Date of submission: November 01, 2026

To, The Secretary Listing Department **BSE Limited** Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code – 539551(EQ), 975516 & 976418**	To, The Secretary Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Mumbai – 400 051 **Scrip Code- NH**

Dear Sir/Madam,

Sub: Newspaper Publication- un-audited (Standalone and Consolidated) Financial Results for the quarter and half year ended September 30, 2026

In continuation to our letter dated October 30, 2026 with regard to submission of un-audited (Standalone and Consolidated) Financial Results of the Company for the quarter and half year ended September 30, 2026, please find attached herewith the copy of the newspaper advertisement published on Sunday, November 01, 2026 in English newspaper - Financial Express and Regional (Kannada) newspaper- Vijayavani.

This is for your information and records.

Thanking you

Yours faithfully
For **Narayana Hrudayalaya Limited**

SESHIAH SRIDHAR R
Digitally signed by SESHIAH SRIDHAR
Date: 2026.11.01 20:12:47 +05'30'

Sridhar S.
Group Company Secretary, Legal & Compliance Officer

Encl.: As above

A DARKER OUTLOOK

AI enthusiasm collapsing and tech earnings made it worse

Soaring AI costs alarm Wall Street's Big Tech investors

BLOOMBERG
October 31

THE LAST TWO weeks were supposed to bring some clarity to a stock market wobbling on a series of risks, particularly doubts about heavy spending on artificial intelligence, as a series of technology giants reported their earnings. After seeing the numbers, the outlook is clearer. Unfortunately for Wall Street, it's also considerably darker.

While earnings from the big AI spenders showed cloud-computing is still booming, investors weren't impressed. Rather, they were focused on the mounting costs of the data center build out that's eating into free cash flows, which triggered a steep selloff on Friday that pushed the tech-heavy Nasdaq 100 Index's October decline to 6.7%.

"This is a reflection of investors becoming more discerning, because I don't think every hyperscaler is going to be a winner moving forward," said Anthony Saglimbene, chief market strategist at Ameriprise.

Alphabet Inc shares plunged 13% on Thursday, their worst day ever, after Google's parent reported disappointing sales in its core search business and a second straight quarter with negative free cash flow, something it has never done as a public company. Amazon.com followed with a report showing significantly worse negative free cash flow than analysts had anticipated due to higher capital spending and the slowest growth in its e-commerce business in three years. The stock sank 5.6% on Thursday and Friday, its worst two-session performance since July.

"Investors are assigning more risk to the companies that are cash flow negative," said Brian Mulberry, chief market strategist at Zacks Investment Management. "I do think that you're seeing investors vote with their wallet in ranking what quality means to them."

The AI trade actually entered the week on the back foot, as Meta Platforms showed a sizable jump in its capital spending plans for the year in its earnings report on October 21. Since then, the stock is down 12%.

A gauge of the company's credit risk jumped to the highest on record. "Investors are starting to reward those companies that are demonstrating the ability to convert that spend into revenue and actual return on that investment," said Chris Osmond, chief investment officer for Fifth Third Wealth Advisors.

The pessimism has reached a point where even companies that deliver stable free cash flow are getting hit.

Microsoft reported faster-than-expected revenue growth in its Azure cloud business and free cash flow of nearly $19 billion. But its shares still got dragged down this week, falling 1.6% on Friday. A disappointing quarterly sales forecast from software maker ServiceNow reignited fears about AI disruption and sent the stock tumbling a record 31% on Thursday.

CRASH COURSE

- The AI trade actually entered the week on the backfoot as Meta's shares have fallen **12%** since Oct 21, when it raised its annual capital spending forecast



- **Alphabet shares plunged 13% after weak search sales & a 2nd consecutive quarter of negative free cash flow**

OpenAI cuts funding target by $10 billion

AGENCIES
October 31

OPENAI HAS SLASHED the target for its latest funding round by $10 billion amid a selloff in tech stocks driven by AI worries, the *Financial Times* reported on Friday, citing people with knowledge on the matter.

The ChatGPT maker is now seeking about $20 billion and its desired valuation has dropped to $1.25 trillion from $1.4 billion, the report added. OpenAI set a Friday deadline for investors to commit to the funding round, but the "first close" is expected to raise less than $20 billion after some investors reduced their allocations, it added.

On Saturday, OpenAI CEO Sam Altman met with Samsung Group's top executives in South Korea to deepen cooperation on memory chips and AI infrastructure as global shortages intensify.

