated Care Private Limited (Applicant Company No. 1/ Demerged Company) and Narayana Hrudayalaya Limited (Applicant Company No. 2/ Resulting Company) and their respective shareholders & creditors.

Upon completion of discussions, the Chairman requested the respective Members / Creditors to cast their votes on the resolution approving the Scheme.

The Chairman informed that Smt. Manali Shah, PCS who was appointed by Hon'ble NCLT as the Scrutinizer would submit her report to him. The Chairman shall incorporate the same into his report to the Hon'ble NCLT.

The Meetings concluded at 10.35 a.m., 11.48 a.m. and 12.48 P.M. respectively including the time allowed for e-voting at the Meeting i.e.15 minutes after conclusion of the proceedings of the Meeting.

**For Narayana Hrudayalaya Limited**

Sridhar S.  
Group Company Secretary, Legal and Compliance Officer



### Annexure- B

Details as required in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Master Circular No. HO /49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

<b>Date of the Meeting</b>	April 02, 2026
<b>Brief details of items deliberated and results thereof</b>	The results of remote e-voting and e-voting during the resolution as set out in the Notice of Equity Shareholders, will be submitted with the stock exchanges separately, in the format prescribed under Regulation 44 of the SEBI LODR on or before April 04, 2026 (Saturday). The results of the meetings of the Secured Creditors and Unsecured Creditors will also be submitted.
<b>Manner of approval proposed for certain items (e-voting etc.)</b>	The Company had provided remote e-voting facility to the members to exercise their votes electronically from Monday, March 30, 2026 at 9:00 A.M. (IST) till Wednesday, April 01, 2026 at 5:00 P.M. (IST) on the resolution as set out in the Notice of the meetings. Members/creditors who participated at the meetings through VC/ OAVM facility and had not cast their votes on the Resolution(s) using remote e-Voting, and who were otherwise eligible, were provided the facility to e-vote on the NSDL portal during the Meetings.