Samsung hosted Altman for talks with about 50 executives from its electronics, financial and biotechnology affiliates in Yongin, south of Seoul, the Korean company said in a statement.

NO JOINT COMMUNIQUE

G20 envoys end two-day talks without consensus

ASSOCIATED PRESS
Atlanta, October 31

TOP DIPLOMATS FROM the Group of 20 largest world economies are wrapping up two days of talks Saturday without reaching consensus on several critical global security issues after divisions, notably over Russia's war with Ukraine, overshadowed the start of the Atlanta meeting.

As a result, the group will not release a joint communique but will rather rely on a chairman's statement summarising the talks, which Secretary of State Marco Rubio will release at the conclusion, according to diplomats who attended. Nonetheless, Rubio said the first day of the session was "very productive" and he was hosting talks with his counterparts from Australia, India and Japan on Saturday before leading the final G20 event.

"Together, I think that we are mapping a vibrant, dynamic, and bold economic future, one that will pioneer new horizons for the entire world," Rubio said at a reception for participants.



EAM S Jaishankar with US Secretary of State Marco Rubio at the Quad Foreign Ministers' Meeting in Atlanta on Saturday REUTERS

Quad delivering results in Indo-Pacific: Rubio

FOREIGN MINISTERS OF India, Australia, Japan and the US met on Saturday amid plans to host a Quad leaders' summit in the Philippines next month.

"I was pleased to meet with my Quad counterparts in Atlanta and discuss the real progress we have made in turning our shared priorities into real benefits for the Indo-Pacific," Rubio said in a post on *X*. This was the third Quad Foreign Ministers Meeting held this year. Earlier, the ministers met in May and July. **PTI**

J&K CM REMARRIES



Jammu & Kashmir Chief Minister Omar Abdullah has married television journalist Nidhi Razdan. In a tweet on Saturday, 56-year-old Omar said, "a new journey began yesterday...". Sources said the marriage was solemnised under the Special Marriage Act in New Delhi on Friday @OMARABDULLAH/X

In Sikkim, a toast to state's 12 languages

Litfest celebrates state's literary, linguistic richness

IVINDER GILL
Gangtok, October 31

THE STRONG LITFEST circuit in the north-east, which has over 12 festivals spanning eight states, added another successful milestone with the second edition of the Sikkim Arts and Literature Festival, which concluded in Gangtok on Friday. Promoting several native languages of the state, including Lepcha, Bhutia, Nepali, Bhujel, and more, the three-day festival in Gangtok returned after the inaugural edition in 2023.

A litfest in Sikkim holds high significance in promoting local languages and literature, as the state has 12 official languages, the third highest in the country after Jharkhand and West Bengal, and far higher than its counterparts in northeast, with Assam and Tripura ranking a far second with three languages each. The pride in native languages was evident at the fest venue, which had several stalls displaying literature in all the native languages, attracting strong interest from visitors.

Underlining the need to encourage writing in every mother tongue, state education minister Raju Basnet said in his keynote address: "No mother tongue is too small for big ideas."

This sentiment was explored in various sessions at the festival, which talked of folklore, nativity, identity and belonging through various speakers and writers spanning not just Sikkim, but the entire region.

Sahitya Akademi Award winner Mamang Dai, who belongs to Arunachal Pradesh, recalled how she and a group of writers had got together to start the Arunachal litfest. Speaking with *FE*, she said: "It is heartening to see the boom of literary initiatives in the region, with promotion by state governments as well." Speaking about the festival, Aditya Golay, member of the Sikkim Legislative Assembly, said "Sikkim has long been a meeting point of cultures, traditions and ideas, shaped by centuries of exchange across the Himalayas. With this festival, we want to nurture a reading culture and inspire our young people to explore creative pursuits for Sikkim's voices and stories to reach wider audiences."

Sanjoy K Roy, managing director, Teamwork Arts, said the litfest is an opportunity for young people to be exposed to arts and literature.

SALF is a collaboration of the Sikkim students' welfare board, education department, Government of Sikkim, and produced by Teamwork Arts. The Arunachal, Shillong, Brahmaputra and LEI Mizoram literature festivals in the region are also backed by respective state governments. Other niche festivals in the region include the Dibrugarh University International Literature Festival in Assam, the Assam LitArt Festival in Guwahati, which blends independent indie-filmmaking, performing arts, and book launches into a singular marketplace, the Kokrajhar Literature Fest in Assam, which is centred around the Bodoland Territorial Region, focusing strictly on North East indigenous dialects and borderland writing communities, and the Dakshini Literature and Culture Festival in south Tripura, which is a localised initiative aimed at archiving the talents and folk poetry collections of deep south Tripura.



Book stalls set up at Sikkim Arts and Literature Festival IVINDER GILL

INDIA Bloc stages CEC's impeachment

PRESS TRUST OF INDIA
New Delhi, October 31

INDIA BLOC ON Saturday carried out a symbolic "public impeachment" of Chief Election Commissioner Gyanesh Kumar, accusing him of deleting votes to steal elections and demanding that he be tried in court for treason and jailed.

Opposition MPs and leaders, joined by civil society, passed a resolution to "impeach" Kumar at a meeting presided over by former Lok Sabha Speaker Meira Kumar in a setting resembling Parliament proceedings. Leader of Opposition Rahul Gandhi said that it may appear absurd but "we had no other option, as every single institution is closed to us". "I don't think anything like this has ever happened in history," he said.

MP BIRLA GROUP

BIRLA CORPORATION LIMITED

CIN- L01132WB1919PLC003334
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EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Crores)

Particulars	Consolidated		
	Quarter Ended 30th Sept, 26 (Unaudited)	Half Year Ended 30th Sept, 26 (Unaudited)	Quarter Ended 30th Sept, 25 (Unaudited)
1. Total Income from operations (Net)	2,441.19	5,110.60	2,233.44
2. Net Profit before tax and exceptional items	51.98	207.68	130.95
3. Net Profit before tax after exceptional items	51.98	207.68	130.95
4. Net Profit after tax	37.47	153.20	90.48
5. Total Comprehensive Income for the period (Comprising profit for the period after tax and other comprehensive income after tax)	96.65	343.10	(36.63)
6. Paid-up Equity Share Capital (Face Value ₹10/- Per Share)	77.01	77.01	77.01
7. Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of previous year	6,271.78 (As on 31/03/2026)	6,271.78 (As on 31/03/2026)	5,925.28 (As on 31/03/2025)
8. Basic and Diluted Earnings Per Share for the period (₹)	4.86	19.89	11.75

Notes :

1. The above results were reviewed by the Audit Committee on 31st October, 2026 and taken on record by the Board of Directors of the Company at its meeting held on 31st October, 2026. The Statutory Auditors of the Company have expressed an unmodified opinion on these financial results.
2. Key Standalone Financial Information:

Particulars	Quarter Ended 30th Sept, 26 (Unaudited)	Half Year Ended 30th Sept, 26 (Unaudited)	Quarter Ended 30th Sept, 25 (Unaudited)
Total Income	1,408.34	2,875.07	1,248.07
Net Profit before tax and exceptional items	29.28	84.71	80.18
Net Profit before tax after exceptional items	29.28	84.71	80.18
Net Profit after tax	21.43	62.18	53.12

3. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Unaudited Financial Results is available on the Stock Exchange website (www.nseindia.com and www.bseindia.com) and on the Company's website (www.birlacorporation.com).

For Birla Corporation Limited

(HARSH V. LODHA)
Chairman
DIN: 00394094

Kolkata
31st October, 2026

MP Birla Cement : *Cement se Ghar tak*

Registered Office:
No. 258/A, Bommasandra Industrial Area, Anekal Taluk,
Bengaluru- 560 099 , Karnataka, India.
Telephone: +91-8050009318
Email : investorrelations@narayanahealth.org

Narayana Health

Narayana Hrudayalaya Limited
www.narayanahealth.org
CIN:L85110KA2000PLC027497

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30 2026

(₹ in Million, except per share data)

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter ended 30.09.2026	Quarter ended 30.09.2025	Half Year ended 30.09.2026	Year ended 31-03-2025	Quarter ended 30.09.2026	Quarter ended 30.09.2025	Half Year ended 30.09.2026	Year ended 31-03-2026
		Un-audited	Un-audited	Un-audited	Audited	Un-audited	Un-audited	Un-audited	Audited
1	Total Income from continuing operations	12,287.27	10,362.57	23,562.42	41,515.75	28,955.31	16,677.82	56,146.41	79,962.54
2	Net Profit for the period (before Tax, Exceptional and/ or Extraordinary items*) #	2,192.22	1,712.95	4,069.43	6,972.88	3,433.45	2,954.82	6,037.34	9,688.15
3	Net Profit for the period before tax (after Exceptional and/ or Extraordinary items*)	2,192.22	1,712.95	4,069.43	6,520.12	3,433.45	2,954.82	6,037.34	9,688.15
4	Net Profit for the period after tax (after Exceptional and/ or Extraordinary items*) from continuing operations	1,756.26	1,378.80	3,134.81	5,031.13	3,011.53	2,582.89	5,084.23	8,104.59
	Net Profit for the period after tax (after Exceptional and/ or Extraordinary items*) from discontinued operations	-	-	-	-	-	2.06	-	-44.80
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	1,766.28	1,382.19	3,110.12	5,031.30	3,632.49	3,278.92	5,572.94	10,026.81
6	Paid up Equity Share Capital	2,043.61	2,043.61	2,043.61	2,043.61	2,043.61	2,043.61	2,043.61	2,043.61
7	Reserves (excluding Revaluation Reserve)	26,126.88	21,150.88	26,126.88	23,930.71	47,985.78	38,554.72	47,985.78	43,328.97
8	Securities Premium Account	5,064.05	5,064.05	5,064.05	5,064.05	5,064.05	5,064.05	5,064.05	5,064.05
9	Net worth	28,170.49	23,194.49	28,170.49	25,974.32	50,029.39	40,598.33	50,029.39	45,372.58
10	Paid up Debt Capital / Outstanding Debt	19,310.35	14,789.67	19,310.35	18,385.44	49,647.94	21,354.58	49,647.94	48,660.50
11	Debt Equity Ratio	0.74	0.69	0.74	0.76	1.21	0.58	1.21	1.29
12	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	8.65	6.79	15.44	24.77	14.82	12.72	25.02	39.67
13	Current ratio	1.59	1.60	1.59	1.47	2.15	2.20	2.15	2.15
14	Capital Redemption Reserve	-	-	-	-	-	-	-	-
15	Debenture Redemption Reserve	-	-	-	-	-	-	-	-
16	Debt Service Coverage Ratio	4.03	3.35	3.83	3.31	2.58	3.16	2.42	2.36
17	Interest Service Coverage Ratio	7.22	6.99	6.91	6.13	4.55	7.99	4.29	4.97
18	outstanding redeemable preference shares (quantity and value);	-	-	-	-	-	-	-	-
19	Long term debt to working capital ratio	2.75	2.79	2.75	3.96	1.83	1.26	1.83	2.12
20	Bad debts to Accounts receivable ratio	-	-	-	-	-	-	-	-
21	Current liability ratio	0.31	0.31	0.31	0.27	0.25	0.34	0.25	0.23
22	Total debt to total assets ratio	0.33	0.31	0.33	0.34	0.37	0.28	0.37	0.39
23	Debtors Turnover ratio	2.80	3.48	5.81	13.84	3.42	2.74	6.83	13.04
24	Inventory turnover ratio	6.19	5.89	12.38	21.82	3.34	2.92	6.60	11.45
25	Operating margin(%)	22.04%	22.47%	21.92%	21.12%	19.48%	24.49%	18.52%	20.47%
26	Net Profit margin(%)	14.82%	13.53%	13.73%	12.66%	10.59%	15.71%	9.20%	10.26%

* - Exceptional and/ or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules.
#-Including Share of loss of equity accounted investees

Notes: a) The above is an extract of the detailed format of quarterly/ annual financial results filed with the National Stock Exchange of India limited ("NSE") and BSE Limited under Regulation 33 and 52 of the Listing Regulations. The full format of the quarterly/ annual financial results is available on the websites of the NSE and BSE Limited and on the Company's website (www.narayanahealth.org) and it can be accessed by scanning the QR. **b)** For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to NSE and BSE Limited and can be accessed on the Company's website **(www.narayanahealth.org)**

Place: Bengaluru
Date: October 31, 2026

For and on behalf of Narayana Hrudayalaya Limited
Sd/-
Dr. Emmanuel Rupert
Managing Director & Group CEO

ವಿಜಯವಾಣಿ
ಕನ್ನಡಿಗರ ಧ್ವನಿ
ನಂ. 1 ಕನ್ನಡ ದಿನಪತ್ರಿಕೆ

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Managing Director & Group CEO